

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS**

<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>Griddy Energy LLC,</b>	)	<b>Case No. 21-30923 (MI)</b>
	)	
<b>Debtor.</b>	)	

**CERTIFICATE OF SERVICE**

I, Nathaniel Repko, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtor in the above-captioned case.

On May 28, 2021, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**:

- **Order: (I) Conditionally Approving the Adequacy of the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Plan; (III) Approving the Form of Various Ballots and Notices in Connection Therewith; and (IV) Approving the Scheduling of Certain Dates in Connection with Confirmation of the Plan (Docket No. 308) [USB Drive]**
- **Disclosure Statement for Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code (Docket No. 312) [USB Drive]**
- **Notice of: (A) Deadline to Cast Votes to Accept or Reject Chapter 11 Plan of the Debtor; (B) Combined Hearing to Consider Approval of Disclosure Statement and Confirmation of the Plan; (C) Deadline to Object to Confirmation; and (D) Related Matters and Procedures (Docket No. 315)**
- **Solicitation Procedures (attached hereto as Exhibit B)**
- **Ballot for Class 1 – Prepetition Lender Claims Voting to Accept or Reject the Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code (attached hereto as Exhibit C)**
- **Pre-Addressed, Postage Pre-Paid Reply Envelope**

Furthermore, on May 28, 2021, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit D**:

- **Notice of: (A) Deadline to Cast Votes to Accept or Reject Chapter 11 Plan of the Debtor; (B) Combined Hearing to Consider Approval of Disclosure Statement and Confirmation of the Plan; (C) Deadline to Object to Confirmation; and (D) Related Matters and Procedures** (Docket No. 315)
- **Non-Voting Status Notice with Respect to Unimpaired Classes Presumed to Accept the Modified Third Amended Chapter 11 Plan of Liquidation for Griddy Energy LLC** (attached hereto as **Exhibit E**)

Furthermore, on May 28, 2021, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit F**:

- **Order: (I) Conditionally Approving the Adequacy of the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Plan; (III) Approving the Form of Various Ballots and Notices in Connection Therewith; and (IV) Approving the Scheduling of Certain Dates in Connection with Confirmation of the Plan** (Docket No. 308) [USB Drive]
- **Disclosure Statement for Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code** (Docket No. 312) [USB Drive]
- **Notice of: (A) Deadline to Cast Votes to Accept or Reject Chapter 11 Plan of the Debtor; (B) Combined Hearing to Consider Approval of Disclosure Statement and Confirmation of the Plan; (C) Deadline to Object to Confirmation; and (D) Related Matters and Procedures** (Docket No. 315)
- **Solicitation Procedures** (attached hereto as **Exhibit B**)
- **Committee Recommendation to Accept the Chapter 11 Plan of Liquidation** (attached hereto as **Exhibit G**)
- **Ballot for Class 4 – Other General Unsecured Claims Voting to Accept or Reject the Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code** (attached hereto as **Exhibit H**)
- **Pre-Addressed, Postage Pre-Paid Reply Envelope**

Furthermore, on May 28, 2021, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on 57,294 [Class 5] Customers not included herein:

- **Order: (I) Conditionally Approving the Adequacy of the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Plan; (III) Approving the Form of Various Ballots and Notices in Connection Therewith; and (IV) Approving the Scheduling of Certain Dates in Connection with Confirmation of the Plan** (Docket No. 308)
- **Disclosure Statement for Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code** (Docket No. 312)
- **Notice of: (A) Deadline to Cast Votes to Accept or Reject Chapter 11 Plan of the Debtor; (B) Combined Hearing to Consider Approval of Disclosure Statement and Confirmation of the Plan; (C) Deadline to Object to Confirmation; and (D) Related Matters and Procedures** (Docket No. 315)
- **Committee Recommendation to Accept the Chapter 11 Plan of Liquidation** (attached hereto as **Exhibit G**)
- **Solicitation Procedures** (attached hereto as **Exhibit B**)
- **Ballot for Class 5 – Customer Claims Voting to Accept or Reject Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code** (attached hereto as **Exhibit I**)

Furthermore, on May 28, 2021, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit J**:

- **Notice of: (A) Deadline to Cast Votes to Accept or Reject Chapter 11 Plan of the Debtor; (B) Combined Hearing to Consider Approval of Disclosure Statement and Confirmation of the Plan; (C) Deadline to Object to Confirmation; and (D) Related Matters and Procedures** (Docket No. 315)
- **Solicitation Procedures** (attached hereto as **Exhibit B**)
- **Ballot for Class 6 – Intercompany Claims Voting to Accept or Reject the Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code** (attached hereto as **Exhibit K**)
- **Pre-Addressed, Postage Pre-Paid Reply Envelope**

Furthermore, on May 28, 2021, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on [Class 7} Griddy Holdings LLC at the attention of Robin Spigel and Chris Newcomb, at Robin.Spigel@bakerbotts.com and Chris.Newcomb@bakerbotts.com:

- **Notice of: (A) Deadline to Cast Votes to Accept or Reject Chapter 11 Plan of the Debtor; (B) Combined Hearing to Consider Approval of Disclosure Statement and Confirmation of the Plan; (C) Deadline to Object to Confirmation; and (D) Related Matters and Procedures** (Docket No. 315)
- **Solicitation Procedures** (attached hereto as **Exhibit B**)
- **Ballot for Class 7 – Existing Holdco Interests Voting to Accept or Reject the Modified Third Amended Plan for Liquidation of Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code** (attached hereto as **Exhibit L**)
- **Pre-Addressed, Postage Pre-Paid Reply Envelope**

Furthermore, on May 28, 2021, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit M**:

- **Order: (I) Conditionally Approving the Adequacy of the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Plan; (III) Approving the Form of Various Ballots and Notices in Connection Therewith; and (IV) Approving the Scheduling of Certain Dates in Connection with Confirmation of the Plan** (Docket No. 308) [USB Drive]
- **Disclosure Statement for Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code** (Docket No. 312) [USB Drive]
- **Notice of: (A) Deadline to Cast Votes to Accept or Reject Chapter 11 Plan of the Debtor; (B) Combined Hearing to Consider Approval of Disclosure Statement and Confirmation of the Plan; (C) Deadline to Object to Confirmation; and (D) Related Matters and Procedures** (Docket No. 315)
- **Solicitation Procedures** (attached hereto as **Exhibit B**)

*[continued on next page]*

Furthermore, on May 28, 2021, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit N**, and via electronic mail on the service list attached hereto as **Exhibit O**:

- **Order: (I) Conditionally Approving the Adequacy of the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Plan; (III) Approving the Form of Various Ballots and Notices in Connection Therewith; and (IV) Approving the Scheduling of Certain Dates in Connection with Confirmation of the Plan** (Docket No. 308) [USB Drive]
- **Disclosure Statement for Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code** (Docket No. 312) [USB Drive]
- **Notice of: (A) Deadline to Cast Votes to Accept or Reject Chapter 11 Plan of the Debtor; (B) Combined Hearing to Consider Approval of Disclosure Statement and Confirmation of the Plan; (C) Deadline to Object to Confirmation; and (D) Related Matters and Procedures** (Docket No. 315)

Furthermore, on May 28, 2021, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit P**:

- **Notice of: (A) Deadline to Cast Votes to Accept or Reject Chapter 11 Plan of the Debtor; (B) Combined Hearing to Consider Approval of Disclosure Statement and Confirmation of the Plan; (C) Deadline to Object to Confirmation; and (D) Related Matters and Procedures** (Docket No. 315)

Furthermore, on May 28, 2021, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit Q**:

- **Notice of: (A) Deadline to Cast Votes to Accept or Reject Chapter 11 Plan of the Debtor; (B) Combined Hearing to Consider Approval of Disclosure Statement and Confirmation of the Plan; (C) Deadline to Object to Confirmation; and (D) Related Matters and Procedures** (Docket No. 315)
- **Non-Voting Status Notice with Respect to Unimpaired Classes Presumed to Accept the Modified Third Amended Chapter 11 Plan of Liquidation for Griddy Energy LLC** (attached hereto as **Exhibit E**)

Furthermore, commencing on June 1, 2021, and June 2, 2021, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on 11,611 [Class 5] Customers not included herein whose email previously bounced:

- **Order: (I) Conditionally Approving the Adequacy of the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Plan; (III) Approving the Form of Various Ballots and Notices in Connection Therewith; and (IV) Approving the Scheduling of Certain Dates in Connection with Confirmation of the Plan** (Docket No. 308)
- **Disclosure Statement for Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code** (Docket No. 312)
- **Notice of: (A) Deadline to Cast Votes to Accept or Reject Chapter 11 Plan of the Debtor; (B) Combined Hearing to Consider Approval of Disclosure Statement and Confirmation of the Plan; (C) Deadline to Object to Confirmation; and (D) Related Matters and Procedures** (Docket No. 315)
- **Committee Recommendation to Accept the Chapter 11 Plan of Liquidation** (attached hereto as **Exhibit G**)
- **Solicitation Procedures** (attached hereto as **Exhibit B**)
- **Ballot for Class 5 – Customer Claims Voting to Accept or Reject Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code** (attached hereto as **Exhibit I**)

Furthermore, on June 2, 2021, at my direction and under my supervision, employees of Stretto caused the following message to be served via text messaging on the 1,169 [Class 5] Customers whose emails were undeliverable after multiple attempts:

- *Re Griddy: Please check <https://cases.stretto.com/Griddy/Solicitation> for important documents regarding Griddy's proposed chapter 11 liquidation plan*

Dated: June 8, 2021

/s/ Nathaniel Repko  
Nathaniel Repko  
STRETTO  
7 Times Square, 16<sup>th</sup> Floor  
New York, NY 10036  
855.478.2725  
Email: TeamGriddy@Stretto.com

## **Exhibit A**

**Exhibit A**

Served Via First-Class Mail  
Class 1

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip
Macquarie Energy LLC		c/o Haynes and Boone, LLP	Attn: Kelli S. Norfleet	1221 McKinney Street, Suite 4000	Houston	TX	77010
Macquarie Energy LLC		Attn: Roberta Konicki	One Allen Center, Level 33, 500 Dallas		Houston	TX	77002
Macquarie Investments US Inc.		Kelli S. Norfleet	Haynes and Boone, LLP	1221 McKinney Street, Suite 4000	Houston	TX	77010
Macquarie Investments US Inc.		Attn: Roberta Konicki	One Allen Center, Level 33, 500 Dallas		Houston	TX	77002

## **Exhibit B**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

	)	
In re:	)	Chapter 11
	)	
GRIDDY ENERGY LLC, <sup>1</sup>	)	Case No. 21-30923 (MI)
	)	
Debtor.	)	
	)	

## **SOLICITATION PROCEDURES**

On May 26, 2021, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered an order (the “Disclosure Statement Order”) [Docket No. 308] that, among other things: (a) conditionally approved the adequacy of the *Disclosure Statement For Modified Third Amended Plan of Liquidation For Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 312] (as may be amended, supplemented or modified from time to time and including all exhibits and supplements thereto, the “Disclosure Statement”)<sup>2</sup> and (b) authorized the Debtor to solicit acceptances or rejections of the *Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 311] (as may be amended or supplemented from time to time and including all exhibits and supplements thereto, the “Plan”) from holders of impaired Claims and Interests who are (or may be) entitled to receive distributions under the Plan.

## I. The Voting Record Date.

The Court has approved **May 25, 2021** as the voting record date (the “Voting Record Date”) for purposes of determining: (a) which holders of Claims or Interests are entitled to vote on the Plan; and (b) whether Claims or Interests have been properly transferred to an assignee pursuant to Bankruptcy Rule 3001(e) such that the assignee can vote as the holder of the Claim or Interest.

## II. The Voting Deadline.

The Court has approved **June 25, 2021 at 5:00 p.m. (prevailing Central Time)** as the “Voting Deadline” for the delivery of Ballots voting to accept or reject the Plan. The Debtor may extend the Voting Deadline, in its discretion, without further order of the Court. To be counted as votes to accept or reject the Plan, all ballots (collectively, the “Ballots”) must be properly executed, completed and delivered pursuant to the instructions set forth on the

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 1396. The mailing address for the Debtor is PO Box 1288, Greens Farms, CT 06838.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning given to them in the Disclosure Statement Order, the Disclosure Statement or the Plan, applicable.

applicable Ballot so that they are actually received, in any case, no later than the Voting Deadline by the Debtor's Solicitation Agent, Stretto.

### **III. Form, Content and Manner of Notices**

1. ***The Solicitation Package:*** Subject to the terms of the Disclosure Statement Order, the Solicitation Package shall contain copies of the following:

- a. the Disclosure Statement, as conditionally approved by the Court (with all exhibits thereto, including the Plan);
- b. the Disclosure Statement Order (without exhibits);
- c. these Solicitation Procedures;
- d. the Combined Hearing Notice;
- e. the applicable form of Ballot for each Voting Class in which such holder holds a Claim or Interests, in substantially the forms of the Ballots annexed as Exhibits 3(a)-(e) to the Disclosure Statement Order, as applicable;
- f. a pre-addressed, postage pre-paid reply envelope (except for Class 5 Customer Claims; the holders of such Claims will receive their Solicitation Package by electronic means); and
- g. any supplemental documents that the Debtor may file with the Court or that the Court orders to be made available.

2. ***Distribution of the Solicitation Packages:***

The Solicitation Package shall provide the Plan, the Disclosure Statement and the Disclosure Statement Order (without exhibits) in electronic format (i.e., CD-ROM or flash drive format) and all other contents of the Solicitation Package, including Ballots and the Solicitation Procedures, shall be provided in paper format to all Classes entitled to vote to accept or reject the Plan other than Class 5 Customer Claims, which Class shall be provided such materials in electronic format. Any party that receives the materials in electronic format but would prefer paper format may contact the Solicitation Agent by: (a) accessing the Solicitation Agent's website at <https://cases.stretto.com/Griddy>; (b) writing to the Solicitation Agent at Griddy Energy LLC, Ballots, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602; (c) emailing [GriddyInquiries@stretto.com](mailto:GriddyInquiries@stretto.com); and/or (d) calling the Solicitation Agent's toll-free information line with respect to the Debtor at (855) 478-2725 (toll free) or (949) 471-0997 (international).

The Debtor shall serve, or cause to be served, (a) all of the materials in the Solicitation Package (excluding the Ballots) on the U.S. Trustee and (b) the Disclosure Statement Order (in electronic format) and the Combined Hearing Notice to all parties required to be notified under Bankruptcy Rule 2002 and Bankruptcy Local Rule 2002-1 (the "2002 List") as of the Voting Record Date. In addition, the Debtor shall, on or before May 28, 2021 (or as soon thereafter as reasonably practicable), mail, or cause to be mailed, the Solicitation Package to all holders of

Claims and Interests in the Voting Classes that are entitled to vote other than holders of Customer Claims in Class 5, which holders shall be provided such materials in electronic format only. To avoid duplication and reduce expenses, the Debtor will use commercially reasonable efforts to ensure that any holder of a Claim or Interest who has filed duplicative Claims or Interests against a Debtor that are classified under the Plan in the same Voting Class receives no more than one Solicitation Package (and, therefore, one Ballot, if applicable) on account of such Claim or Interest and with respect to that Class as against that Debtor. Notwithstanding the foregoing, the Debtor shall serve the Solicitation Package, the Plan, the Disclosure Statement and the Disclosure Statement Order on holders of Customer Claims in Class 5 by electronic mail only.

3. ***Resolution of Disputed Claims and Interests for Voting Purposes; Resolution Event***

- a. Absent a further order of the Court, the holder of a Claim or Interest that is in a Voting Class and is the subject of a pending objection on a “reduce and allow” basis shall be entitled to vote such Claim or Interest in the reduced amount contained in such objection.
- b. If a Claim or Interest is subject to an objection other than a “reduce and allow” objection that is filed with the Court on or prior to June 11, 2021:
  - (1) the Debtor shall serve the holder with notice of the objection;
  - (2) to the extent the holder wishes to seek temporary allowance of its Claim or Interest for voting purposes only pursuant to Rule 3018, such holder shall file a motion seeking such relief (a “R. 3018 Motion”) with the Court on or prior to June 18, 2021 and serve the Debtor with such 3018 Motion;
  - (3) the Debtor may file a response to the R. 3018 Motion on or before June 21, 2021; and
  - (4) unless otherwise ordered by the Court, the Court will hold a hearing to consider such R. 3018 Motion on or before June 23, 2021.

The applicable holder of a Claim or Interest subject to an objection referred to in this paragraph 3(b) shall not be entitled to vote to accept or reject the Plan on account of such Claim or Interest unless a Resolution Event (as defined below) occurs as provided herein or the Court orders otherwise.

- c. If a Claim or Interest in a Voting Class is subject to an objection other than a “reduce and allow” objection that is filed with the Court after June 11, 2021, the applicable Claim or Interest shall be deemed temporarily allowed for voting purposes only, without further action by the holder of such Claim or Interest and without further order of the Court, unless the Court orders otherwise.

- d. A “Resolution Event” means the occurrence of one or more of the following events no later than one (1) Business Day prior to the Voting Deadline:
- (1) an order of the Court is entered allowing such Claim or Interest pursuant to section 502(b) of the Bankruptcy Code, after notice and a hearing;
  - (2) an order of the Court is entered temporarily allowing such Claim or Interest for voting purposes only pursuant to Bankruptcy Rule 3018(a), after notice and a hearing and consistent with the procedures set forth in paragraph 3(b) hereof;
  - (3) a stipulation or other agreement is executed between the holder of such Claim or Interest and the Debtor resolving the objection and allowing such Claim or Interest in an agreed upon amount (for voting purposes only or in general resolution of the claim) and such agreement (or notice of such agreement) is conveyed by the Debtor to the Solicitation Agent by electronic mail or otherwise; or
  - (4) the pending objection is voluntarily withdrawn by the objecting party.
- e. No later than one (1) Business Day following the occurrence of a Resolution Event, the Debtor shall cause the Solicitation Agent to distribute via email, hand delivery or overnight courier service a Solicitation Package to the relevant holder to the extent such holder has not already received a Solicitation Package and the holder shall have until the later of the Voting Deadline or a date that is two (2) Business Days following the occurrence of the Resolution Event to submit its vote in accordance with these Solicitation Procedures.

4. ***Non-Voting Status Notices for Unimpaired.*** Certain holders of Claims or Interests that are not classified in accordance with section 1123(a)(1) of the Bankruptcy Code, or who are not entitled to vote because they are unimpaired or otherwise presumed to accept the Plan under section 1126(f) of the Bankruptcy Code, will receive only the *Non-Voting Status Notice with Respect to Unimpaired Classes Presumed to Accept the Modified Third Amended Chapter 11 Plan of Liquidation for Griddy Energy LLC*, substantially in the form annexed as Exhibit 4 to the Disclosure Statement Order. Such notice will instruct these holders as to how they may obtain copies of the documents contained in the Solicitation Package (excluding Ballots).

5. ***Notices in Respect of Executory Contracts and Unexpired Leases.*** Counterparties to Executory Contracts and Unexpired Leases that receive an *Assumption and Cure Notice*, substantially in the form attached as Exhibit 5 to the Disclosure Statement Order, respectively, may file an objection to the Debtor’s proposed assumption and/or cure amount, as applicable. Such objections must be filed with the Court so that it is received by the Clerk of the Court no later than the later of (a) **4:00 p.m. (prevailing Central Time) on June 18, 2021** and

(b) seven days after receiving notice of any amendment, modification or supplement to the Assumption and Cure Notice.

#### **IV. Voting and General Tabulation Procedures.**

1. ***Holders of Claims Entitled to Vote.*** Only the following holders of Claims or Interests in the Voting Classes shall be entitled to vote with regard to such Claims or Interest:

- a. Holders of Claims who, on or before the Voting Record Date, have timely filed a Proof of Claim that (i) has not been expunged, disallowed, disqualified, withdrawn or superseded prior to the Voting Record Date and (ii) is not the subject of a pending objection, other than a “reduce and allow” objection, filed with the Court at least 7 days prior to the Voting Deadline, pending a Resolution Event as provided herein; *provided*, that a holder of a Claim that is the subject of a pending objection on a “reduce and allow” basis shall receive a Solicitation Package and be entitled to vote such Claim in the reduced amount contained in such objection pending the occurrence of a Resolution Event as provided herein or further order of the Court;
- b. Holders of Claims or Interests that are listed in the Schedules, which are not listed as contingent, unliquidated or disputed or in a \$0 amount; *provided*, that if the applicable Claims Bar Date has not expired prior to the Voting Record Deadline, a Claim listed on the Schedules as contingent, disputed or unliquidated shall be allowed to vote only in the amount of \$1.00;
- c. Holders of Claims that arise: (i) pursuant to an agreement or settlement with the Debtor, as reflected in a document filed with the Court or otherwise; (ii) in an order entered by the Court; or (iii) in a document executed by the Debtor pursuant to authority granted by the Court, in each case regardless of whether a Proof of Claim has been filed;
- d. Holders of Disputed Claims that have been temporarily allowed to vote on the Plan pursuant to Bankruptcy Rule 3018;
- e. The assignee of any Claim that was properly transferred on or before the Voting Record Date by any Person or Entity described in subparagraphs (a) through (d) above; *provided*, that such transfer or assignment has been fully effectuated pursuant to the procedures set forth in Bankruptcy Rule 3001(e) and such transfer is reflected on the Claims Register on the Voting Record Date; and

2. ***Establishing Claim Amounts.***

**Filed and Scheduled Claims.** The Claim amount established herein shall control for voting purposes only and shall not constitute the Allowed amount of any Claim. Moreover, any amounts filled in on Ballots by the Debtor through the Solicitation Agent, as applicable, are not binding for purposes of allowance and distribution. In tabulating votes, the following hierarchy shall be used to determine the amount of the Claim associated with each claimant’s vote:

- a. the Claim amount: (i) settled and/or agreed upon by the Debtor, as reflected in a document filed with the Court or otherwise; or (ii) set forth in an order of the Court;
- b. the Claim amount Allowed (temporarily or otherwise) pursuant to a Resolution Event under these Solicitation Procedures;
- c. the Claim amount contained in a Proof of Claim that has been timely filed by the applicable Bar Date (or deemed timely filed by the Court under applicable law); *provided, that* any Ballot cast by a holder of a Claim who timely files a Proof of Claim in respect of a Claim in a wholly unliquidated or unknown amount that is not the subject of an objection will count toward satisfying the numerosity requirement of section 1126(c) of the Bankruptcy Code and will count as a Ballot for a Claim in the amount of \$1.00 solely for the purposes of satisfying the dollar amount provisions of section 1126(c) of the Bankruptcy Code; *provided, further,* that to the extent the Claim amount contained in the Proof of Claim is different from the Claim amount set forth in a document filed with the Court as referenced in subparagraph (a) above, the Claim amount in the document filed with the Court shall supersede the Claim amount set forth on the respective Proof of Claim for voting purposes;
- d. the Claim amount listed in the Schedules (to the extent such Claim is not superseded by a timely filed Proof of Claim); *provided* that such Claim is not scheduled as contingent, disputed or unliquidated and/or has not been paid; *provided, further,* that if the applicable Bar Date has not expired prior to the Voting Record Date, a Claim listed in the Schedules as contingent, disputed or unliquidated shall be allowed to vote in the amount of \$1.00;
- e. Each Person or Entity listed in the Debtor's books and records as having been a customer of the Debtor at any point since February 2017 is listed on the Debtor's Schedules of Liabilities as having contingent, unliquidated and disputed claims in an undetermined amount. Each such holder shall be deemed to have a Class 5 Customer Claim in the amount of \$1.00 that is temporarily allowed pursuant to Bankruptcy Rule 3018 solely for purposes of voting on the Plan, including indicating whether the Person or Entity consents to give and receive the benefit of the Customer Releases set forth in section 12.10 of the Plan. If a former customer is a Non-Participating Customer (*i.e.*, opts-out of the Customer Releases in accordance with the terms of the Plan), such former customer (a) shall not have an Allowed Class 5 Customer Claim, (b) the Customer Releases shall not apply to such customer, and (c) solely for purposes of voting on the Plan, such Non-Participating Customer shall be deemed to have a Class 4 Other General Unsecured Claim in the amount of \$1.00 that is temporarily allowed pursuant to Bankruptcy Rule 3018 solely for purposes of voting on the Plan, including indicating whether the Person or Entity consents to give and receive the benefit of the Third Party Releases set forth in Section 12.07(b) of the Plan; and

- f. in the absence of any of the foregoing, such Claim shall be disallowed for voting purposes unless otherwise ordered by the Court.

3. ***General Ballot Tabulation.*** The following voting procedures and standard assumptions shall be used in tabulating Ballots, subject to the Debtor's right to waive any of the below specified requirements for completion and submission of Ballots so long as such requirement is not otherwise required by the Bankruptcy Code, Bankruptcy Rules or Bankruptcy Local Rules:

- a. except as otherwise provided in the Solicitation Procedures, unless the Ballot being furnished is timely submitted on or prior to the Voting Deadline (as the same may be extended by the Debtor), the Debtor, in its sole discretion, shall be entitled to reject such Ballot as invalid and, therefore, not count it in connection with confirmation of the Plan;
- b. the Debtor will file with the Court by no later than July 1, 2021 at 5:00 p.m. (prevailing Central Time) a voting report (the "Voting Report"). The Voting Report shall (subject to any permitted redaction), among other things, delineate every Ballot that does not conform to the voting instructions or that contains any form of irregularity including, but not limited to, those Ballots that are late or (in whole or in material part) illegible, unidentifiable, lacking signatures, or lacking necessary information, received via facsimile or damaged (collectively, in each case, the "Irregular Ballots"). The Voting Report shall indicate the Debtor's intentions with regard to each Irregular Ballot;
- c. the method of delivery of Ballots to be sent to the Solicitation Agent is at the election and risk of each holder. Except as otherwise provided, a Ballot will be deemed delivered only when the Solicitation Agent actually receives the properly executed Ballot;
- d. an executed Ballot is required to be submitted by the Person or Entity submitting such Ballot;
- e. Ballots should not be submitted by electronic mail or facsimile — any Ballots submitted by electronic mail or facsimile will not be valid. Subject to the other procedures and requirements herein, completed, executed Ballots may be submitted via the online "E-Balloting" portal maintained by the Solicitation Agent;
- f. no Ballot should be sent to the Debtor, the Debtor's agents (other than the Solicitation Agent) or the Debtor's legal or other advisors, and if so, sent will not be counted;
- g. if multiple Ballots are received from the same holder with respect to the same Claim or Interest prior to the Voting Deadline, the last properly executed Ballot received will be counted and all prior received Ballots will be disregarded;

- h. Holders must vote all of their Claims or Interests within a particular Class either to accept or reject the Plan and may not split any votes. Accordingly, a Ballot that partially rejects and partially accepts the Plan will not be counted. Further, to the extent there are multiple Claims or Interests held by the same Holder within the same Class, the applicable Debtor may, in its discretion, seek to aggregate the Claims or Interests of any particular Holder within a Class for the purpose of counting votes. The Debtor shall identify any such aggregation of multiple Claims or Interests in the Voting Report, and any party in interest may contest such aggregation at the Confirmation Hearing including, without limitation, on the basis that the Debtor has not satisfied Bankruptcy Code section 1129(a)(8)(A) for failure to meet the numerosity requirement of Bankruptcy Code section 1126(c);
- i. a Person or Entity signing a Ballot in its capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity of a holder of Claims or Interests must indicate such capacity when signing;
- j. the Debtor, unless subject to a contrary order of the Court, may waive any defects or irregularities as to any particular Irregular Ballot at any time, either before or after the close of voting, and any such waivers will be documented in the Voting Report;
- k. neither the Debtor, nor any other Person or Entity, will be under any duty to provide notification of defects or irregularities with respect to delivered Ballots other than as provided in the Voting Report, nor will any of them incur any liability for failure to provide such notification;
- l. unless waived or as ordered by the Court, any defects or irregularities in connection with deliveries of Ballots must be cured prior to the Voting Deadline or such Ballots will not be counted;
- m. in the event a designation of lack of good faith is requested by a party in interest under section 1126(e) of the Bankruptcy Code, the Court will determine whether any vote to accept and/or reject the Plan cast with respect to that Claim or Interest will be counted for purposes of determining whether the Plan has been accepted and/or rejected;
- n. subject to any order of the Court, the Debtor reserves the right to reject any and all Ballots not in proper form, the acceptance of which, in the opinion of the Debtor, would not be in accordance with the provisions of the Bankruptcy Code or the Bankruptcy Rules; *provided* that any such rejections will be documented in the Voting Report;
- o. if a Claim has been estimated or a Claim or Interest has otherwise been Allowed only for voting purposes by order of the Court, such Claim or Interest shall be

temporarily Allowed in the amount so estimated or Allowed by the Court for voting purposes only, and not for purposes of allowance or distribution;

- p. if an objection to a Claim or Interest is filed, such Claim or Interest shall be treated in accordance with the procedures set forth herein;
- q. the following Ballots shall not be counted in determining the acceptance or rejection of the Plan: (i) any Ballot that is illegible or contains insufficient information to permit the identification of the holder of such Claim or Interest; (ii) any Ballot cast by a Person or Entity that does not hold a Claim or Interest in a Voting Class; (iii) any Ballot cast for a Claim scheduled as unliquidated, contingent or disputed for which no Proof of Claim was timely filed by the Voting Record Date (unless the applicable Bar Date has not yet passed, in which case such Claim shall be entitled to vote in the amount of \$1.00); (iv) any unsigned Ballot or Ballot lacking an original signature (for the avoidance of doubt, Ballots submitted through the online “E-Balloting” portal shall be deemed to include an original signature); (v) any Ballot not marked to accept or reject the Plan or marked both to accept and reject the Plan; and (vi) any Ballot submitted by an Entity not entitled to vote pursuant to the procedures described herein;
- r. after the Voting Deadline, and subject to the requirements of Bankruptcy Rule 3018(a), no Ballot may be withdrawn or modified without the prior written consent of the Debtor and order of the Court;
- s. the Debtor is authorized to enter into stipulations with the holder of any Claim agreeing to the amount of a Claim for voting purposes;
- t. where any portion of a single Claim or Interest has been transferred to a transferee, all holders of any portion of such single Claim will be (i) treated as a single creditor for purposes of the numerosity requirements in section 1126(c) of the Bankruptcy Code (and for the other voting and solicitation procedures set forth herein) and (ii) required to vote every portion of such Claim or Interest collectively to accept or reject the Plan. In the event that (i) a Ballot; (ii) a group of Ballots within a Voting Class received from a single creditor; or (iii) a group of Ballots received from the various holders of multiple portions of a single Claim or Interest partially reject and partially accept the Plan, such Ballots shall not be counted; and
- u. for purposes of the numerosity requirement of section 1126(c) of the Bankruptcy Code, separate Claims or Interests held by a single holder in a particular Class may be aggregated and treated as if such holder held one Claim or Interest in such Class, in which case all votes related to such Claim will be treated as a single vote to accept or reject the Plan; *provided, however*, that if separate affiliated entities, including any funds or accounts that are advised or managed by the same entity or by affiliated entities, hold Claims or Interests in a particular Class, these Claims or Interests will not be aggregated and will not be treated as if such holder held one Claim or Interest in such Class, and the vote of each affiliated entity or

managed fund or account will be counted separately as a vote to accept or reject the Plan.

**V. Amendments to the Plan and the Solicitation Procedures.**

The Debtor reserves the right to make non-substantive or immaterial changes to the Disclosure Statement, the Plan (including, for the avoidance of doubt, the Plan Supplement), the Ballots, the Combined Hearing Notice, and all related documents without further order of the Court, including, without limitation, changes to correct typographical and grammatical errors, if any, and to make conforming changes among the Disclosure Statement, the Plan, and any other materials in the Solicitation Package before their distribution.

## **Exhibit C**

**NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE,  
OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS INCLUDED IN  
THE MATERIALS MAILED WITH THIS BALLOT.**

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

GRIDDY ENERGY LLC,<sup>1</sup>

Debtor.

)  
) Chapter 11  
)

) Case No. 21-30923 (MI)  
)  
)  
)

**BALLOT FOR CLASS 1 – PREPETITION LENDER CLAIMS  
VOTING TO ACCEPT OR REJECT THE MODIFIED THIRD AMENDED PLAN OF  
LIQUIDATION FOR GRIDDY ENERGY LLC UNDER  
CHAPTER 11 OF THE BANKRUPTCY CODE**

**THE VOTING DEADLINE BY WHICH YOUR BALLOT MUST BE ACTUALLY  
RECEIVED BY THE VOTING AGENT IS 5:00 P.M. (PREVAILING  
CENTRAL TIME) ON JUNE 25, 2021 (THE “VOTING DEADLINE”).**

**IF YOUR BALLOT IS NOT RECEIVED ON OR PRIOR TO THE  
VOTING DEADLINE, THE VOTE REPRESENTED BY YOUR BALLOT  
WILL NOT BE COUNTED, EXCEPT IN THE DEBTOR’S SOLE DISCRETION.**

You are receiving this ballot (the “Ballot”) to solicit your vote to accept or reject the *Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* (as may be modified, amended or supplemented from time to time, the “Plan”).<sup>2</sup> Griddy Energy LLC’s (the “Debtor”) records indicate that you are, **as of May 25, 2021** (the “Voting Record Date”), a holder of a Class 1 Prepetition Lender Claim. If you believe this information is incorrect, or if you have received this Ballot in error, please contact Stretto<sup>3</sup> (“Stretto” or the “Voting Agent”) via email at GriddyInquiries@stretto.com or call (855) 478-2725 (toll free) or (949) 471-0997 (international).

<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 1396. The mailing address for the Debtor is PO Box 1288, Greens Farms, CT 06838.

<sup>2</sup> Capitalized terms used in this Ballot and the attached instructions that are not otherwise defined herein have the meanings given to them in the Plan.

<sup>3</sup> Stretto is the trade name of Bankruptcy Management Solutions, Inc. and its subsidiaries.

The Bankruptcy Court has conditionally approved the *Disclosure Statement for Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* (including all exhibits thereto and as may be modified, amended or supplemented from time to time, the “Disclosure Statement”). The Disclosure Statement describes the Plan and provides information to assist you in deciding how to vote your Ballot. Conditional approval of the Disclosure Statement by the Bankruptcy Court does not indicate Bankruptcy Court approval of the Plan. If you do not have a Disclosure Statement, you may obtain a copy free of charge on the website of Voting Agent at: <https://cases.stretto.com/Griddy>.

Before you transmit your vote, you are encouraged to review the Plan, the Disclosure Statement and all related documents attached herewith carefully. You may wish to seek independent legal advice concerning the Plan and the treatment of your Claim(s) under the Plan.

The Plan can be confirmed by the Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in dollar amount and more than one-half in number of Claims in each Class entitled to vote and that actually vote on the Plan, and if it otherwise satisfies the requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained (or if a Class of Claims or Interests is deemed to reject the Plan), the Court may nonetheless confirm the Plan if it finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the Class or Classes rejecting it, and otherwise satisfies the applicable requirements of section 1129(b) of the Bankruptcy Code.

Please note that the Plan contemplates separate Classes of creditors and interest holders for voting and distribution purposes. Depending on the nature of the debt or interest that is held in or against the Debtor, a holder may have Claims and/or Interests in multiple Classes. The Disclosure Statement sets forth a description of the Classes in the Plan.

**Please also note that the Plan may be altered, amended or modified as described in Section 14.07 of the Plan. If the Plan as altered, amended or modified satisfies the conditions of the applicable Bankruptcy Code sections, the Debtor may not be required to resolicit votes on the Plan and, accordingly, a vote to accept the Plan submitted prior to the Voting Deadline will be considered a vote to accept the Plan as so altered, amended or modified.**

If you have any questions on how to properly complete this Ballot, please contact Stretto via email at [GriddyInquiries@stretto.com](mailto:GriddyInquiries@stretto.com) or call (855) 478-2725 (toll free) or (949) 471-0997 (international). **THE VOTING AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.**

**PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY. COMPLETE, SIGN AND DATE YOUR CUSTOMIZED BALLOT AND RETURN IT SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE OF 5:00 P.M. (PREVAILING CENTRAL TIME) ON JUNE 25, 2021 IN ACCORDANCE WITH THE INSTRUCTIONS PROVIDED HEREIN.**

**VOTING METHODS:**

For your vote to be counted, this Ballot must be properly completed, signed and returned so that it is actually received by the Voting Agent, Stretto, by no later than June 25, 2021 at 5:00 p.m. (Prevailing Central Time).

Please submit a Ballot with your vote by one of the following methods:

**If Submitting Your Vote through the E-Balloting Portal**

Stretto will accept Ballots if properly completed electronically through Stretto's online E-Ballot Portal.

Submit your Ballot via the E-Ballot Portal, by visiting <https://cases.stretto.com/Griddy>. Click on the "File a Ballot" section of the website and follow the instructions to submit your Ballot.

**IMPORTANT NOTE:** You will need the following information to retrieve and submit your customized electronic Ballot:

Unique E-Ballot ID#: \_\_\_\_\_

**The Voting Agent's E-Ballot Portal is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted.**

**Each E-Ballot ID# is to be used solely for voting only those Claims or Interests described in Item 1 of your electronic Ballot. Please complete and submit an electronic Ballot for each E-Ballot ID# you receive, as applicable.**

**Holders who cast a Ballot using the E-Ballot Portal should NOT also submit a paper Ballot.**

**If you choose to submit your Ballot by First Class Mail, Overnight Delivery or Hand Delivery:**

Griddy Energy LLC, Ballots  
c/o Stretto  
410 Exchange, Suite 100  
Irvine, CA 92602

**IMPORTANT**

**YOU ARE ENCOURAGED TO CAREFULLY REVIEW THE DISCLOSURE STATEMENT AND PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL OR OTHER PROFESSIONAL ADVICE CONCERNING THE PLAN AS WELL AS CLASSIFICATION OF YOUR CLAIM. YOUR PREPETITION LENDER CLAIM AGAINST THE DEBTOR HAS BEEN PLACED IN CLASS 1 UNDER THE PLAN.**

**IF YOUR BALLOT IS NOT COMPLETED, SIGNED, AND ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE YOUR VOTE WILL NOT COUNT EXCEPT IN THE DEBTOR'S SOLE DISCRETION.**

**IF THE PLAN IS CONFIRMED BY THE BANKRUPTCY COURT, IT WILL BE BINDING ON YOU WHETHER OR NOT YOU VOTE.**

**Item 1. *Vote Amount.*** The undersigned hereby certifies that on May 25, 2021, the Voting Record Date, the undersigned was the record holder of Prepetition Lender Claims in Class 1 under the Plan, in the aggregate unpaid principal amount of:

**Claim Amount:** \$ \_\_\_\_\_

**Item 2. *Vote on Plan.*** The undersigned holder of Prepetition Lender Claims in Class 1, as described in Item 1 above, votes all such Claims to (check one box):

☐ **Accept** (votes FOR) the Plan

OR

☐ **Reject** (vote AGAINST) the Plan

**Item 3. General Releases.**

THE PLAN CONTAINS A SERIES OF RELEASES. PARTIES SHOULD BE AWARE THAT, IF THE PLAN IS CONFIRMED and if the Effective Date occurs, the Released Parties, as defined in the Plan and as reproduced below, will be receiving releases and be exculpated and certain parties will be giving releases as set forth in Section 12.07 of the Plan and be bound by injunctions as set forth in Section 12.06 and Section 12.09 of the Plan.

**“Released Parties”** means, collectively, and each solely in its capacity as such: (a) the Debtor, (b) the Committee and its members, (c) the Prepetition Secured Lenders and the Collateral Agent, and (d) each of such parties’ respective predecessors, successors, assigns, subsidiaries, affiliates, the Non-Debtor Affiliates,<sup>4</sup> owners, and each of their respective current (as of the Petition Date) officers, directors, employees, managers, members, principals, shareholders, agents, advisors and professionals (including any attorneys, consultants, financial advisors, investment bankers and other professionals retained by such Persons) or other representatives, each in their capacities as such, together with their successors and assigns; **provided, however,** that such attorneys and professional advisors shall only include those that provided services related to the Chapter 11 Case and the transactions contemplated by the Plan; **provided, further,** that no Person shall be a Released Party if it elects to opt out of the releases provided for in Article XII of the Plan in its Ballot.

**Third party release provisions contained in Section 12.07(b) of the Plan:**

Except as otherwise provided in the Plan or the Confirmation Order, including Section 12.10 as to Participating Customers, on the Effective Date, (i) each holder of a Claim in a Class entitled to vote on the Plan and (ii) each Released Party (other than the pre-Effective Date Debtor, the Liquidating Debtor and the Plan Administrator), to the fullest extent permissible under applicable law as such law may be extended or interpreted subsequent to the Effective Date, in consideration for the obligations of the Debtor under the Plan, the Distributions under the Plan and other contracts, instruments, releases, agreements or documents executed and delivered in connection with the Plan, will be deemed to have consented to the Plan and the restructuring embodied herein for all purposes and deemed to forever release and waive all claims (as such term is defined in section 101(5) of the Bankruptcy Code) against any and all Released Parties and Participating Customers (solely in each such customer’s capacity as such), including but not limited to any claim sounding in law or equity or asserting a tort, breach of any duty or contract, violations of the common law, any federal or state statute, any federal or state securities laws or otherwise, demands, debts, rights, causes of action

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<sup>4</sup> **“Non-Debtor Affiliates”** means the Debtor’s non-debtor affiliates, HoldCo, Griddy Technologies LLC, Griddy Pro LLC, Griddy VI Holdings LLC, Griddy VI Intermediate Holdings LLC, Griddy 6 Holdings LLC, Griddy VI Series A Holdings LLC, Beachside New Utility Holdings LLC, Beachside New Utility (VI) Holdings LLC, Elliot New Utility Holdings LLC, Elliot New Utility (VI) Holdings LLC, Janson New Utility Holdings LLC, Janson New Utility (VI) Holdings LLC, Grid Investments Inc., EDF Trading North America LLC, Niab Holdings Pty Limited and SRA Investments Pty Limited.

(including without limitation, the Causes of Action) or liabilities (other than the right to enforce the obligations of any party under the Plan and the contracts, instruments, releases, agreements and documents delivered under or in connection with the Plan), including but not limited any claims for any such loss such holder may suffer, have suffered or be alleged to suffer as a result of the Debtor commencing the Chapter 11 Case or as a result of the Plan being consummated, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereafter arising, in law, equity or otherwise, that are based in whole or in part on any act or omission, transaction, event or other occurrence taking place on or prior to the Effective Date in any way relating to the pre-Effective Date Debtor, the Liquidating Debtor, the Plan Administrator, the Chapter 11 Case, the Plan or the Disclosure Statement; provided, however, that the foregoing releases shall not apply to any holder of a Claim if such holder “opts out” of the releases provided in Section Error! Reference source not found. in a timely and properly submitted Ballot; provided, further, that in no event shall anything in Section Error! Reference source not found. be construed as a release of any Person’s gross negligence or willful misconduct, as determined by a Final Order, for matters with respect to the Debtor. For the avoidance of doubt, the only parties that are bound by the releases set forth in Section Error! Reference source not found. are (a) the Released Parties and (b) holders of Claims in a Class entitled to vote on the Plan that do not “opt out” of the releases provided in Section Error! Reference source not found. of the Plan in a timely and properly submitted Ballot or Customer Release Opt-Out Form in accordance with the terms of the Plan.

**IMPORTANTLY, ALL HOLDERS OF PREPETITION LENDER CLAIMS THAT ARE ELIGIBLE TO VOTE ON THE PLAN AND WHO DO NOT VALIDLY OPT OUT OF OR FILE AN OBJECTION TO THE THIRD PARTY RELEASES AND EXCULPATION PROVISIONS CONTAINED IN THE PLAN BY THE PLAN OBJECTION DEADLINE WILL BE DEEMED TO HAVE EXPRESSLY, UNCONDITIONALLY, GENERALLY, INDIVIDUALLY AND COLLECTIVELY RELEASED, EXCULPATED AND DISCHARGED ALL CLAIMS AND CAUSES OF ACTION AGAINST THE RELEASED PARTIES PURSUANT TO THE TERMS OF THE PLAN.**

**THE PREPETITION SECURED LENDERS ARE INCLUDED IN THE DEFINITION OF “RELEASED PARTIES.” IF A PREPETITION SECURED LENDER OPTS OUT OF THE RELEASE IN ITEM 4 BELOW, SUCH PREPETITION SECURED LENDER WILL NO LONGER BE CONSIDERED A RELEASED PARTY UNDER THE PLAN.**

**Item 4. Opt-Out Election (See box immediately above).**

By checking the box below, the undersigned Claimant is the holder of Prepetition Lender Claims and elects **NOT** to release the Released Parties as set forth in Section 12.07(b) of the Plan.

- ☐ The undersigned elects not to grant (OPTS OUT OF) the releases set forth in section 12.07(b) of the Plan.

**IF YOU HOLD A PREPETITION LENDER CLAIM AND YOU DO NOT CHECK THE “OPT-OUT” BOX IMMEDIATELY ABOVE AND TIMELY SUBMIT YOUR BALLOT, YOU WILL CONTINUE TO BE A RELEASED PARTY UNDER THE PLAN AND BE DEEMED TO CONSENT TO THE RELEASE OF THE OTHER RELEASED PARTIES SET FORTH IN SECTION 12.07(b) OF THE PLAN.**

**Item 5. Tax Information.**

Under penalty of perjury, Claimant certifies that:

- A. Claimant's Name is: \_\_\_\_\_.
- B. Claimant's Address for Distribution (if any) To Be Sent:  
\_\_\_\_\_  
\_\_\_\_\_.
- C. Claimant's correct taxpayer identification number is:  
(Social Security Number) \_\_\_\_\_ - \_\_\_\_ - \_\_\_\_\_,  
(or Employer Identification Number) \_\_\_\_\_ - \_\_\_\_\_; and
- D. If applicable, Claimant is not subject to backup withholding because (please check appropriate box):
- ☐ (i) Claimant is exempt from backup withholding;
- ☐ (ii) Claimant has not been notified by the Internal Revenue Service (“IRS”) that Claimant is subject to withholding as a result of a failure to report all interest or dividends; or
- ☐ (iii) The IRS has notified Claimant that Claimant is no longer subject to backup withholding.

If you are a nonresident alien or a foreign entity, please reach out to Stretto, the Debtor's Solicitation Agent, to request Form W-8 by (a) emailing [GriddyInquiries@stretto.com](mailto:GriddyInquiries@stretto.com); or (b) calling at (855) 478-2725 (toll free) or (949) 471-0997 (international).

**Item 6. *Certifications.*** By signing this Ballot, the undersigned Claimant certifies that (a) on the Voting Record Date, it was the record holder of the Claims described in Item 1 to which this Ballot pertains (or an authorized signatory for such holder); (b) it has full power and authority to vote to accept or reject the Plan; (c) it has received a copy of the Plan and Disclosure Statement (and all attachments and supplements thereto); and (d) all authority conferred or agreed to be conferred pursuant to this Ballot, and every obligation of the undersigned hereunder, shall be binding upon the transferees, successors, assigns, heirs, executors, administrators, trustees in bankruptcy and legal representatives of the undersigned and shall not be affected by, and shall survive, the death or incapacity of the undersigned. The undersigned understands that an otherwise properly completed, executed and timely-returned Ballot that does not indicate either acceptance or rejection of the Plan or indicates both acceptance and rejection of the Plan will not be counted. By signing this Ballot you also are acknowledging that your vote is subject to all terms or conditions set forth in the Disclosure Statement and Plan.

Name of Claimant: \_\_\_\_\_

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State and Zip Code: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Date Completed: \_\_\_\_\_

**PLEASE PROMPTLY SUBMIT YOUR COMPLETED BALLOT.**

**BALLOTS MAY BE SUBMITTED VIA THE E-BALLOT PORTAL, IN THE RETURN ENVELOPE PROVIDED, OR AS DIRECTED IN THE VOTING INSTRUCTIONS.**

**IN ORDER TO COUNT, YOUR COMPLETED BALLOT MUST BE ACTUALLY RECEIVED NO LATER THAN 5:00 P.M. (PREVAILING CENTRAL TIME) ON JUNE 25, 2021 OR THE VOTES TRANSMITTED THEREBY WILL NOT BE COUNTED.**

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED ADDITIONAL COPIES OF THIS BALLOT, THE DISCLOSURE STATEMENT, THE PLAN OR OTHER RELATED MATERIALS OR DOCUMENTS, PLEASE CONTACT THE VOTING AGENT, STRETTO, VIA EMAIL AT GRIDDYINQUIRIES@STRETTO.COM OR CALL (855) 478-2725 (TOLL FREE) OR (949) 471-0997 (INTERNATIONAL).**

**INSTRUCTIONS FOR COMPLETING THE BALLOT**

1. In order for your vote to count, you must:
  - a) In the box provided in Item 1, indicate the amount of your Claim;
  - b) In the box provided in Item 2 of the Ballot, indicate either acceptance or rejection of the Plan and the treatment afforded to Class 1 Prepetition Lender Claims set forth in the Plan by checking the appropriate box;
  - c) Carefully review the information regarding releases in Item 3 and check the box in Item 4 if you elect to opt out of the third-party releases;
  - d) Review and complete the tax information in Item 5 and the certification in Item 6 of the Ballot; and either
    - i. electronically complete, sign, and return your customized electronic Ballot by utilizing the E-Ballot Portal on Stretto's website so that it is **actually received** by Stretto no later than the Voting Deadline of 5:00 p.m. (Prevailing Central Time) on June 25, 2021; or
    - ii. complete, sign and return your Ballot by first class mail, overnight delivery, or hand delivery so that it is **actually received** by Stretto no later than the Voting Deadline of 5:00 p.m. (Prevailing Central Time) on June 25, 2021. Any unsigned or non-original Ballot will not be counted. Return the completed Ballot to:

**Via First Class Mail, Overnight Delivery, or Hand Delivery:**

Griddy Energy LLC, Ballots  
c/o Stretto  
410 Exchange, Suite 100  
Irvine, CA 92602

2. **The method of delivery of your Ballot is at your election and at your own risk. YOU ARE STRONGLY ENCOURAGED TO SUBMIT YOUR BALLOT VIA THE E-BALLOT PLATFORM. Stretto's E-Ballot platform is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted. If voting online, to have your vote counted, you must electronically complete, sign, and submit the electronic Ballot by utilizing the E-Ballot platform on Stretto's website. Your Ballot must be received by Stretto no later than the Voting Deadline.**

**Creditors who cast a Ballot using Stretto's E-Ballot platform should NOT also submit a paper Ballot.**

**If you are unable to use the E-Ballot platform or need assistance in completing and submitting your Ballot, please contact Stretto via email at [GriddyInquiries@stretto.com](mailto:GriddyInquiries@stretto.com) or call (855) 478-2725 (toll free) or (949) 471-0997 (international).**

3. A properly completed, executed, and timely returned Ballot that either (a) indicates both an acceptance and rejection of the Plan or (b) fails to indicate either an acceptance or rejection of the Plan will not be counted.
4. To facilitate distributions under the Plan (to the extent that the Plan is confirmed and consummated), please complete Item 5, which requests certain tax information that is necessary to make distributions to holders of Claims.
5. You should review the release provisions set forth in Item 3 and in Section 12.07(b) of the Plan and the opt-out election disclosure in Item 4 of the Ballot, and determine whether you will check the box to opt out of the Plan's release provisions by checking the box in Item 4.
6. You must vote all your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, a Ballot (or multiple Ballots with respect to Claims within a single Class) that partially rejects and partially accepts the Plan will not be counted.
7. If you cast more than one Ballot voting the same Claim prior to the Voting Deadline, the last valid Ballot timely received shall be deemed to reflect the voter's intent and shall supersede and revoke any earlier received Ballot. If you simultaneously cast inconsistent duplicate Ballots with respect to the same Claim, such Ballots shall not be counted.
8. Any Ballot cast by a person or entity that did not hold a Claim in Class 1 (Prepetition Lender Claims) as the Voting Record Date will not be counted.
9. Any Ballot that is illegible or that contains insufficient information to permit the identification of the claimant will not be counted.
10. The Ballot does not constitute, and shall not be deemed to be, a proof of claim or equity interest or an assertion or admission of a Claim or an Interest.
11. It is important that you vote. The Plan can be confirmed by the Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and one-half in number of the Claims in each impaired Class who vote on the Plan and if the Plan otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. The votes of Claims actually voted in your Class will bind both those who vote and those who do not vote. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan: (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes voting to reject the Plan; and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.
12. Each Ballot you receive is for voting only your Claim described in that ballot. Please complete and return each Ballot you receive. The attached Ballot is designated only for voting Class 1 (Prepetition Lender Claims).

13. The Ballot is not a letter of transmittal and may not be used for any purposes other than to cast a vote to accept or reject the Plan. No party will accept delivery of any such certificates surrendered together with this Ballot.
14. No person has been authorized to give any information or advice, or to make any representation, other than what is contained in the materials mailed with this Ballot or other solicitation materials approved by the Bankruptcy Court, including, without limitation, the Disclosure Statement.
15. Please return your Ballot promptly.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE PROCEDURES GENERALLY, OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT STRETTO VIA EMAIL AT GRIDDYINQUIRIES@STRETTO.COM OR (855) 478-2725 (TOLL FREE) OR (949) 471-0997 (INTERNATIONAL). **THE VOTING AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.**

## **Exhibit D**



**Exhibit D**

Served Via First-Class Mail

Class 2

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip
AEP Texas Inc.	Attn: Melissa A. Gage, Esq.	400 W 15th St	Ste 1500		Austin	TX	78701
CenterPoint Energy Houston Electric	Attn: Douglas Darrow	1111 Louisiana St	46th Floor	Office 4661	Houston	TX	77002
EDF Trading North America, LLC	c/o Eversheds Sutherland (US) LLP	Attn: Mark D Sherrill	1001 Fannin Street	Suite 3700	Houston	TX	77002

## **Exhibit E**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

GRIDDY ENERGY LLC,<sup>1</sup>

Debtor.

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)  
) Chapter 11  
)  
) Case No. 21-30923 (MI)  
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)  
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**NON-VOTING STATUS NOTICE WITH RESPECT TO  
UNIMPAIRED CLASSES PRESUMED TO ACCEPT THE MODIFIED THIRD  
AMENDED CHAPTER 11 PLAN OF LIQUIDATION FOR GRIDDY ENERGY LLC**

**PLEASE TAKE NOTICE** that on May 26, 2021, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered an order [Docket No 308] (the “Disclosure Statement Order”) that, among other things: (a) conditionally approved the adequacy of the *Disclosure Statement for Modified Third Amended Plan of Liquidation For Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 312] (as may be amended, supplemented or modified from time to time and including all exhibits and supplements thereto, the “Disclosure Statement”)<sup>2</sup> and (b) authorized the Debtor to solicit acceptances or rejections of the *Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 311] (as may be amended or supplemented from time to time and including all exhibits and supplements thereto, the “Plan”) from holders of impaired Claims who are (or may be) entitled to receive distributions under the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Disclosure Statement, Disclosure Statement Order, the Plan, and other documents and materials included in the Solicitation Package may be obtained by (a) accessing the Solicitation Agent’s website at <https://cases.stretto.com/Griddy>; (b) writing to the Solicitation Agent at Griddy Energy LLC, Ballots, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602; (c) emailing [GriddyInquiries@stretto.com](mailto:GriddyInquiries@stretto.com); and/or (d) calling the Solicitation Agent’s toll-free information line with respect to the Debtor at (855) 478-2725 (toll free) or (949) 471-0997 (international).

**PLEASE TAKE FURTHER NOTICE** that you are receiving this notice because, as set forth in the Plan and the applicable provisions of the Bankruptcy Code, your Claim(s) against the Debtor are unimpaired and, therefore, pursuant to § 1126(f) of the Bankruptcy Code, you are conclusively presumed to have accepted the Plan and are, therefore, not entitled to vote on the

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 1396. The mailing address for the Debtor is PO Box 1288, Greens Farms, CT 06838.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Plan, the Disclosure Statement or Disclosure Statement Order, as applicable.

Plan. Accordingly, this notice and the Combined Hearing Notice are being sent to you for informational purposes only.

**PLEASE TAKE FURTHER NOTICE THAT** if you have any questions about the status of any of your Claim(s), you should contact the Debtor in accordance with the instructions provided above.

Dated: May 26, 2021

**BAKER BOTTS L.L.P.**

By: /s/ Chris Newcomb

Robin Spigel (admitted *pro hac vice*)

*Robin.Spigel@bakerbotts.com*

Chris Newcomb (admitted *pro hac vice*)

*Chris.Newcomb@bakerbotts.com*

30 Rockefeller Plaza

New York, New York 10012-4498

Telephone: (212) 408-2500

Facsimile: (212) 259-2501

– and –

David R. Eastlake

Texas Bar No. 24074165

*David.Eastlake@bakerbotts.com*

910 Louisiana Street

Houston, Texas 77002-4995

Telephone: (713) 229-1234

Facsimile: (713) 229-1522

**COUNSEL TO THE DEBTOR AND DEBTOR IN  
POSSESSION**

## **Exhibit F**

**Exhibit F**

Served Via First-Class Mail  
Class 4

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
AEP Texas Inc.	Attn: Melissa A. Gage, Esq.	400 W 15th St	Ste 1500		Austin	TX	78701	
Alpha Employment Solutions	Attn: Penny Vita-Finzi	580 Woodland Ave			Burlington	ON	L7R 2S5	Canada
Bevan, Mosca & Giuditta, P.C.		222 Mount Airy Road	Suite 200		Basking Ridge	NJ	07920	
CCH Incorporated	c/o Wolters Kluwer	Attn: CEO or General Counsel	PO Box 4307		Carol Stream	IL	60197	
CenterPoint Energy Houston Electric	Attn: Douglas Darrow	1111 Louisiana St	46th Floor	Office 4661	Houston	TX	77002	
CenterPoint Energy Houston Electric	Attn: Earline Green	1111 Louisiana St	38th Floor	Office 3831	Houston	TX	77002	
De Lage Landen Financial Services, Inc.	Attn: Russell Bender	1111 Old Eagle School Road			Wayne	PA	19087	
EDF Trading North America, LLC	c/o Eversheds Sutherland (US) LLP	Attn: Mark D Sherrill	1001 Fannin Street	Suite 3700	Houston	TX	77002	
EDF Trading North America, LLC	Attn: Gerald Nemec, Esq.	601 Travis, Suite 1700			Houston	TX	77002	
Electric Reliability Council of Texas, Inc.	c/o Munsch Hardt Kopf & Harr, PC	Attn: Deborah M. Perry	500 N Akard Street	Suite 3800	Dallas	TX	75201	
Electric Reliability Council of Texas, Inc.	Attn: Leslie Wiley, Treasurer	7620 Metro Center Drive			Austin	TX	78744	
Energy Services Group, LLC	c/o Howard & Howard	Attn: James E. Morgan	200 South Michigan Ave	Suite 1100	Chicago	IL	60604	
Energy Services Group, LLC	Attn: Glen Kimmel	141 Longwater Drive	Suite 113		Norwell	MA	02061	
FloQast, Inc.	Attn: CEO or General Counsel	14721 Califa St			Sherman Oaks	CA	91411	
Gow Media, LLC		5353 W Alabama	Suite 415		Houston	TX	77056	
Luminant Energy Company LLC	c/o Gibson, Dunn & Crutcher LLP	Attn: Michael Rosenthal	200 Park Avenue		New York	NY	10166-0193	
Luminant Energy Company LLC	Attn: Christy Dobry	6555 Sierra Drive			Irving	TX	75039	
Meridian Business Centers	c/o Hartman Income REIT Management	Attn: Sara Lynn O'Dell	11811 North Freeway, Ste 160		Houston	TX	77060	
Oncor Electric Delivery Company LLC	Attn: David R Hunt	1616 Woodall Rodgers			Dallas	TX	75202	
Oncor Electric Delivery Company LLC	Attn: David R Hunt	PO Box 4567			Houston	TX	77210-4567	
Pro Silver Star, Ltd	Attn: Thomas Walker	One Cowboys Way	Suite 100		Frisco	TX	75034	
Star Energy Partners	Attn: CEO or General Counsel	30 Post Rd E	# 2		Westport	CT	06880-3404	
Stripe, Inc.	c/o Legal Department	510 Townsend Street			San Francisco	CA	94103	
Texas-New Mexico Power	c/o Jackson Walker LLP	Attn: Bruce J. Ruzinsky	1401 McKinney Street	Suite 1900	Houston	TX	77010	
Texas-New Mexico Power	c/o Andrea D. Couch	299 Planters Street			Emory	TX	75440	
Texas-New Mexico Power	c/o REP Relations	577 N. Garden Ridge Blvd.			Lewisville	TX	75067	
Wells Fargo Vendor Fin Serv		Po Box 70241			Philadelphia	PA	19176	
Wells Fargo Vendor Financial Services, LLC	Heather R. Embrey	1010 Thomas Edison Blvd SW			Cedar Rapids	IA	52404	
William L Gault, Trustee of the Howard W. Gault Trust U/A dated January 27, 1969	Attn: Lee Savelliff	c/o Julia Sterling	4 Sleigh Ridge		Westport	CT	06880	
William L Gault, Trustee of the Howard W. Gault Trust U/A dated January 27, 1969	c/o Zeldes, Needle & Cooper, P.C.	Attn: Robert A. Pacelli, Jr., Esq.	1000 Lafayette Blvd, 7th Floor		Bridgeport	CT	06604	

## **Exhibit G**

May 26, 2021

**Re: Griddy Energy LLC, No. 21-30923 (MI)**  
**Committee Recommendation to Accept the Chapter 11 Plan of Liquidation**

To Holders of Class 4 Other General Unsecured Claims and Class 5 Former Customer Claims:

McDermott Will & Emery LLP represents the Official Committee of Unsecured Creditors (the “Committee”) appointed in the bankruptcy case of Griddy Energy LLC (the “Debtor”). The Committee was appointed by the Office of the United States Trustee (an arm of the United States Department of Justice) to represent the interests of all general unsecured creditors, including you.

The Committee has dedicated significant time to understanding the circumstances leading to the Debtor’s bankruptcy case, negotiating with the Debtor and other parties in interest for better treatment of unsecured creditors, and representing the interests of unsecured creditors before the bankruptcy court.

In May 2021, you received a solicitation package that contained the Debtor’s *Disclosure Statement for Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* (the “Disclosure Statement”) and the Debtor’s *Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* (the “Plan”). **The Committee has reviewed these documents and believes that the Plan is in the best interests of unsecured creditors.**

**THE COMMITTEE RECOMMENDS THAT YOU VOTE TO ACCEPT (VOTE FOR) THE PLAN.**

**THE COMMITTEE BELIEVES THAT THE PLAN PROVIDES THE BEST RECOVERY POSSIBLE FOR UNSECURED CREDITORS UNDER THE CIRCUMSTANCES.**

**Please contact the Committee’s representatives at McDermott Will & Emery LLP with any questions regarding our recommendation or the Plan.**

**Charles R. Gibbs (214-295-8063); [crgibbs@mwe.com](mailto:crgibbs@mwe.com)**

**Darren Azman (212-547-5615); [dazman@mwe.com](mailto:dazman@mwe.com)**

**FORMER CUSTOMERS WILL RECEIVE RELEASES.** Under the Plan, the Debtor’s former customers have the option to receive releases from the Debtor in exchange for releasing the Debtor and other third parties, including, but not limited to, the Debtor’s officers, directors and affiliates as well as the Debtor’s prepetition secured lenders (collectively, the “Released Parties”). For those former customers that do not opt out of the customer releases, the Debtor will *not* attempt to collect amounts owed by such former customers on account of electricity used, including during the February 2021 winter storm event in Texas (commonly referred to as Winter Storm Uri), or report such former customers’ unpaid balances to credit bureaus. The Committee believes this is a material benefit to the tens of thousands of customers who received electricity bills at the extreme pricing imposed by the market and regulators during Winter Storm Uri and will provide finality and peace of mind to affected former customers.

**FORMER CUSTOMERS WHO PAID FOR ELECTRICITY WILL HAVE ALLOWED CLAIMS.** Former customers who do not opt out of the customer releases and who paid for electricity they used during February 13, 2021 – February 19, 2021 will have allowed, unsecured claims against the Debtor for the amounts paid. *If you paid for the electricity you used during such period, you must file a proof of claim evidencing such claim before the applicable bar date to have an allowed unsecured claim in the amount reflected on the Debtor's books and records.*

**THE DEBTOR RELEASES BENEFIT THE ESTATE.** The Debtor proposes to release claims and causes of action it may have against, among others, the Released Parties. In exchange for these releases, the Released Parties will make valuable contributions that the Committee believes will materially improve the recoveries of general unsecured creditors. Namely, the prepetition secured lenders have, among other things, agreed to waive their entire claim of approximately \$1.45 million, and the non-debtor affiliates have agreed to pay the prepetition secured lenders professional fee claim up to \$225,000. A non-debtor affiliate has further agreed to grant a limited license to the Debtor to assist it in prosecuting causes of action and administering the claims reconciliation process, and the directors and officers have agreed to assist the Debtor with that process.

**YOU MAY OPT-OUT OF THE THIRD-PARTY RELEASES.** Any non-former customer and any former customer that opts-out of the customer releases may decide to opt-out of the third party releases in the Plan. Unless such parties opt-out of the third party releases, any claims they have against the Released Parties may be released. Detailed instructions on how to opt out of the third-party releases are included on your ballot, enclosed in the same package as this letter. If you are a former customer and you opt-out of the third party releases, you will not receive the Debtor release for your past unpaid electricity bills, but you may file a claim against the Debtor by the applicable deadline or pursue claims that you hold against the other Released Parties. You should consult your own attorney to determine the best course of action for you.

**THE PLAN ADMINISTRATOR WILL BE JOINTLY APPOINTED.** Under the Plan, the Plan Administrator will have control over the prosecution of claims and causes of action against third parties and distributions to unsecured creditors. The Plan provides that the Debtor and the Committee will jointly appoint the Plan Administrator. Additionally, the Plan creates an advisory board with significant oversight powers that will initially consist of two members selected by the Committee and one member selected by the Debtor. This will allow the Committee-appointed members to help ensure that the Plan Administrator acts in the best interests of general unsecured creditors.

**THE PLAN REPRESENTS A GLOBAL RESOLUTION.** The Plan represents a global resolution among the Debtor, the Released Parties, and the Committee that avoids potential time consuming and expensive litigation and lost value to the Debtor's estate. The Committee believes that this global resolution is in the best interests of general unsecured creditors.

**ALTERNATIVES TO THE PLAN ARE NOT AS FAVORABLE.** The Committee believes that if the Plan is not confirmed, unsecured creditor recoveries will be diminished and certain key benefits of the Plan will be lost. In particular, the Debtor will need to expend significant resources drafting and soliciting a new Plan and it is likely that the Chapter 11 Case will convert to a chapter 7 liquidation. Under chapter 7, a chapter 7 trustee would be appointed and would likely pursue former customers for outstanding amounts owing to the Debtor and/or report such former customers' unpaid balances to a credit bureau. Additionally, it is unlikely that the Released Parties would make the same valuable contributions they are currently offering. Moreover, it is unlikely that former customers would receive releases from the Debtor for amounts owed on account of unpaid bills for past electricity used.

**YOUR VOTE IS IMPORTANT.** Without your vote to accept the Plan, the Plan may not be accepted by the requisite number of creditors. Even if some general unsecured creditors vote to reject the Plan, Class 4 and Class 5 would accept the Plan if two-thirds in amount and a majority of claim holders in each class vote to accept the Plan. Accordingly, every vote counts.

**THE PLAN TREATS UNSECURED CREDITORS FAIRLY.** The Committee negotiated for increased recoveries for the general unsecured creditors. In addition to the Debtor's cash on hand and the proceeds of certain causes of action the Debtor has against third parties, the Debtor's prepetition secured lenders have agreed to waive their entire claim of approximately \$1.45 million, and their claim for professional fees will likely be paid in full by the Debtor's non-debtor affiliates.

The foregoing description is not intended as a substitute for the Disclosure Statement. All statements contained in this letter represent the Committee's belief, formed after a review of the relevant documents and consultation with its attorneys. Creditors should read the Disclosure Statement and the Plan in their entirety and then make their own respective independent decision as to whether the Plan is acceptable.

*For these reasons, the Committee urges general unsecured creditors to vote to **ACCEPT** the Plan.*

Very truly yours,

*The Official Committee of Unsecured  
Creditors of Griddy Energy LLC*

## **Exhibit H**

**NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE,  
OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS INCLUDED IN  
THE MATERIALS MAILED WITH THIS BALLOT.**

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
GRIDDY ENERGY LLC, <sup>1</sup>	)	Case No. 21-30923 (MI)
	)	
Debtor.	)	
	)	

**BALLOT FOR CLASS 4 – OTHER GENERAL UNSECURED CLAIMS  
VOTING TO ACCEPT OR REJECT THE MODIFIED THIRD AMENDED PLAN OF  
LIQUIDATION FOR GRIDDY ENERGY LLC UNDER  
CHAPTER 11 OF THE BANKRUPTCY CODE**

**THE VOTING DEADLINE BY WHICH YOUR BALLOT MUST BE ACTUALLY  
RECEIVED BY THE VOTING AGENT IS 5:00 P.M. (PREVAILING  
CENTRAL TIME) ON JUNE 25, 2021 (THE “VOTING DEADLINE”).**

**IF YOUR BALLOT IS NOT RECEIVED ON OR PRIOR TO THE  
VOTING DEADLINE, THE VOTE REPRESENTED BY YOUR BALLOT  
WILL NOT BE COUNTED, EXCEPT IN THE DEBTOR’S SOLE DISCRETION.**

You are receiving this ballot (the “Ballot”) to solicit your vote to accept or reject the *Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* (as may be modified, amended or supplemented from time to time, the “Plan”).<sup>2</sup> Griddy Energy LLC’s (the “Debtor”) records indicate that you are, **as of May 25, 2021** (the “Voting Record Date”), a holder of a Class 4 Other General Unsecured Claim. If you believe this information is incorrect, or if you have received this Ballot in error, please contact Stretto<sup>3</sup> (“Stretto” or the “Voting Agent”) via email at GriddyInquiries@stretto.com or call (855) 478-2725 (toll free) or (949) 471-0997 (international).

<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 1396. The mailing address for the Debtor is PO Box 1288, Greens Farms, CT 06838.

<sup>2</sup> Capitalized terms used in this Ballot and the attached instructions that are not otherwise defined herein have the meanings given to them in the Plan.

<sup>3</sup> Stretto is the trade name of Bankruptcy Management Solutions, Inc. and its subsidiaries.

The Bankruptcy Court has conditionally approved the *Disclosure Statement for Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* (including all exhibits thereto and as may be modified, amended or supplemented from time to time, the “Disclosure Statement”). The Disclosure Statement describes the Plan and provides information to assist you in deciding how to vote your Ballot. Conditional approval of the Disclosure Statement by the Bankruptcy Court does not indicate Bankruptcy Court approval of the Plan. If you do not have a Disclosure Statement, you may obtain a copy free of charge on the website of Voting Agent at: <https://cases.stretto.com/Griddy>.

Before you transmit your vote, you are encouraged to review the Plan, the Disclosure Statement and all related documents attached herewith carefully. You may wish to seek independent legal advice concerning the Plan and the treatment of your Claim(s) under the Plan.

The Plan can be confirmed by the Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in dollar amount and more than one-half in number of Claims in each Class entitled to vote and that actually vote on the Plan, and if it otherwise satisfies the requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained (or if a Class of Claims or Interests is deemed to reject the Plan), the Court may nonetheless confirm the Plan if it finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the Class or Classes rejecting it, and otherwise satisfies the applicable requirements of section 1129(b) of the Bankruptcy Code.

Please note that the Plan contemplates separate Classes of creditors and interest holders for voting and distribution purposes. Depending on the nature of the debt or interest that is held in or against the Debtor, a holder may have Claims and/or Interests in multiple Classes. The Disclosure Statement sets forth a description of the Classes in the Plan.

**Please also note that the Plan may be altered, amended or modified as described in Section 14.07 of the Plan. If the Plan as altered, amended or modified satisfies the conditions of the applicable Bankruptcy Code sections, the Debtor may not be required to resolicit votes on the Plan and, accordingly, a vote to accept the Plan submitted prior to the Voting Deadline will be considered a vote to accept the Plan as so altered, amended or modified.**

If you have any questions on how to properly complete this Ballot, please contact Stretto via email at [GriddyInquiries@stretto.com](mailto:GriddyInquiries@stretto.com) or call (855) 478-2725 (toll free) or (949) 471-0997 (international). **THE VOTING AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.**

**PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY. COMPLETE, SIGN AND DATE YOUR CUSTOMIZED BALLOT AND RETURN IT SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE OF 5:00 P.M. (PREVAILING CENTRAL TIME) ON June 25, 2021 IN ACCORDANCE WITH THE INSTRUCTIONS PROVIDED HEREIN.**

**VOTING METHODS:**

For your vote to be counted, this Ballot must be properly completed, signed and returned so that it is actually received by the Voting Agent, Stretto, by no later than June 25, 2021 at 5:00 p.m. (Prevailing Central Time).

Please submit a Ballot with your vote by one of the following methods:

**If Submitting Your Vote through the E-Balloting Portal**

Stretto will accept Ballots if properly completed electronically through Stretton's online E-Ballot Portal.

Submit your Ballot via the E-Ballot Portal, by visiting <https://cases.stretto.com/Griddy>. Click on the "File a Ballot" section of the website and follow the instructions to submit your Ballot.

**IMPORTANT NOTE:** You will need the following information to retrieve and submit your customized electronic Ballot:

Unique E-Ballot ID#: \_\_\_\_\_

**The Voting Agent's E-Ballot Portal is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted.**

**Each E-Ballot ID# is to be used solely for voting only those Claims or Interests described in Item 1 of your electronic Ballot. Please complete and submit an electronic Ballot for each E-Ballot ID# you receive, as applicable.**

**Holders who cast a Ballot using the E-Ballot Portal should NOT also submit a paper Ballot.**

**If you choose to submit your Ballot by First Class  
Mail, Overnight Delivery or Hand Delivery:**

Griddy Energy LLC, Ballots  
c/o Stretto  
410 Exchange, Suite 100  
Irvine, CA 92602

**IMPORTANT**

**YOU ARE ENCOURAGED TO CAREFULLY REVIEW THE DISCLOSURE STATEMENT AND PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL OR OTHER PROFESSIONAL ADVICE CONCERNING THE PLAN AS WELL AS CLASSIFICATION OF YOUR CLAIM. YOUR OTHER GENERAL UNSECURED CLAIM AGAINST THE DEBTOR HAS BEEN PLACED IN CLASS 4 UNDER THE PLAN.**

**IF YOUR BALLOT IS NOT COMPLETED, SIGNED, AND ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE YOUR VOTE WILL NOT COUNT EXCEPT IN THE DEBTOR'S SOLE DISCRETION.**

**IF THE PLAN IS CONFIRMED BY THE BANKRUPTCY COURT, IT WILL BE BINDING ON YOU WHETHER OR NOT YOU VOTE.**

**Item 1. *Vote Amount.*** The undersigned hereby certifies that on May 25, 2021, the Voting Record Date, the undersigned was the record holder of one or more Other General Unsecured Claims in Class 4 under the Plan, in the aggregate unpaid principal amount of:

**Claim Amount:** \$ \_\_\_\_\_

**Item 2. *Vote on Plan.*** The undersigned holder of Other General Unsecured Claims in Class 4, as described in Item 1 above, votes all such Claims to (check one box):

☐ **Accept** (votes FOR) the Plan

OR

☐ **Reject** (vote AGAINST) the Plan

**Item 3. General Releases.**

THE PLAN CONTAINS A SERIES OF RELEASES. PARTIES SHOULD BE AWARE THAT, IF THE PLAN IS CONFIRMED and if the Effective Date occurs, the Released Parties, as defined in the Plan and as reproduced below, will be receiving releases and be exculpated and certain parties will be giving releases as set forth in Section 12.07 of the Plan and be bound by injunctions as set forth in Section 12.06 and Section 12.09 of the Plan.

**“Released Parties”** means, collectively, and each solely in its capacity as such: (a) the Debtor, (b) the Committee and its members, (c) the Prepetition Secured Lenders and the Collateral Agent, and (d) each of such parties’ respective predecessors, successors, assigns, subsidiaries, affiliates, the Non-Debtor Affiliates,<sup>4</sup> owners, and each of their respective current (as of the Petition Date) officers, directors, employees, managers, members, principals, shareholders, agents, advisors and professionals (including any attorneys, consultants, financial advisors, investment bankers and other professionals retained by such Persons) or other representatives, each in their capacities as such, together with their successors and assigns; **provided, however,** that such attorneys and professional advisors shall only include those that provided services related to the Chapter 11 Case and the transactions contemplated by the Plan; **provided, further,** that no Person shall be a Released Party if it elects to opt out of the releases provided for in Article XII of the Plan in its Ballot.

**Third party release provisions contained in Section 12.07(b) of the Plan:**

Except as otherwise provided in the Plan or the Confirmation Order, including Section 12.10 as to Participating Customers, on the Effective Date, (i) each holder of a Claim in a Class entitled to vote on the Plan and (ii) each Released Party (other than the pre-Effective Date Debtor, the Liquidating Debtor and the Plan Administrator), to the fullest extent permissible under applicable law as such law may be extended or interpreted subsequent to the Effective Date, in consideration for the obligations of the Debtor under the Plan, the Distributions under the Plan and other contracts, instruments, releases, agreements or documents executed and delivered in connection with the Plan, will be deemed to have consented to the Plan and the restructuring embodied herein for all purposes and deemed to forever release and waive all claims (as such term is defined in section 101(5) of the Bankruptcy Code) against any and all Released Parties and Participating Customers (solely in each such customer’s capacity as such), including but not limited to any claim sounding in law or equity or asserting a tort, breach of any duty or contract, violations of the common law, any federal or state statute, any federal or state securities laws or otherwise, demands, debts, rights, causes of action

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<sup>4</sup> **“Non-Debtor Affiliates”** means the Debtor’s non-debtor affiliates, HoldCo, Griddy Technologies LLC, Griddy Pro LLC, Griddy VI Holdings LLC, Griddy VI Intermediate Holdings LLC, Griddy 6 Holdings LLC, Griddy VI Series A Holdings LLC, Beachside New Utility Holdings LLC, Beachside New Utility (VI) Holdings LLC, Elliot New Utility Holdings LLC, Elliot New Utility (VI) Holdings LLC, Janson New Utility Holdings LLC, Janson New Utility (VI) Holdings LLC, Grid Investments Inc., EDF Trading North America LLC, Niab Holdings Pty Limited and SRA Investments Pty Limited.

(including without limitation, the Causes of Action) or liabilities (other than the right to enforce the obligations of any party under the Plan and the contracts, instruments, releases, agreements and documents delivered under or in connection with the Plan), including but not limited any claims for any such loss such holder may suffer, have suffered or be alleged to suffer as a result of the Debtor commencing the Chapter 11 Case or as a result of the Plan being consummated, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereafter arising, in law, equity or otherwise, that are based in whole or in part on any act or omission, transaction, event or other occurrence taking place on or prior to the Effective Date in any way relating to the pre-Effective Date Debtor, the Liquidating Debtor, the Plan Administrator, the Chapter 11 Case, the Plan or the Disclosure Statement; provided, however, that the foregoing releases shall not apply to any holder of a Claim if such holder “opts out” of the releases provided in Section Error! Reference source not found. in a timely and properly submitted Ballot; provided, further, that in no event shall anything in Section Error! Reference source not found. be construed as a release of any Person’s gross negligence or willful misconduct, as determined by a Final Order, for matters with respect to the Debtor. For the avoidance of doubt, the only parties that are bound by the releases set forth in Section Error! Reference source not found. are (a) the Released Parties and (b) holders of Claims in a Class entitled to vote on the Plan that do not “opt out” of the releases provided in Section Error! Reference source not found. of the Plan in a timely and properly submitted Ballot or Customer Release Opt-Out Form in accordance with the terms of the Plan.

**IMPORTANTLY, ALL HOLDERS OF OTHER GENERAL UNSECURED CLAIMS THAT ARE ELIGIBLE TO VOTE ON THE PLAN AND WHO DO NOT VALIDLY OPT OUT OF OR FILE AN OBJECTION TO THE THIRD PARTY RELEASES CONTAINED IN THE PLAN BY THE PLAN OBJECTION DEADLINE WILL BE DEEMED TO HAVE EXPRESSLY, UNCONDITIONALLY, GENERALLY, INDIVIDUALLY AND COLLECTIVELY RELEASED ALL CLAIMS AND CAUSES OF ACTION AGAINST THE RELEASED PARTIES PURSUANT TO THE TERMS OF THE PLAN.**

**Item 4. Opt-Out Election (See box immediately above).**

By checking the box below, the undersigned Claimant is the holder of an Other General Unsecured Claim and elects **NOT** to release the Released Parties as set forth in Section 12.07(b) of the Plan.

☐ The undersigned elects not to grant (OPTS OUT OF) the releases set forth in section 12.07(b) of the Plan.

**IF YOU HOLD AN OTHER GENERAL UNSECURED CLAIM AND YOU DO NOT CHECK THE “OPT-OUT” BOX IMMEDIATELY ABOVE AND TIMELY SUBMIT YOUR BALLOT, YOU WILL BE DEEMED TO CONSENT TO THE RELEASE OF THE RELEASED PARTIES SET FORTH IN SECTION 12.07(b) OF THE PLAN.**

**Item 5. Tax Information.**

Under penalty of perjury, Claimant certifies that:

A. Claimant's Name is: \_\_\_\_\_.

B. Claimant's Address for Distribution (if any) To Be Sent:

\_\_\_\_\_  
\_\_\_\_\_.

C. Claimant's correct taxpayer identification number is:

(Social Security Number) \_\_\_\_\_ - \_\_\_\_ - \_\_\_\_\_,

(or Employer Identification Number) \_\_\_\_ - \_\_\_\_\_; and

D. If applicable, Claimant is not subject to backup withholding because (please check appropriate box):

☐ (i) Claimant is exempt from backup withholding;

☐ (ii) Claimant has not been notified by the Internal Revenue Service ("IRS") that Claimant is subject to withholding as a result of a failure to report all interest or dividends; or

☐ (iii) The IRS has notified Claimant that Claimant is no longer subject to backup withholding.

If you are a nonresident alien or a foreign entity, please reach out to Stretto, the Debtor's Solicitation Agent, to request Form W-8 by (a) emailing [GriddyInquiries@stretto.com](mailto:GriddyInquiries@stretto.com); or (b) calling at (855) 478-2725 (toll free) or (949) 471-0997 (international).

**Item 6. *Certifications.*** By signing this Ballot, the undersigned Claimant certifies that (a) on the Voting Record Date, it was the record holder of the Claims described in Item 1 to which this Ballot pertains (or an authorized signatory for such holder); (b) it has full power and authority to vote to accept or reject the Plan; (c) it has received a copy of the Plan and Disclosure Statement (and all attachments and supplements thereto); and (d) all authority conferred or agreed to be conferred pursuant to this Ballot, and every obligation of the undersigned hereunder, shall be binding upon the transferees, successors, assigns, heirs, executors, administrators, trustees in bankruptcy and legal representatives of the undersigned and shall not be affected by, and shall survive, the death or incapacity of the undersigned. The undersigned understands that an otherwise properly completed, executed and timely-returned Ballot that does not indicate either acceptance or rejection of the Plan or indicates both acceptance and rejection of the Plan will not be counted. By signing this Ballot you also are acknowledging that your vote is subject to all terms or conditions set forth in the Disclosure Statement and Plan.

Name of Claimant: \_\_\_\_\_

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State and Zip Code: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Date Completed: \_\_\_\_\_

**PLEASE PROMPTLY SUBMIT YOUR COMPLETED BALLOT.**

**BALLOTS MAY BE SUBMITTED VIA THE E-BALLOT PORTAL, IN THE RETURN ENVELOPE PROVIDED, OR AS DIRECTED IN THE VOTING INSTRUCTIONS.**

**IN ORDER TO COUNT, YOUR COMPLETED BALLOT MUST BE ACTUALLY RECEIVED NO LATER THAN 5:00 P.M. (PREVAILING CENTRAL TIME) ON JUNE 25, 2021 OR THE VOTES TRANSMITTED THEREBY WILL NOT BE COUNTED.**

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED ADDITIONAL COPIES OF THIS BALLOT, THE DISCLOSURE STATEMENT, THE PLAN OR OTHER RELATED MATERIALS OR DOCUMENTS, PLEASE CONTACT THE VOTING AGENT, STRETTO, VIA EMAIL AT GRIDDYINQUIRIES@STRETTO.COM OR CALL (855) 478-2725 (TOLL FREE) OR (949) 471-0997 (INTERNATIONAL).**

**INSTRUCTIONS FOR COMPLETING THE BALLOT**

1. In order for your vote to count, you must:
  - a) In the box provided in Item 1, indicate the amount of your Claim;
  - b) In the box provided in Item 2 of the Ballot, indicate either acceptance or rejection of the Plan and the treatment afforded to Class 4 Other General Unsecured Claims set forth in the Plan by checking the appropriate box;
  - c) Carefully review the information regarding releases in Item 3 and check the box in Item 4 if you elect to opt out of the third-party releases;
  - d) Review and complete the tax information in Item 5 and the certification in Item 6 of the Ballot; and either
    - i. electronically complete, sign, and return your customized electronic Ballot by utilizing the E-Ballot Portal on Stretto's website so that it is **actually received** by Stretto no later than the Voting Deadline of 5:00 p.m. (prevailing Central Time) on June 25, 2021; or
    - ii. complete, sign and return your Ballot by first class mail, overnight delivery, or hand delivery so that it is **actually received** by Stretto no later than the Voting Deadline of 5:00 p.m. (prevailing Central Time) on June 25, 2021. Any unsigned or non-original Ballot will not be counted. Return the completed Ballot to:

**Via First Class Mail, Overnight Delivery, or Hand Delivery:**

Griddy Energy LLC, Ballots  
c/o Stretto  
410 Exchange, Suite 100  
Irvine, CA 92602

2. **The method of delivery of your Ballot is at your election and at your own risk. YOU ARE STRONGLY ENCOURAGED TO SUBMIT YOUR BALLOT VIA THE E-BALLOT PLATFORM. Stretto's E-Ballot platform is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted. If voting online, to have your vote counted, you must electronically complete, sign, and submit the electronic Ballot by utilizing the E-Ballot platform on Stretto's website. Your Ballot must be received by Stretto no later than the Voting Deadline.**

**Creditors who cast a Ballot using Stretto's E-Ballot platform should NOT also submit a paper Ballot.**

**If you are unable to use the E-Ballot platform or need assistance in completing and submitting your Ballot, please contact Stretto via email at [GriddyInquiries@stretto.com](mailto:GriddyInquiries@stretto.com) or call (855) 478-2725 (toll free) or (949) 471-0997 (international).**

3. A properly completed, executed, and timely returned Ballot that either (a) indicates both an acceptance and rejection of the Plan or (b) fails to indicate either an acceptance or rejection of the Plan will not be counted.
4. To facilitate distributions under the Plan (to the extent that the Plan is confirmed and consummated), please complete Item 5, which requests certain tax information that is necessary to make distributions to holders of Claims.
5. You should review the release provisions set forth in Item 3 and in Section 12.07(b) of the Plan and the opt-out election disclosure in Item 4 of the Ballot, and determine whether you will check the box to opt out of the Plan's release provisions by checking the box in Item 4.
6. You must vote all your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, a Ballot (or multiple Ballots with respect to Claims within a single Class) that partially rejects and partially accepts the Plan will not be counted.
7. If you cast more than one Ballot voting the same Claim prior to the Voting Deadline, the last valid Ballot timely received shall be deemed to reflect the voter's intent and shall supersede and revoke any earlier received Ballot. If you simultaneously cast inconsistent duplicate Ballots with respect to the same Claim, such Ballots shall not be counted.
8. Any Ballot cast by a person or entity that did not hold a Claim in Class 4 (Other General Unsecured Claims) as the Voting Record Date will not be counted.
9. Any Ballot that is illegible or that contains insufficient information to permit the identification of the claimant will not be counted.
10. The Ballot does not constitute, and shall not be deemed to be, a proof of claim or equity interest or an assertion or admission of a Claim or an Interest.
11. It is important that you vote. The Plan can be confirmed by the Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and one-half in number of the Claims in each impaired Class who vote on the Plan and if the Plan otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. The votes of Claims actually voted in your Class will bind both those who vote and those who do not vote. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan: (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes voting to reject the Plan; and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.
12. Each Ballot you receive is for voting only your Claim described in that ballot. Please complete and return each Ballot you receive. The attached Ballot is designated only for voting Class 4 (Other General Unsecured Claims).

13. The Ballot is not a letter of transmittal and may not be used for any purposes other than to cast a vote to accept or reject the Plan. No party will accept delivery of any such certificates surrendered together with this Ballot.
14. No person has been authorized to give any information or advice, or to make any representation, other than what is contained in the materials mailed with this Ballot or other solicitation materials approved by the Bankruptcy Court, including, without limitation, the Disclosure Statement.
15. Please return your Ballot promptly.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE PROCEDURES GENERALLY, OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT STRETTO VIA EMAIL AT [GRIDDYINQUIRIES@STRETTO.COM](mailto:GRIDDYINQUIRIES@STRETTO.COM) OR (855) 478-2725 (TOLL FREE) OR (949) 471-0997 (INTERNATIONAL). **THE VOTING AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.**

# **Exhibit I**

**NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE,  
OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS INCLUDED IN  
THE MATERIALS MAILED WITH THIS BALLOT.**

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

GRIDDY ENERGY LLC,<sup>1</sup>

Debtor.

)  
) Chapter 11  
)

) Case No. 21-30923 (MI)  
)  
)  
)

**BALLOT FOR CLASS 5 – CUSTOMER CLAIMS  
VOTING TO ACCEPT OR REJECT MODIFIED THIRD  
AMENDED PLAN OF LIQUIDATION FOR GRIDDY ENERGY LLC  
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

**THE VOTING DEADLINE BY WHICH YOUR BALLOT MUST BE ACTUALLY  
RECEIVED BY THE VOTING AGENT IS 5:00 P.M. (PREVAILING  
CENTRAL TIME) ON JUNE 25, 2021 (THE “VOTING DEADLINE”).**

**IF YOUR BALLOT IS NOT RECEIVED ON OR PRIOR TO THE  
VOTING DEADLINE, THE VOTE REPRESENTED BY YOUR BALLOT  
WILL NOT BE COUNTED, EXCEPT IN THE DEBTOR’S SOLE DISCRETION.**

You are receiving this ballot (the “Ballot”) to solicit your vote to accept or reject the *Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* (as may be modified, amended or supplemented from time to time, the “Plan”).<sup>2</sup> Griddy Energy LLC’s (the “Debtor”) records indicate that you are, **as of May 25, 2021** (the “Voting Record Date”), a holder of a Class 5 Customer Claim. If you believe this information is incorrect, or if you have received this Ballot in error, please contact Stretto<sup>3</sup> (“Stretto” or the “Voting Agent”) via email at GriddyInquiries@stretto.com or call (855) 478-2725 (toll free) or (949) 471-0997 (international).

<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 1396. The mailing address for the Debtor is PO Box 1288, Greens Farms, CT 06838.

<sup>2</sup> Capitalized terms used in this Ballot and the attached instructions that are not otherwise defined herein have the meanings given to them in the Plan.

<sup>3</sup> Stretto is the trade name of Bankruptcy Management Solutions, Inc. and its subsidiaries.

The Bankruptcy Court has conditionally approved the *Disclosure Statement for Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* (including all exhibits thereto and as may be modified, amended or supplemented from time to time, the “Disclosure Statement”). The Disclosure Statement describes the Plan and provides information to assist you in deciding how to vote your Ballot. Conditional approval of the Disclosure Statement by the Bankruptcy Court does not indicate Bankruptcy Court approval of the Plan. If you do not have a Disclosure Statement, you may obtain a copy free of charge on the website of Voting Agent at: <https://cases.stretto.com/Griddy>.

Before you transmit your vote, you are encouraged to review the Plan, the Disclosure Statement and all related documents attached herewith carefully. You may wish to seek independent legal advice concerning the Plan and the treatment of your Claim(s) under the Plan.

The Plan can be confirmed by the Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in dollar amount and more than one-half in number of Claims in each Class entitled to vote and that actually vote on the Plan, and if it otherwise satisfies the requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained (or if a Class of Claims or Interests is deemed to reject the Plan), the Court may nonetheless confirm the Plan if it finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the Class or Classes rejecting it, and otherwise satisfies the applicable requirements of section 1129(b) of the Bankruptcy Code.

Please note that the Plan contemplates separate Classes of creditors and interest holders for voting and distribution purposes. Depending on the nature of the debt or interest that is held in or against the Debtor, a holder may have Claims and/or Interests in multiple Classes. The Disclosure Statement sets forth a description of the Classes in the Plan.

**Please also note that the Plan may be altered, amended or modified as described in Section 14.07 of the Plan. If the Plan as altered, amended or modified satisfies the conditions of the applicable Bankruptcy Code sections, the Debtor may not be required to resolicit votes on the Plan and, accordingly, a vote to accept the Plan submitted prior to the Voting Deadline will be considered a vote to accept the Plan as so altered, amended or modified.**

If you have any questions on how to properly complete this Ballot, please contact Stretto via email at [GriddyInquiries@stretto.com](mailto:GriddyInquiries@stretto.com) or call (855) 478-2725 (toll free) or (949) 471-0997 (international). **THE VOTING AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.**

**PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY. COMPLETE, SIGN AND DATE YOUR CUSTOMIZED BALLOT AND RETURN IT SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE OF 5:00 P.M. (PREVAILING CENTRAL TIME) ON JUNE 25, 2021 IN ACCORDANCE WITH THE INSTRUCTIONS PROVIDED HEREIN.**

**VOTING METHODS:**

For your vote to be counted, this Ballot must be properly completed, signed and returned so that it is actually received by the Voting Agent, Stretto, by no later than June 25, 2021 at 5:00 p.m. (Prevailing Central Time).

Please submit a Ballot with your vote by one of the following methods:

**If Submitting Your Vote through the E-Balloting Portal**

Stretto will accept Ballots if properly completed electronically through Stretto's online E-Ballot Portal.

Submit your Ballot via the E-Ballot Portal, by visiting <https://cases.stretto.com/Griddy>. Click on the "File a Ballot" section of the website and follow the instructions to submit your Ballot.

**IMPORTANT NOTE:** You will need the following information to retrieve and submit your customized electronic Ballot:

Unique E-Ballot ID#: \_\_\_\_\_

**The Voting Agent's E-Ballot Portal is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted.**

**Each E-Ballot ID# is to be used solely for voting only those Claims or Interests described in Item 1 of your electronic Ballot. Please complete and submit an electronic Ballot for each E-Ballot ID# you receive, as applicable.**

**Holders who cast a Ballot using the E-Ballot Portal should NOT also submit a paper Ballot.**

**If you choose to submit your Ballot by First Class  
Mail, Overnight Delivery or Hand Delivery:**

Griddy Energy LLC, Ballots  
c/o Stretto  
410 Exchange, Suite 100  
Irvine, CA 92602

**IMPORTANT**

**YOU ARE ENCOURAGED TO CAREFULLY REVIEW THE DISCLOSURE STATEMENT AND PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL OR OTHER PROFESSIONAL ADVICE CONCERNING THE PLAN AS WELL AS CLASSIFICATION OF YOUR CLAIM.**

**YOUR CUSTOMER CLAIM AGAINST THE DEBTOR HAS BEEN PLACED IN CLASS 5 UNDER THE PLAN; PROVIDED THAT,**

**(A) IF YOU OPT OUT OF THE CUSTOMER RELEASES AS THE HOLDER OF A CLASS 5 CUSTOMER CLAIM,**

**OR**

**(B) THE BANKRUPTCY COURT DOES NOT APPROVE THE CUSTOMER RELEASES, THEN, YOU WILL NOT HAVE AN ALLOWED CLASS 5 CUSTOMER CLAIM. RATHER, YOU WILL HAVE A CLASS 4 OTHER GENERAL UNSECURED CLAIM SOLELY FOR PURPOSES OF VOTING ON THE PLAN.**

**ACCORDINGLY, THE BALLOT BELOW PROVIDES FOR YOU TO VOTE BOTH AS THE HOLDER OF A CLASS 5 CUSTOMER CLAIM AND THE POTENTIAL HOLDER OF A CLASS 4 OTHER GENERAL UNSECURED CLAIM. THE VOTE YOU CAST AS THE HOLDER OF A CLASS 4 OTHER GENERAL UNSECURED CLAIM WILL ONLY BE COUNTED IF (A) (I) YOU OPT OUT OF THE CUSTOMER RELEASES HEREIN OR (B) THE BANKRUPTCY COURT DOES NOT APPROVE THE CUSTOMER RELEASES CONTAINED IN CLASS 5.**

**IF YOUR BALLOT IS NOT COMPLETED, SIGNED, AND ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE YOUR VOTE WILL NOT COUNT EXCEPT IN THE DEBTOR'S SOLE DISCRETION.**

**IF THE PLAN IS CONFIRMED BY THE BANKRUPTCY COURT, IT WILL BE BINDING ON YOU WHETHER OR NOT YOU VOTE.**

**ADDITIONALLY, PARTICIPATING CUSTOMERS SHALL HAVE FORTY-FIVE (45) DAYS AFTER THE EFFECTIVE DATE TO ELECT TO BECOME NON-PARTICIPATING CUSTOMERS BY COMPLETING AND RETURNING THE CUSTOMER RELEASE OPT-OUT FORM. IF A PARTICIPATING CUSTOMER ELECTS TO BECOME A NON-PARTICIPATING CUSTOMER IN ACCORDANCE WITH THE FOREGOING, THE FORMER PARTICIPATING CUSTOMER SHALL BE TREATED AS A NON-PARTICIPATING CUSTOMER UNDER THE PLAN FOR ALL PURPOSES; PROVIDED THAT SUCH PERSON'S VOTE ON THE PLAN SHALL NOT BE CHANGED IF THE ELECTION IS MADE AFTER THE VOTING DEADLINE.**

**Item 1.**

(A) **Vote on Plan.** The undersigned holder of a Customer Claim in Class 5, votes all such Claims to (check one box):

☐ **Accept** (votes FOR) the Plan

OR

☐ **Reject** (vote AGAINST) the Plan

**IF YOU DO NOT OPT OUT OF THE CUSTOMER RELEASES, INCLUDING IF YOU ABSTAIN FROM VOTING AND DO NOT OPT OUT OF THE CUSTOMER RELEASES, YOU WILL BE DEEMED A PARTICIPATING CUSTOMER. “Participating Customer”** means any holder of a Customer Claim that does not opt out of the Customer Releases, including those holders of Customer Claims that abstain from voting and do not opt out of the Customer Releases. On the Effective Date, (a) all Claims of Participating Customers shall be classified and treated for all purposes under the Plan as Class 5 Customer Claims and (b) all Participating Customers shall grant in favor of the Released Parties (as defined in the Plan and reproduced below) and receive the benefit from the Released Parties the Customers Release (as defined in the Plan and reproduced below) set forth in Section 12.10 of the Plan; *provided that, notwithstanding the foregoing, if the Bankruptcy Court does not approve the Customer Releases, then each Participating Customer will not have an Allowed Class 5 Claim, the Customer Releases shall not become effective and, solely if such Participating Customer timely and properly filed an unsecured nonpriority claim against the Debtor by the applicable Bar Date in accordance with the applicable Bar Date Order, each such Customer Claim shall be classified and treated as an Other General Unsecured Claim under the Plan.*

**“Customer Releases”** means the mutual releases by and among the Participating Customers, on the one hand, and the Released Parties, on the other hand, whereby (i) the Debtor and each other Released Party releases and waives all Claims against each Participating Customer, solely in its capacity as such, including, for unpaid amounts owed by such Participating Customer to the Debtor for the electricity and related fees, taxes, expenses and other costs charged to such customers for the period February 13, 2021 through and including February 19, 2021, including when the Public Utilities Commission of Texas imposed the \$9,000 per MWh price for wholesale power; and (ii) each Participating Customer releases and waives all Claims against each of the Released Parties relating to the pre-Effective Date Debtor, the Liquidating Debtor, the Plan Administrator, the Chapter 11 Case, the Plan or the Disclosure Statement, including, any Claims for any loss a Participating Customer may suffer, have suffered or be alleged to suffer as a result of or relating to the Participating Customer’s agreements with the Debtor as well as the electricity

and related fees, taxes and costs charged to such customers for any period while they were a customer of the Debtor, including, the period February 13, 2021 through and including February 19, 2021, including when the Public Utilities Commission of Texas imposed the \$9,000 per MWh price for wholesale power; provided, that, notwithstanding the foregoing, each eligible Participating Customer may assert a Participating Customer Potential Return Claim in a timely and properly filed proof of claim form in accordance with the Former Customers Bar Date Order and, solely to the extent each Participating Customer has an Allowed Participating Customer Potential Return, receive its Pro Rata share of the Texas Storm Causes of Action Net Recovery Proceeds, if any, which proceeds shall be shared with holders of Allowed Other General Unsecured Claims on a Pro Rata basis and be distributed (Pro Rata) to holders of (a) Allowed Other General Unsecured Claims and (b) Allowed Participating Customer Potential Return Claims.

**“Released Parties”** means, collectively, and each solely in its capacity as such: (a) the Debtor, (b) the Committee and its members, (c) the Prepetition Secured Lenders and the Collateral Agent, and (d) each of such parties’ respective predecessors, successors, assigns, subsidiaries, affiliates, the Non-Debtor Affiliates, owners, and each of their respective current (as of the Petition Date) officers, directors, employees, managers, members, principals, shareholders, agents, advisors and professionals (including any attorneys, consultants, financial advisors, investment bankers and other professionals retained by such Persons) or other representatives, each in their capacities as such, together with their successors and assigns; provided, however, that such attorneys and professional advisors shall only include those that provided services related to the Chapter 11 Case and the transactions contemplated by the Plan; provided, further, that no Person shall be a Released Party if it elects to opt out of the releases provided for in Article XII of the Plan in its Ballot.

**“Non-Debtor Affiliates”** means the Debtor’s non-debtor affiliates, HoldCo, Griddy Technologies LLC, Griddy Pro LLC, Griddy VI Holdings LLC, Griddy VI Intermediate Holdings LLC, Griddy 6 Holdings LLC, Griddy VI Series A Holdings LLC, Beachside New Utility Holdings LLC, Beachside New Utility (VI) Holdings LLC, Elliot New Utility Holdings LLC, Elliot New Utility (VI) Holdings LLC, Janson New Utility Holdings LLC, Janson New Utility (VI) Holdings LLC, Grid Investments Inc., EDF Trading North America LLC, Niab Holdings Pty Limited and SRA Investments Pty Limited.

**Releases Provided by Holders of Participating Customer Claims in Section 12.10:**

Except as otherwise provided in the Plan or the Confirmation Order, on the Effective Date, (i) each Participating Customer will be deemed to have consented to the Plan and the restructuring embodied herein for all purposes and deemed to accept the Customer Releases as they pertain to such Participating Customer and the Released Parties and (ii) each Released Party will be deemed to accept the Customer Releases as they pertain to such Released Party and the Participating

**Customers; provided that, notwithstanding the foregoing, if the Bankruptcy Court does not approve the Customer Releases pursuant to Bankruptcy Rule 9019 through this Plan or otherwise, then each Participating Customer will not have an Allowed Class 5 Claim, the Customer Releases shall not become effective and, solely if such Participating Customer timely and properly filed an unsecured nonpriority proof of claim against the Debtor by the applicable Bar Date in accordance with the applicable Bar Date Order, such Customer Claim shall be classified as an Other General Unsecured Claim and treated for all purposes under this Plan as an Other General Unsecured Claim.** For the avoidance of doubt, if the Customer Releases become effective, each Participating Customer releases and waives all Claims against each of the Released Parties, including, any claim sounding in law or equity or asserting a tort, breach of any duty or contract, violations of the common law, any federal or state statute, any federal or state securities laws, fraud or otherwise, demands, debts, rights, causes of action (including without limitation, the Causes of Action) or liabilities (other than the right to enforce the obligations of any party under the Plan and the contracts, instruments, releases, agreements and documents delivered under or in connection with the Plan), including but not limited any Claims for any such loss such Participating Customer may suffer, have suffered or be alleged to suffer as a result of the Debtor selling electricity to such Participating Customer prior to the Petition Date, the Debtor commencing the Chapter 11 Case or as a result of the Plan being consummated, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereafter arising, in law, equity or otherwise, that are based in whole or in part on any act or omission, transaction, event or other occurrence taking place on or prior to the Effective Date in any way relating to the pre-Effective Date Debtor, the Liquidating Debtor, the Plan Administrator, the Chapter 11 Case, the Plan or the Disclosure Statement; **provided**, that, notwithstanding the foregoing, each eligible Participating Customer may assert a Participating Customer Potential Return Claim in a timely and properly filed proof of claim form in accordance with the Former Customers Bar Date Order and, solely to the extent each Participating Customer has an Allowed Participating Customer Potential Return Claim, receive its Pro Rata share of (i) the Texas Storm Causes of Action Net Recovery Proceeds, if any, and (ii) any Available Prepetition Lender Contribution, which shall be shared with holders of Allowed Other General Unsecured Claims on a Pro Rata basis and be distributed (Pro Rata) to holders of (a) Allowed Other General Unsecured Claims and (b) Allowed Participating Customer Potential Return Claims.

**(B) Opt-Out Election (See box immediately below).**

By checking the box below, the undersigned Claimant certifies it is the holder of a Customer Claim in Class 5 and elects to **OPT OUT** of the Customer Releases as set forth in Section 12.10 of the Plan.

☐ The undersigned elects not to grant (OPTS OUT OF) the Customer Releases set forth in section 12.10 of the Plan.

**IF YOU HOLD A CUSTOMER CLAIM AND YOU DO NOT CHECK THE “OPT-OUT” BOX IN ITEM 1(B) ABOVE AND TIMELY SUBMIT YOUR BALLOT, YOU WILL BE DEEMED TO CONSENT TO THE CUSTOMER RELEASES SET FORTH IN SECTION 12.10 OF THE PLAN.**

Notwithstanding the foregoing, Participating Customers shall have forty-five (45) days after the Effective Date to elect to become Non-Participating Customers by completing and returning the Customer Release Opt-Out Form. If a Participating Customer elects to become a Non-Participating Customer in accordance with the foregoing, the former Participating Customer shall be treated as a Non-Participating Customer under the Plan for all purposes; *provided that* such Person’s vote on the Plan shall not be changed if the election is made after the Voting Deadline.

**Item 2. (ALL HOLDERS OF CUSTOMER CLAIMS SHOULD COMPLETE THIS ITEM 2 IN ADDITION TO ITEM 1 ABOVE).**

**IF YOU OPT OUT OF THE CUSTOMER RELEASES IN ITEM 1, YOU WILL BE DEEMED A “NON-PARTICIPATING CUSTOMER.”** Non-Participating Customers will not grant and will not receive the benefit of the Customer Release and will not be treated as having an Allowed Class 5 Customer Claim. Rather, Non-Participating Customers have a temporarily Allowed Claim in Class 4 (Other General Unsecured Claims) solely for purposes of voting on the Plan. For all other purposes, if a Non-Participating Customer timely and properly files an unsecured nonpriority claim against the Debtor by the applicable Bar Date in accordance with the applicable Bar Date Order, such Non-Participating Customer will be treated as a holder of Other General Unsecured Claims.

Holders of Allowed Other General Unsecured Claims in Class 4 are subject to certain third party release provisions, as discussed further below.

**IF YOU DO NOT OPT OUT OF THE CUSTOMER RELEASES IN ITEM 1 ABOVE, INCLUDING IF YOU ABSTAIN FROM VOTING AND DO NOT OPT OUT OF THE CUSTOMER RELEASES, YOU WILL BE DEEMED A “PARTICIPATING CUSTOMER.”** Participating Customers will grant and will be deemed to receive the benefit of the Customer Releases and Claims of Participating Customers will be classified and treated for all purposes as Class 5 Customer Claims under the Plan, unless the Bankruptcy Court does not approve the Customer Releases. If you opt out of the Customer Releases in Class 5, your claim will be classified as a Class 4 Other General Unsecured Claim. If the Bankruptcy Court does not approve the Customer Releases, Claims of Participating Customers will be classified as Class 4

Other General Unsecured Claims under the Plan. Holders of Allowed Other General Unsecured Claims in Class 4 are entitled to vote to accept or reject the Plan and are subject to certain third party release provisions, as discussed further below.

**BOTH PARTICIPATING CUSTOMERS AND NON-PARTICIPATING CUSTOMERS SHOULD VOTE TO ACCEPT OR REJECT THE PLAN AS A HOLDER OF AN OTHER GENERAL UNSECURED CLAIM IN CLASS 4, SUBJECT TO THE TERMS AND CONDITIONS SET FORTH HEREIN.**

*Vote on the Plan as the Holder of Other General Unsecured Claim in Class 4.* The undersigned holder of an Other General Unsecured Claim in Class 4 votes all such Claims to (check one box):

☐ **Accept** (votes FOR) the Plan

OR

☐ **Reject** (votes AGAINST) the Plan

NOTE: The vote in this Item 2 and the Opt Out in Item 4 will only be counted (a) if you opt out of the Customer Releases in Item 1 or (b) if the Bankruptcy Court does not approve the Customer Releases as to Participating Customers. If you did not opt out of the Customer Releases in Item 1, including if you abstained from voting in Item 1 and did not opt out of the Customer Releases in Item 1, and (ii) the Bankruptcy Court approves the Customer Releases, the vote in Item 1 above will be your only vote counted and your vote in Item 2 and the Opt Out in Item 4 will not be counted. If you opt out of the Customer Releases in Item 1, you will be deemed to have a temporarily Allowed Claim in Class 4 (Other General Unsecured Claims) solely for voting purposes.

**Item 3. General Releases.**

THE PLAN CONTAINS A SERIES OF RELEASES. PARTIES SHOULD BE AWARE THAT, IF THE PLAN IS CONFIRMED and if the Effective Date occurs, the Released Parties, as defined in the Plan and as reproduced below, will be receiving releases and be exculpated and certain parties will be giving releases set forth in Section 12.07 and be bound by injunctions set forth in Section 12.06 and Section 12.09 of the Plan.

**“Released Parties” means, collectively, and each solely in its capacity as such: (a) the Debtor, (b) the Committee and its members, (c) the Prepetition Secured Lenders and the Collateral Agent, and (d) each of such parties’ respective predecessors, successors, assigns, subsidiaries, affiliates, the Non-Debtor Affiliates,<sup>4</sup> owners, and**

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<sup>4</sup> **“Non-Debtor Affiliates”** means the Debtor’s non-debtor affiliates, HoldCo, Griddy Technologies LLC, Griddy Pro LLC, Griddy VI Holdings LLC, Griddy VI Intermediate Holdings LLC, Griddy 6 Holdings LLC, Griddy

each of their respective current (as of the Petition Date) officers, directors, employees, managers, members, principals, shareholders, agents, advisors and professionals (including any attorneys, consultants, financial advisors, investment bankers and other professionals retained by such Persons) or other representatives, each in their capacities as such, together with their successors and assigns; provided, however, that such attorneys and professional advisors shall only include those that provided services related to the Chapter 11 Case and the transactions contemplated by the Plan; provided, further, that no Person shall be a Released Party if it elects to opt out of the releases provided for in Article XII of the Plan in its Ballot.

**Third party release provisions contained in Section 12.07(b) of the Plan:**

Except as otherwise provided in the Plan or the Confirmation Order, including Section 12.10 as to Participating Customers, on the Effective Date, (i) each holder of a Claim in a Class entitled to vote on the Plan and (ii) each Released Party (other than the pre-Effective Date Debtor, the Liquidating Debtor and the Plan Administrator), to the fullest extent permissible under applicable law as such law may be extended or interpreted subsequent to the Effective Date, in consideration for the obligations of the Debtor under the Plan, the Distributions under the Plan and other contracts, instruments, releases, agreements or documents executed and delivered in connection with the Plan, will be deemed to have consented to the Plan and the restructuring embodied herein for all purposes and deemed to forever release and waive all claims (as such term is defined in section 101(5) of the Bankruptcy Code) against any and all Released Parties and Participating Customers (solely in each such customer's capacity as such), including but not limited to any claim sounding in law or equity or asserting a tort, breach of any duty or contract, violations of the common law, any federal or state statute, any federal or state securities laws or otherwise, demands, debts, rights, causes of action (including without limitation, the Causes of Action) or liabilities (other than the right to enforce the obligations of any party under the Plan and the contracts, instruments, releases, agreements and documents delivered under or in connection with the Plan), including but not limited any claims for any such loss such holder may suffer, have suffered or be alleged to suffer as a result of the Debtor commencing the Chapter 11 Case or as a result of the Plan being consummated, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereafter arising, in law, equity or otherwise, that are based in whole or in part on any act or omission, transaction, event or other occurrence taking place on or prior to the Effective Date in any way relating to the pre-Effective Date Debtor, the Liquidating Debtor, the Plan Administrator, the Chapter 11 Case, the Plan or the Disclosure Statement; provided, however, that the foregoing releases shall not apply to any holder of a Claim if such holder "opts out" of the releases provided in Section Error! Reference

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VI Series A Holdings LLC, Beachside New Utility Holdings LLC, Beachside New Utility (VI) Holdings LLC, Elliot New Utility Holdings LLC, Elliot New Utility (VI) Holdings LLC, Janson New Utility Holdings LLC, Janson New Utility (VI) Holdings LLC, Grid Investments Inc., EDF Trading North America LLC, Niab Holdings Pty Limited and SRA Investments Pty Limited.

source not found. **in a timely and properly submitted Ballot; provided, further, that in no event shall anything in Section Error! Reference source not found. be construed as a release of any Person’s gross negligence or willful misconduct, as determined by a Final Order, for matters with respect to the Debtor. For the avoidance of doubt, the only parties that are bound by the releases set forth in Section Error! Reference source not found. are (a) the Released Parties and (b) holders of Claims in a Class entitled to vote on the Plan that do not “opt out” of the releases provided in Section Error! Reference source not found. of the Plan in a timely and properly submitted Ballot or Customer Release Opt-Out Form in accordance with the terms of the Plan.**

**IMPORTANTLY, ALL HOLDERS OF OTHER GENERAL UNSECURED CLAIMS THAT ARE ELIGIBLE TO VOTE ON THE PLAN AND WHO DO NOT VALIDLY OPT OUT OF OR FILE AN OBJECTION TO THE THIRD PARTY RELEASES AND EXCULPATION PROVISIONS CONTAINED IN THE PLAN BY THE PLAN OBJECTION DEADLINE WILL BE DEEMED TO HAVE EXPRESSLY, UNCONDITIONALLY, GENERALLY, INDIVIDUALLY AND COLLECTIVELY RELEASED ALL CLAIMS AND CAUSES OF ACTION AGAINST THE RELEASED PARTIES PURSUANT TO THE TERMS OF THE PLAN. FOR THE AVOIDANCE OF DOUBT, IF THE BANKRUPTCY COURT APPROVES THE CUSTOMER RELEASES, THEN THE CUSTOMER RELEASES SHALL APPLY TO HOLDERS OF PARTICIPATING CUSTOMER CLAIMS AND SHALL BE IN LIEU OF THE RELEASES AND OPT OUT OPTION PURSUANT TO SECTION 12.7(b) OF THE PLAN.**

**Item 4. Opt-Out Election (See box immediately above).**

By checking the box below, the undersigned Claimant is the holder of an Other General Unsecured Claim pursuant to the terms set forth above and elects **NOT** to release the Released Parties as set forth in Section 12.07(b) of the Plan.

☐ The undersigned elects not to grant (OPTS OUT OF) the releases set forth in section 12.07(b) of the Plan.

**IF YOU HOLD AN OTHER GENERAL UNSECURED CLAIM AND YOU DO NOT CHECK THE “OPT-OUT” BOX IMMEDIATELY ABOVE AND TIMELY SUBMIT YOUR BALLOT, YOU WILL BE DEEMED TO CONSENT TO THE RELEASE OF THE RELEASED PARTIES SET FORTH IN SECTION 12.7(b) OF THE PLAN.**

**Item 5. Tax Information.**

Under penalty of perjury, Claimant certifies that:

A. Claimant's Name is: \_\_\_\_\_.

B. Claimant's Address for Distribution (if any) To Be Sent:

\_\_\_\_\_  
\_\_\_\_\_.

C. Claimant's correct taxpayer identification number is:

(Social Security Number) \_\_\_\_\_ - \_\_\_\_ - \_\_\_\_\_,

(or Employer Identification Number) \_\_\_\_ - \_\_\_\_\_; and

D. If applicable, Claimant is not subject to backup withholding because (please check appropriate box):

☐ (i) Claimant is exempt from backup withholding;

☐ (ii) Claimant has not been notified by the Internal Revenue Service ("IRS") that Claimant is subject to withholding as a result of a failure to report all interest or dividends; or

☐ (iii) The IRS has notified Claimant that Claimant is no longer subject to backup withholding.

If you are a nonresident alien or a foreign entity, please reach out to Stretto, the Debtor's Solicitation Agent, to request Form W-8 by (a) emailing [GriddyInquiries@stretto.com](mailto:GriddyInquiries@stretto.com); or (b) calling at (855) 478-2725 (toll free) or (949) 471-0997 (international).

**Item 6 *Certifications.*** By signing this Ballot, the undersigned Claimant certifies that (a) Claimant was a customer of the Debtor at some point during the period between February 1, 2017 and March 15, 2021; (b) it did not sell its Claim to a third-party on or prior to the Voting Record Date; (c) it has full power and authority to vote or reject the Plan; (d) it has received a copy of the Plan and Disclosure Statement (and all attachments and supplements thereto); and (e) all authority conferred or agreed to be conferred pursuant to this Ballot, and every obligation of the undersigned hereunder, shall be binding upon the transferees, successors, assigns, heirs, executors, administrators, trustees in bankruptcy and legal representatives of the undersigned and shall not be affected by, and shall survive, the death or incapacity of the undersigned. The undersigned understands that an otherwise properly completed, executed and timely-returned Ballot that does not indicate either acceptance or rejection of the Plan or indicates both acceptance and rejection of the Plan will not be counted. By signing this Ballot you also are acknowledging that your vote is subject to all terms or conditions set forth in the Disclosure Statement and Plan.

Name of Claimant: \_\_\_\_\_

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State and Zip Code: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Date Completed: \_\_\_\_\_

**PLEASE PROMPTLY SUBMIT YOUR COMPLETED BALLOT.**

**BALLOTS MAY BE SUBMITTED VIA THE E-BALLOT PORTAL, IN THE RETURN ENVELOPE PROVIDED, OR AS DIRECTED IN THE VOTING INSTRUCTIONS.**

**IN ORDER TO COUNT, YOUR COMPLETED BALLOT MUST BE ACTUALLY RECEIVED**

**NO LATER THAN 5:00 P.M. (PREVAILING CENTRAL TIME) ON JUNE 25, 2021 OR THE VOTES TRANSMITTED THEREBY WILL NOT BE COUNTED.**

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED ADDITIONAL COPIES OF THIS BALLOT, THE DISCLOSURE STATEMENT, THE PLAN OR OTHER RELATED MATERIALS OR DOCUMENTS, PLEASE CONTACT THE VOTING AGENT, STRETTO, VIA EMAIL AT GRIDDYINQUIRIES@STRETTO.COM OR CALL (855) 478-2725 (TOLL FREE) OR (949) 471-0997 (INTERNATIONAL).**

**INSTRUCTIONS FOR COMPLETING THE BALLOT**

1. In order for your vote to count, you must:
  - a) In the box provided in Item 1(A) of the Ballot, indicate either acceptance or rejection of the Plan and the treatment afforded to Class 5 Customer Claims set forth in the Plan by checking the appropriate box;
  - b) In the box provided in Item 1(B) of the Ballot, indicate whether you opt out of the Customer Releases by checking the box only if you elect to opt out of the Customer Releases.
  - c) In the box provided in Item 2 of the Ballot, indicate either acceptance or rejection of the Plan as a holder or potential holder of a Class 4 Other General Unsecured Claim by checking the appropriate box. This portion of the Ballot will replace the vote in Item 1(A) only if (a) you are a Non-Participating Customer or (b) if the Bankruptcy Court does not approve the Customer Releases for all Participating Customers;
  - d) For holders of Other General Unsecured Claims (i.e., for purposes of this Ballot only, (a) all Non-Participating Customers or (b) if the Bankruptcy Court does not approve the Customer Releases for all Participating Customers), carefully review the information regarding releases in Item 3 and check the box in Item 4 if you elect to opt out of the third-party releases;
  - e) Review and complete the tax information in Item 5 and the certification in Item 6 of the Ballot; and either
    - i. electronically complete, sign, and return your customized electronic Ballot by utilizing the E-Ballot Portal on Stretto's website so that it is **actually received** by Stretto no later than the Voting Deadline of 5:00 p.m. (Prevailing Central Time) on June 25, 2021; or
    - ii. complete, sign and return your Ballot by first class mail, overnight delivery, or hand delivery so that it is **actually received** by Stretto no later than the Voting Deadline of 5:00 p.m. (Prevailing Central Time) on June 25, 2021. Any unsigned or non-original Ballot will not be counted. Return the completed Ballot to:

**Via First Class Mail, Overnight Delivery, or Hand Delivery:**

Griddy Energy LLC Ballots  
c/o Stretto  
410 Exchange, Suite 100  
Irvine, CA 92602

2. **The method of delivery of your Ballot is at your election and at your own risk. YOU ARE STRONGLY ENCOURAGED TO SUBMIT YOUR BALLOT VIA THE E-BALLOT PLATFORM. Stretto's E-Ballot platform is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted. If voting online, to have your vote counted, you must electronically complete, sign, and submit the electronic Ballot by utilizing the E-Ballot platform on Stretto's website. Your Ballot must be received by Stretto no later than the Voting Deadline.**

**Creditors who cast a Ballot using Stretto's E-Ballot platform should NOT also submit a paper Ballot.**

**If you are unable to use the E-Ballot platform or need assistance in completing and submitting your Ballot, please contact Stretto via email at [GriddyInquiries@stretto.com](mailto:GriddyInquiries@stretto.com) or call (855) 478-2725 (toll free) or (949) 471-0997 (international).**

3. A properly completed, executed, and timely returned Ballot that either (a) indicates both an acceptance and rejection of the Plan or (b) fails to indicate either an acceptance or rejection of the Plan will not be counted.
4. If the Bankruptcy Court does not approve the Customer Releases in Item 1, only your vote in Item 2 of the Ballot and any opt out indicated in Item 4 of the Ballot will be counted.
5. Review the opt-out election disclosure in Item 4 of the Ballot, and determine whether you will check the box to opt out of the Plan's third-party release provisions as they apply to holders of Class 4 Other General Unsecured Claims.
6. You must vote all your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, a Ballot (or multiple Ballots with respect to Claims within a single Class) that partially rejects and partially accepts the Plan will not be counted.
7. If you cast more than one Ballot voting the same Claim prior to the Voting Deadline, the last valid Ballot timely received shall be deemed to reflect the voter's intent and shall supersede and revoke any earlier received Ballot. If you simultaneously cast inconsistent duplicate Ballots with respect to the same Claim, such Ballots shall not be counted.
8. Any Ballot cast by a person or entity that did not hold a Claim in Class 5 Customer Claims as the Voting Record Date will not be counted.
9. Any Ballot that is illegible or that contains insufficient information to permit the identification of the claimant will not be counted.

10. The Ballot does not constitute, and shall not be deemed to be, a proof of claim or equity interest or an assertion or admission of a Claim or an Interest.
11. It is important that you vote. The Plan can be confirmed by the Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and one-half in number of the Claims in each impaired Class who vote on the Plan and if the Plan otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. The votes of Claims actually voted in your Class will bind both those who vote and those who do not vote. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan: (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes voting to reject the Plan; and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.
12. Each Ballot you receive is for voting only your Claim described in that Ballot. Please complete and return each Ballot you receive. The attached Ballot is designated only for voting Class 5 (Customer Claims) and holders of Customer Claims in Class 5 that either are (i) Non-Participating Customers or (ii) if the Bankruptcy Court does not approve the Customer Releases, Participating Customers.
13. The Ballot is not a letter of transmittal and may not be used for any purposes other than to cast a vote to accept or reject the Plan. No party will accept delivery of any such certificates surrendered together with this Ballot.
14. No person has been authorized to give any information or advice, or to make any representation, other than what is contained in the materials mailed with this Ballot or other solicitation materials approved by the Bankruptcy Court, including, without limitation, the Disclosure Statement.
15. To facilitate distributions under the Plan (to the extent that the Plan is confirmed and consummated), please complete Item 5, which requests certain tax information that is necessary to make distributions to holders of Claims.
16. Please return your Ballot promptly.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE PROCEDURES GENERALLY, OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT STRETTO VIA EMAIL AT [GRIDDYINQUIRIES@STRETTO.COM](mailto:GRIDDYINQUIRIES@STRETTO.COM) OR (855) 478-2725 (TOLL FREE) OR (949) 471-0997 (INTERNATIONAL). **THE VOTING AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.**

## **Exhibit J**



**Exhibit J**

Served Via Electronic Mail

Class 6

Name	Attention	Address 1	Email
Griddy Energy LLC	c/o Baker Botts LLP	Attn: Robin Spigel and Chris Newcomb	Robin.Spigel@bakerbotts.com Chris.Newcomb@bakerbotts.com

## **Exhibit K**

**NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE,  
OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS INCLUDED IN  
THE MATERIALS MAILED WITH THIS BALLOT.**

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

GRIDDY ENERGY LLC,<sup>1</sup>

Debtor.

)  
) Chapter 11  
)

) Case No. 21-30923 (MI)  
)  
)  
)

**BALLOT FOR CLASS 6 – INTERCOMPANY CLAIMS  
VOTING TO ACCEPT OR REJECT THE MODIFIED THIRD AMENDED PLAN OF  
LIQUIDATION FOR GRIDDY ENERGY LLC UNDER CHAPTER 11 OF THE  
BANKRUPTCY CODE**

**THE VOTING DEADLINE BY WHICH YOUR BALLOT MUST BE ACTUALLY  
RECEIVED BY THE VOTING AGENT IS 5:00 P.M. (PREVAILING  
CENTRAL TIME) ON JUNE 25, 2021 (THE “VOTING DEADLINE”).**

**IF YOUR BALLOT IS NOT RECEIVED ON OR PRIOR TO THE  
VOTING DEADLINE, THE VOTE REPRESENTED BY YOUR BALLOT  
WILL NOT BE COUNTED, EXCEPT IN THE DEBTOR’S SOLE DISCRETION.**

You are receiving this ballot (the “Ballot”) to solicit your vote to accept or reject the *Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* (as may be modified, amended or supplemented from time to time, the “Plan”).<sup>2</sup> Griddy Energy LLC’s (the “Debtor”) records indicate that you are, **as of May 25, 2021** (the “Voting Record Date”), a holder of a Class 6 Intercompany Claim. If you believe this information is incorrect, or if you have received this Ballot in error, please contact Stretto<sup>3</sup> (“Stretto” or the “Voting Agent”) via email at GriddyInquiries@stretto.com or call (855) 478-2725 (toll free) or (949) 471-0997 (international).

<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 1396. The mailing address for the Debtor is PO Box 1288, Greens Farms, CT 06838.

<sup>2</sup> Capitalized terms used in this Ballot and the attached instructions that are not otherwise defined herein have the meanings given to them in the Plan.

<sup>3</sup> Stretto is the trade name of Bankruptcy Management Solutions, Inc. and its subsidiaries.

The Bankruptcy Court has conditionally approved the *Disclosure Statement for Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* (including all exhibits thereto and as may be modified, amended or supplemented from time to time, the “Disclosure Statement”). The Disclosure Statement describes the Plan and provides information to assist you in deciding how to vote your Ballot. Conditional approval of the Disclosure Statement by the Bankruptcy Court does not indicate Bankruptcy Court approval of the Plan. If you do not have a Disclosure Statement, you may obtain a copy free of charge on the website of Voting Agent at: <https://cases.stretto.com/Griddy>.

Before you transmit your vote, you are encouraged to review the Plan, the Disclosure Statement and all related documents attached herewith carefully. You may wish to seek independent legal advice concerning the Plan and the treatment of your Claim(s) under the Plan.

The Plan can be confirmed by the Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in dollar amount and more than one-half in number of Claims in each Class entitled to vote and that actually vote on the Plan, and if it otherwise satisfies the requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained (or if a Class of Claims or Interests is deemed to reject the Plan), the Court may nonetheless confirm the Plan if it finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the Class or Classes rejecting it, and otherwise satisfies the applicable requirements of section 1129(b) of the Bankruptcy Code.

Please note that the Plan contemplates separate Classes of creditors and interest holders for voting and distribution purposes. Depending on the nature of the debt or interest that is held in or against the Debtor, a holder may have Claims and/or Interests in multiple Classes. The Disclosure Statement sets forth a description of the Classes in the Plan.

**Please also note that the Plan may be altered, amended or modified as described in Section 14.07 of the Plan. If the Plan as altered, amended or modified satisfies the conditions of the applicable Bankruptcy Code sections, the Debtor may not be required to resolicit votes on the Plan and, accordingly, a vote to accept the Plan submitted prior to the Voting Deadline will be considered a vote to accept the Plan as so altered, amended or modified.**

If you have any questions on how to properly complete this Ballot, please contact Stretto via email at [GriddyInquiries@stretto.com](mailto:GriddyInquiries@stretto.com) or call (855) 478-2725 (toll free) or (949) 471-0997 (international). **THE VOTING AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.**

**PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY. COMPLETE, SIGN AND DATE YOUR CUSTOMIZED BALLOT AND RETURN IT SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE OF 5:00 P.M. (PREVAILING CENTRAL TIME) ON JUNE 25, 2021 IN ACCORDANCE WITH THE INSTRUCTIONS PROVIDED HEREIN.**

**VOTING METHODS:**

For your vote to be counted, this Ballot must be properly completed, signed and returned so that it is actually received by the Voting Agent, Stretto, by no later than June 25, 2021 at 5:00 p.m. (Prevailing Central Time).

Please submit a Ballot with your vote by one of the following methods:

**If Submitting Your Vote through the E-Balloting Portal**

Stretto will accept Ballots if properly completed electronically through Stretto's online E-Ballot Portal.

Submit your Ballot via the E-Ballot Portal, by visiting <https://cases.stretto.com/Griddy>. Click on the "File a Ballot" section of the website and follow the instructions to submit your Ballot.

**IMPORTANT NOTE:** You will need the following information to retrieve and submit your customized electronic Ballot:

Unique E-Ballot ID#: \_\_\_\_\_

**The Voting Agent's E-Ballot Portal is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted.**

**Each E-Ballot ID# is to be used solely for voting only those Claims or Interests described in Item 1 of your electronic Ballot. Please complete and submit an electronic Ballot for each E-Ballot ID# you receive, as applicable.**

**Holders who cast a Ballot using the E-Ballot Portal should NOT also submit a paper Ballot.**

**If you choose to submit your Ballot by First Class  
Mail, Overnight Delivery or Hand Delivery:**

Griddy Energy LLC, Ballots  
c/o Stretto  
410 Exchange, Suite 100  
Irvine, CA 92602

**IMPORTANT**

**YOU ARE ENCOURAGED TO CAREFULLY REVIEW THE DISCLOSURE STATEMENT AND PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL OR OTHER PROFESSIONAL ADVICE CONCERNING THE PLAN AS WELL AS CLASSIFICATION OF YOUR CLAIM. YOUR INTERCOMPANY CLAIM AGAINST THE DEBTOR HAS BEEN PLACED IN CLASS 6 UNDER THE PLAN.**

**IF YOUR BALLOT IS NOT COMPLETED, SIGNED, AND ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE YOUR VOTE WILL NOT COUNT EXCEPT IN THE DEBTOR'S SOLE DISCRETION.**

**IF THE PLAN IS CONFIRMED BY THE BANKRUPTCY COURT, IT WILL BE BINDING ON YOU WHETHER OR NOT YOU VOTE.**

**Item 1. *Vote Amount.*** The undersigned hereby certifies that on May 25, 2021, the Voting Record Date, the undersigned was the record holder of Intercompany Claims in Class 6 under the Plan, in the aggregate unpaid principal amount of:

**Claim Amount:**    \$ \_\_\_\_\_

**Item 2. *Vote on Plan.*** The undersigned holder of Intercompany Claims in Class 6, as described in Item 1 above, votes all such Claims to (check one box):

☐ **Accept** (votes FOR) the Plan

OR

☐ **Reject** (vote AGAINST) the Plan

**Item 3. Tax Information.**

Under penalty of perjury, Claimant certifies that:

A. Claimant's Name is: \_\_\_\_\_.

B. Claimant's Address for Distribution (if any) To Be Sent:

\_\_\_\_\_  
\_\_\_\_\_.

C. Claimant's correct taxpayer identification number is:

(Social Security Number) \_\_\_\_\_ - \_\_\_\_ - \_\_\_\_\_,

(or Employer Identification Number) \_\_\_\_ - \_\_\_\_\_; and

D. If applicable, Claimant is not subject to backup withholding because (please check appropriate box):

☐ (i) Claimant is exempt from backup withholding;

☐ (ii) Claimant has not been notified by the Internal Revenue Service ("IRS") that Claimant is subject to withholding as a result of a failure to report all interest or dividends; or

☐ (iii) The IRS has notified Claimant that Claimant is no longer subject to backup withholding.

If you are a nonresident alien or a foreign entity, please reach out to Stretto, the Debtor's Solicitation Agent, to request Form W-8 by (a) emailing [GriddyInquiries@stretto.com](mailto:GriddyInquiries@stretto.com); or (b) calling at (855) 478-2725 (toll free) or (949) 471-0997 (international).

**Item 4. *Certifications.*** By signing this Ballot, the undersigned Claimant certifies that (a) on the Voting Record Date, it was the record holder of the Claims described in Item 1 to which this Ballot pertains (or an authorized signatory for such holder); (b) it has full power and authority to vote to accept or reject the Plan; (c) it has received a copy of the Plan and Disclosure Statement (and all attachments and supplements thereto); and (d) all authority conferred or agreed to be conferred pursuant to this Ballot, and every obligation of the undersigned hereunder, shall be binding upon the transferees, successors, assigns, heirs, executors, administrators, trustees in bankruptcy and legal representatives of the undersigned and shall not be affected by, and shall survive, the death or incapacity of the undersigned. The undersigned understands that an otherwise properly completed, executed and timely-returned Ballot that does not indicate either acceptance or rejection of the Plan or indicates both acceptance and rejection of the Plan will not be counted. By signing this Ballot you also are acknowledging that your vote is subject to all terms or conditions set forth in the Disclosure Statement and Plan.

Name of Claimant: \_\_\_\_\_

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State and Zip Code: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Date Completed: \_\_\_\_\_

**PLEASE PROMPTLY SUBMIT YOUR COMPLETED BALLOT.**

**BALLOTS MAY BE SUBMITTED VIA THE E-BALLOT PORTAL, IN THE RETURN ENVELOPE PROVIDED, OR AS DIRECTED IN THE VOTING INSTRUCTIONS.**

**IN ORDER TO COUNT, YOUR COMPLETED BALLOT MUST BE ACTUALLY RECEIVED NO LATER THAN 5:00 P.M. (PREVAILING CENTRAL TIME) ON JUNE 25, 2021 OR THE VOTES TRANSMITTED THEREBY WILL NOT BE COUNTED.**

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED ADDITIONAL COPIES OF THIS BALLOT, THE DISCLOSURE STATEMENT, THE PLAN OR OTHER RELATED MATERIALS OR DOCUMENTS, PLEASE CONTACT THE VOTING AGENT, STRETTO, VIA EMAIL AT GRIDDYINQUIRIES@STRETTO.COM OR CALL (855) 478-2725 (TOLL FREE) OR (949) 471-0997 (INTERNATIONAL).**

**INSTRUCTIONS FOR COMPLETING THE BALLOT**

1. In order for your vote to count, you must:
  - a) In the box provided in Item 1, indicate the amount of your Claim;
  - b) In the box provided in Item 2 of the Ballot, indicate either acceptance or rejection of the Plan and the treatment afforded to Class 6 Intercompany Claims set forth in the Plan by checking the appropriate box;
  - c) Review and complete the tax information in Item 3 and the certification in Item 4 of the Ballot; and either
    - i. electronically complete, sign, and return your customized electronic Ballot by utilizing the E-Ballot Portal on Stretto's website so that it is **actually received** by Stretto no later than the Voting Deadline of 5:00 p.m. (Prevailing Central Time) on June 25, 2021; or
    - ii. complete, sign and return your Ballot by first class mail, overnight delivery, or hand delivery so that it is **actually received** by Stretto no later than the Voting Deadline of 5:00 p.m. (Prevailing Central Time) on June 25, 2021. Any unsigned or non-original Ballot will not be counted. Return the completed Ballot to:

**Via First Class Mail, Overnight Delivery, or Hand Delivery:**

Griddy Energy LLC, Ballots  
c/o Stretto  
410 Exchange, Suite 100  
Irvine, CA 92602

2. **The method of delivery of your Ballot is at your election and at your own risk. YOU ARE STRONGLY ENCOURAGED TO SUBMIT YOUR BALLOT VIA THE E-BALLOT PLATFORM. Stretto's E-Ballot platform is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted. If voting online, to have your vote counted, you must electronically complete, sign, and submit the electronic Ballot by utilizing the E-Ballot platform on Stretto's website. Your Ballot must be received by Stretto no later than the Voting Deadline.**

**Creditors who cast a Ballot using Stretto's E-Ballot platform should NOT also submit a paper Ballot.**

**If you are unable to use the E-Ballot platform or need assistance in completing and submitting your Ballot, please contact Stretto via email at [GriddyInquiries@stretto.com](mailto:GriddyInquiries@stretto.com) or call (855) 478-2725 (toll free) or (949) 471-0997 (international).**

3. A properly completed, executed, and timely returned Ballot that either (a) indicates both an acceptance and rejection of the Plan or (b) fails to indicate either an acceptance or rejection of the Plan will not be counted.
4. To facilitate distributions under the Plan (to the extent that the Plan is confirmed and consummated), please complete Item 3, which requests certain tax information that is necessary to make distributions to holders of Claims.
6. You must vote all your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, a Ballot (or multiple Ballots with respect to Claims within a single Class) that partially rejects and partially accepts the Plan will not be counted.
7. If you cast more than one Ballot voting the same Claim prior to the Voting Deadline, the last valid Ballot timely received shall be deemed to reflect the voter's intent and shall supersede and revoke any earlier received Ballot. If you simultaneously cast inconsistent duplicate Ballots with respect to the same Claim, such Ballots shall not be counted.
8. Any Ballot cast by a person or entity that did not hold a Claim in Class 6 (Intercompany Claims) as the Voting Record Date will not be counted.
9. Any Ballot that is illegible or that contains insufficient information to permit the identification of the claimant will not be counted.
10. The Ballot does not constitute, and shall not be deemed to be, a proof of claim or equity interest or an assertion or admission of a Claim or an Interest.
11. It is important that you vote. The Plan can be confirmed by the Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and one-half in number of the Claims in each impaired Class who vote on the Plan and if the Plan otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. The votes of Claims actually voted in your Class will bind both those who vote and those who do not vote. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan: (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes voting to reject the Plan; and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.
12. Each Ballot you receive is for voting only your Claim described in that Ballot. Please complete and return each Ballot you receive. The attached Ballot is designated only for voting Class 6 (Intercompany Claims).
13. The Ballot is not a letter of transmittal and may not be used for any purposes other than to cast a vote to accept or reject the Plan. No party will accept delivery of any such certificates surrendered together with this Ballot.
14. No person has been authorized to give any information or advice, or to make any representation, other than what is contained in the materials mailed with this Ballot or other solicitation materials approved by the Bankruptcy Court, including, without limitation, the Disclosure Statement.

15. Please return your Ballot promptly.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE PROCEDURES GENERALLY, OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT STRETTO VIA EMAIL AT GRIDDYINQUIRIES@STRETTO.COM OR (855) 478-2725 (TOLL FREE) OR (949) 471-0997 (INTERNATIONAL). **THE VOTING AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.**

## **Exhibit L**

**NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE,  
OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS INCLUDED IN  
THE MATERIALS MAILED WITH THIS BALLOT.**

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

GRIDDY ENERGY LLC,<sup>1</sup>

Debtor.

)  
) Chapter 11  
)

) Case No. 21-30923 (MI)  
)  
)  
)

**BALLOT FOR CLASS 7 – EXISTING HOLDCO  
INTERESTS VOTING TO ACCEPT OR REJECT THE MODIFIED  
THIRD AMENDED PLAN FOR LIQUIDATION OF  
GRIDDY ENERGY LLC UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

**THE VOTING DEADLINE BY WHICH YOUR BALLOT MUST BE ACTUALLY  
RECEIVED BY THE VOTING AGENT IS 5:00 P.M. (PREVAILING  
CENTRAL TIME) ON JUNE 25, 2021 (THE “VOTING DEADLINE”).**

**IF YOUR BALLOT IS NOT RECEIVED ON OR PRIOR TO THE  
VOTING DEADLINE, THE VOTE REPRESENTED BY YOUR BALLOT  
WILL NOT BE COUNTED, EXCEPT IN THE DEBTOR’S SOLE DISCRETION.**

You are receiving this ballot (the “Ballot”) to solicit your vote to accept or reject the *Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* (as may be modified, amended or supplemented from time to time, the “Plan”).<sup>2</sup> Griddy Energy LLC’s (the “Debtor”) records indicate that you are, **as of May 25, 2021** (the “Voting Record Date”), a holder of a Class 7 Existing Holdco Interests. If you believe this information is incorrect, or if you have received this Ballot in error, please contact Stretto<sup>3</sup> (“Stretto” or the “Voting Agent”) via email at GriddyInquiries@stretto.com or call (855) 478-2725 (toll free) or (949) 471-0997 (international).

<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 1396. The mailing address for the Debtor is PO Box 1288, Greens Farms, CT 06838.

<sup>2</sup> Capitalized terms used in this Ballot and the attached instructions that are not otherwise defined herein have the meanings given to them in the Plan.

<sup>3</sup> Stretto is the trade name of Bankruptcy Management Solutions, Inc. and its subsidiaries.

The Bankruptcy Court has conditionally approved the *Disclosure Statement for Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* (including all exhibits thereto and as may be modified, amended or supplemented from time to time, the “Disclosure Statement”). The Disclosure Statement describes the Plan and provides information to assist you in deciding how to vote your Ballot. Conditional approval of the Disclosure Statement by the Bankruptcy Court does not indicate Bankruptcy Court approval of the Plan. If you do not have a Disclosure Statement, you may obtain a copy free of charge on the website of Voting Agent at: <https://cases.stretto.com/Griddy>.

Before you transmit your vote, you are encouraged to review the Plan, the Disclosure Statement and all related documents attached herewith carefully. You may wish to seek independent legal advice concerning the Plan and the treatment of your Interests under the Plan.

Please note that the Plan contemplates separate Classes of creditors and interest holders for voting and distribution purposes. Depending on the nature of the debt or interest that is held in or against the Debtor, a holder may have Claims and/or Interests in multiple Classes. The Disclosure Statement sets forth a description of the Classes in the Plan.

**Please also note that the Plan may be altered, amended or modified as described in Section 14.07 of the Plan. If the Plan as altered, amended or modified satisfies the conditions of the applicable Bankruptcy Code sections, the Debtor may not be required to resolicit votes on the Plan and, accordingly, a vote to accept the Plan submitted prior to the Voting Deadline will be considered a vote to accept the Plan as so altered, amended or modified.**

If you have any questions on how to properly complete this Ballot, please contact Stretto via email at [GriddyInquiries@stretto.com](mailto:GriddyInquiries@stretto.com) or call (855) 478-2725 (toll free) or (949) 471-0997 (international). **THE VOTING AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.**

**PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY. COMPLETE, SIGN AND DATE YOUR CUSTOMIZED BALLOT AND RETURN IT SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE OF 5:00 P.M. (PREVAILING CENTRAL TIME) ON JUNE 25, 2021 IN ACCORDANCE WITH THE INSTRUCTIONS PROVIDED HEREIN.**

**VOTING METHODS:**

For your vote to be counted, this Ballot must be properly completed, signed and returned so that it is actually received by the Voting Agent, Stretto, by no later than June 25, 2021 at 5:00 p.m. (prevailing Central Time).

Please submit a Ballot with your vote by one of the following methods:

**If Submitting Your Vote through the E-Balloting Portal**

Stretto will accept Ballots if properly completed electronically through Stretto's online E-Ballot Portal.

Submit your Ballot via the E-Ballot Portal, by visiting <https://cases.stretto.com/Griddy>. Click on the "File a Ballot" section of the website and follow the instructions to submit your Ballot.

**IMPORTANT NOTE:** You will need the following information to retrieve and submit your customized electronic Ballot:

Unique E-Ballot ID#: \_\_\_\_\_

**The Voting Agent's E-Ballot Portal is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted.**

**Each E-Ballot ID# is to be used solely for voting only those Claims or Interests described in Item 1 of your electronic Ballot. Please complete and submit an electronic Ballot for each E-Ballot ID# you receive, as applicable.**

**Holders who cast a Ballot using the E-Ballot Portal should NOT also submit a paper Ballot.**

**If you choose to submit your Ballot by First Class  
Mail, Overnight Delivery or Hand Delivery:**

Griddy Energy LLC, Ballots  
c/o Stretto  
410 Exchange, Suite 100  
Irvine, CA 92602

**IMPORTANT**

**YOU ARE ENCOURAGED TO CAREFULLY REVIEW THE DISCLOSURE STATEMENT AND PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL OR OTHER PROFESSIONAL ADVICE CONCERNING THE PLAN AS WELL AS CLASSIFICATION OF YOUR INTEREST. YOUR EXISTING HOLDCO INTEREST AGAINST THE DEBTOR HAS BEEN PLACED IN CLASS 7 UNDER THE PLAN.**

**IF YOUR BALLOT IS NOT COMPLETED, SIGNED, AND ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE YOUR VOTE WILL NOT COUNT EXCEPT IN THE DEBTOR'S SOLE DISCRETION.**

**IF THE PLAN IS CONFIRMED BY THE BANKRUPTCY COURT, IT WILL BE BINDING ON YOU WHETHER OR NOT YOU VOTE.**

**Item 1. *Vote Amount.*** The undersigned hereby certifies that on May 25, 2021, the Voting Record Date, the undersigned was the record holder of Existing Holdco Interests in Class 7 under the Plan, in the aggregate unpaid principal amount of:

**Interest Amount:** \_\_\_\_\_

**Item 2. *Vote on Plan.*** The undersigned holder of Existing Holdco Interests in Class 7, as described in Item 1 above, votes all such Interests to (check one box):

☐ **Accept** (votes FOR) the Plan

OR

☐ **Reject** (vote AGAINST) the Plan

**Item 3. Tax Information.**

Under penalty of perjury, the Interest holder certifies that:

- A. Interest holder's Name is: \_\_\_\_\_.
- B. Interest holder's Address for Distribution (if any) To Be Sent:  
\_\_\_\_\_  
\_\_\_\_\_.
- C. Interest holder's correct taxpayer identification number is:  
(Social Security Number) \_\_\_\_\_ - \_\_\_\_ - \_\_\_\_\_,  
(or Employer Identification Number) \_\_\_\_\_ - \_\_\_\_\_; and
- D. If applicable, Interest holder is not subject to backup withholding because (please check appropriate box):
- ☐ (i) Interest holder is exempt from backup withholding;
- ☐ (ii) Interest holder has not been notified by the Internal Revenue Service ("IRS") that Interest holder is subject to withholding as a result of a failure to report all interest or dividends; or
- ☐ (iii) The IRS has notified Interest holder that Interest holder is no longer subject to backup withholding.

If you are a nonresident alien or a foreign entity, please reach out to Stretto, the Debtor's Solicitation Agent, to request Form W-8 by (a) emailing [GriddyInquiries@stretto.com](mailto:GriddyInquiries@stretto.com); or (b) calling at (855) 478-2725 (toll free) or (949) 471-0997 (international).

**Item 4. *Certifications.*** By signing this Ballot, the undersigned Interest holder certifies that (a) on the Voting Record Date, it was the record holder of the Interests described in Item 1 to which this Ballot pertains (or an authorized signatory for such holder); (b) it has full power and authority to vote to accept or reject the Plan; (c) it has received a copy of the Plan and Disclosure Statement (and all attachments and supplements thereto); and (d) all authority conferred or agreed to be conferred pursuant to this Ballot, and every obligation of the undersigned hereunder, shall be binding upon the transferees, successors, assigns, heirs, executors, administrators, trustees in bankruptcy and legal representatives of the undersigned and shall not be affected by, and shall survive, the death or incapacity of the undersigned. The undersigned understands that an otherwise properly completed, executed and timely-returned Ballot that does not indicate either acceptance or rejection of the Plan or indicates both acceptance and rejection of the Plan will not be counted. By signing this Ballot you also are acknowledging that your vote is subject to all terms or conditions set forth in the Disclosure Statement and Plan.

Name of Interest holder: \_\_\_\_\_

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State and Zip Code: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Date Completed: \_\_\_\_\_

**PLEASE PROMPTLY SUBMIT YOUR COMPLETED BALLOT.**

**BALLOTS MAY BE SUBMITTED VIA THE E-BALLOT PORTAL, IN THE RETURN ENVELOPE PROVIDED, OR AS DIRECTED IN THE VOTING INSTRUCTIONS.**

**IN ORDER TO COUNT, YOUR COMPLETED BALLOT MUST BE ACTUALLY RECEIVED NO LATER THAN 5:00 P.M. (PREVAILING CENTRAL TIME) ON JUNE 25, 2021 OR THE VOTES TRANSMITTED THEREBY WILL NOT BE COUNTED.**

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED ADDITIONAL COPIES OF THIS BALLOT, THE DISCLOSURE STATEMENT, THE PLAN OR OTHER RELATED MATERIALS OR DOCUMENTS, PLEASE CONTACT THE VOTING AGENT, STRETTO, VIA EMAIL AT GRIDDYINQUIRIES@STRETTO.COM OR CALL (855) 478-2725 (TOLL FREE) OR (949) 471-0997 (INTERNATIONAL).**

**INSTRUCTIONS FOR COMPLETING THE BALLOT**

1. In order for your vote to count, you must:
  - a) In the box provided in Item 1, indicate the amount of your Interests;
  - b) In the box provided in Item 2 of the Ballot, indicate either acceptance or rejection of the Plan and the treatment afforded to Class 7 Existing Holdco Interests set forth in the Plan by checking the appropriate box;
  - c) Review and complete the tax information in Item 3 and the certification in Item 4 of the Ballot; and either
    - i. electronically complete, sign, and return your customized electronic Ballot by utilizing the E-Ballot Portal on Stretto's website so that it is **actually received** by Stretto no later than the Voting Deadline of 5:00 p.m. (prevailing Central Time) on June 25, 2021; or
    - ii. complete, sign and return your Ballot by first class mail, overnight delivery, or hand delivery so that it is **actually received** by Stretto no later than the Voting Deadline of 5:00 p.m. (prevailing Central Time) on June 25, 2021. Any unsigned or non-original Ballot will not be counted. Return the completed Ballot to:

**Via First Class Mail, Overnight Delivery, or Hand Delivery:**

Griddy Energy LLC, Ballots  
c/o Stretto  
410 Exchange, Suite 100  
Irvine, CA 92602

2. **The method of delivery of your Ballot is at your election and at your own risk. YOU ARE STRONGLY ENCOURAGED TO SUBMIT YOUR BALLOT VIA THE E-BALLOT PLATFORM. Stretto's E-Ballot platform is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted. If voting online, to have your vote counted, you must electronically complete, sign, and submit the electronic Ballot by utilizing the E-Ballot platform on Stretto's website. Your Ballot must be received by Stretto no later than the Voting Deadline.**

**Interest holders who cast a Ballot using Stretto's E-Ballot platform should NOT also submit a paper Ballot.**

**If you are unable to use the E-Ballot platform or need assistance in completing and submitting your Ballot, please contact Stretto via email at [GriddyInquiries@stretto.com](mailto:GriddyInquiries@stretto.com) or call (855) 478-2725 (toll free) or (949) 471-0997 (international).**

3. A properly completed, executed, and timely returned Ballot that either (a) indicates both an acceptance and rejection of the Plan or (b) fails to indicate either an acceptance or rejection of the Plan will not be counted.
4. To facilitate distributions under the Plan (to the extent that the Plan is confirmed and consummated), please complete Item 3, which requests certain tax information that is necessary to make distributions to holders of Interests.
6. You must vote all your Interests within a single Class under the Plan either to accept or reject the Plan. Accordingly, a Ballot (or multiple Ballots with respect to Interests within a single Class) that partially rejects and partially accepts the Plan will not be counted.
7. If you cast more than one Ballot voting the same Interest prior to the Voting Deadline, the last valid Ballot timely received shall be deemed to reflect the voter's intent and shall supersede and revoke any earlier received Ballot. If you simultaneously cast inconsistent duplicate Ballots with respect to the same Interest, such Ballots shall not be counted.
8. Any Ballot cast by a person or entity that did not hold an Interest in Class 7 (Existing Holdco Interests) as the Voting Record Date will not be counted.
9. Any Ballot that is illegible or that contains insufficient information to permit the identification of the claimant or interest holder will not be counted.
10. The Ballot does not constitute, and shall not be deemed to be, a proof of claim or equity interest or an assertion or admission of a Claim or an Interest.
11. It is important that you vote. The votes of Interests actually voted in your Class will bind both those who vote and those who do not vote. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan: (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes voting to reject the Plan; and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.
12. Each Ballot you receive is for voting only your Interests described in that Ballot. Please complete and return each Ballot you receive. The attached Ballot is designated only for voting Class 7 (Existing Holdco Interests).
13. The Ballot is not a letter of transmittal and may not be used for any purposes other than to cast a vote to accept or reject the Plan. No party will accept delivery of any such certificates surrendered together with this Ballot.
14. No person has been authorized to give any information or advice, or to make any representation, other than what is contained in the materials mailed with this Ballot or other solicitation materials approved by the Bankruptcy Court, including, without limitation, the Disclosure Statement.
15. Please return your Ballot promptly.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE PROCEDURES GENERALLY, OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT STRETTO VIA EMAIL AT [GRIDDYINQUIRIES@STRETTO.COM](mailto:GRIDDYINQUIRIES@STRETTO.COM) OR (855) 478-2725 (TOLL FREE) OR (949) 471-0997 (INTERNATIONAL). **THE VOTING AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.**

## **Exhibit M**



**Exhibit M**

Served Via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Office of The United States Trustee	Attn: Hector Duran, Jr. and Stephen Douglas Statham	515 Rusk Street	Suite 3516	Houston	TX	77002
Office of the United States Trustee for the Southern District of Texas	Attn: Jana Whitworth	515 Rusk Street	Suite 3516	Houston	TX	77002

## **Exhibit N**



**Exhibit N**  
Served Via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
AEP Texas Inc.	Attn: Mark Hunt	910 Energy Drive			Abilene	TX	79602-7945	
Alpha Employment Solutions	Attn: Penny Vita-Finzi	580 Woodland Ave			Burlington	ON	L7R 2S5	Canada
Bernice William	c/o Sheehy, Lovelace & Mayfield	Attn: Jeffrey R. Cox	510 N. Valley Mills Dr., Suite 500		Waco	TX	76710	
CCH Incorporated	c/o Wolters Kluwer	Attn: CEO or General Counsel	PO Box 4307		Carol Stream	IL	60197	
CenterPoint Energy, Inc	Attn: Kevin Kulhanek; Jewel Smith	1111 Louisiana Street			Houston	TX	77002	
Charles Huppert, District Court of Harris County, Texas Case No. 2021-12101; and Thomas Clark, District Court of Harris County, Texas Case No.: 2021-12017	c/o Burnett Law Firm	Attn: Riley L. Burnett, Jr and Karen H. Beyea-Schroeder	3737 Buffalo Speedway, 18th Floor		Houston	TX	77098	
Electric Reliability Council of Texas (ERCOT)	c/o Munsch Hardt Kopf & Harr, P.C.	Attn: Kevin M. Lippman and Deborah M. Perry	500 N. Akard Street, Suite 3800		Dallas	TX	75201-6659	
Electric Reliability Council of Texas (ERCOT)	Attn: Phil Mincemoyer	7620 Metro Center Drive			Austin	TX	78744	
Griddy Technologies LLC, Griddy Holdings LLC, Griddy VI Series A Holdings LLC and Griddy Pro LLC	c/o Akin Gump Strauss Hauer & Feld LLC	Attn: Marty L. Brimmage, Jr. & Patrick G. O'Brien	2300 N. Field St.	Suite 1800	Dallas	TX	75201	
Griddy Technologies LLC, Griddy Holdings LLC, Griddy VI Series A Holdings LLC and Griddy Pro LLC	c/o Akin Gump Strauss Hauer & Feld LLC	Attn: Philip C. Dublin	One Bryant Park		New York	NY	10036-6745	
Harris County	c/o Linebarger Goggan Blair & Sampson, LLP	Attn: Tara L. Grundemeier	PO Box 3064		Houston	TX	77253-3064	
Internal Revenue Service	Attn: Centralized Insolvency Operation	2970 Market Street			Philadelphia	PA	19104-5016	
Internal Revenue Service	Houston Division	1919 Smith Street			Houston	TX	77002	
Internal Revenue Service	Attn: Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Internal Revenue Service		Department of Treasury			Ogden	UT	84201-0045	
Lisa Khoury, et al.	c/o Potts Law Firm, LLP	Attn: Derek H. Potts, J. Ryan Fowler, Batami Baskin	3737 Buffalo Speedway, Suite 1900		Houston	TX	77098	
Luminant Energy Company LLC	c/o Gibson, Dunn & Crutcher LLP	Attn: Michael A. Rosenthal and Michael L. Raiff	2001 Ross Avenue, Suite 2100		Dallas	TX	75201	
Luminant Energy Company LLC	c/o Gibson, Dunn & Crutcher	Attn: Matthew G. Bouslog	3161 Michelson Dr.		Irvine	CA	92612-4412	
Luminant Energy Company LLC	c/o Gibson, Dunn & Crutcher LLP	Attn: Eric T. Haitz	811 Main Street, Suite 3000		Houston	TX	77002-6117	
Macquarie Investments US Inc. & Macquarie Energy LLC	c/o Haynes and Boone LLP	Attn: Chad Mills	1221 McKinney Street, Suite 4000		Houston	TX	77010	
Macquarie Investments US Inc. and Macquarie Energy LLC	c/o Haynes and Boone, LLP	Attn: Kelli S. Norfleet and Arsalan Muhammad	1221 McKinney Street, Suite 4000		Houston	TX	77010	
Meridian Business Centers	c/o Hartman Income REIT Management	Attn: Sara Lynn O'Dell	11811 North Freeway, Ste 160		Houston	TX	77060	
Multiple Injured and Death Case Tort Claimants	c/o Jordan, Holzer & Ortiz, P.C.	Attn: Shelby A. Jordan and Antonio Ortiz	500 North Shoreline Blvd., Suite 900		Corpus Christi	TX	78401	
Office of The United States Trustee	Attn: Hector Duran, Jr. and Stephen Douglas Statham	515 Rusk Street, Suite 3516			Houston	TX	77002	
Official Committee of Unsecured Creditors	c/o McDermott Will & Emery LLP	Attn: Charles R. Gibbs	2501 North Harwood Street, Suite 1900		Dallas	TX	75201-1664	
Official Committee of Unsecured Creditors	c/o McDermott Will & Emery LLP	Attn: Darren Azman and Blaine Adams	340 Madison Ave.		New York	NY	10173-1922	
Oncor Electric Delivery Company LLC	Attn: David R Hunt	1616 Woodall Rodgers			Dallas	TX	75202	
Oncor Electric Delivery Company LLC	Attn: David R Hunt	PO Box 4567			Houston	TX	77210-4567	
Oracle America, Inc.	c/o Buchalter, a Professional Corporation	Attn: Shawn M. Christianson, Esq.	55 Second Street	17th Floor	San Francisco	CA	94105-3493	
Public Utility Commission of Texas	Attn: David Hoard	1701 N. Congress	PO Box 13326		Austin	TX	78711-3326	
Public Utility Commission of Texas	c/o Office of the Attorney General of Texas	Bankruptcy & Collections Division	Attn: Jason B. Binford; Layla D. Milligan	PO Box 12548- MC 008	Austin	TX	78711-2548	
RLI Insurance Company	Attn: Commercial Surety	9025 N. Lindbergh Dr.			Peoria	IL	61615	
S4S, LLC	Attn: Charles Cella	12631 Imperial Hwy Ste F126			Santa Fe Springs	CA	90670	
Star Energy Partners	Attn: CEO or General Counsel	30 Post Rd E	# 2		Westport	CT	06880-3404	
State of Texas	Office of The Attorney General	300 W. 15th St			Austin	TX	78701	
State of Texas	Office of the Attorney General of Texas	c/o Bankruptcy & Collections Division	Attn: Rachel R. Obaldo and Abigail R. Ryan	PO Box 12548 MC008	Austin	TX	78711-2548	
Stripe, Inc.	c/o Legal Department	510 Townsend Street			San Francisco	CA	94103	
Texas Comptroller of Public Accounts	Attn: Bo Overstreet, Section Manager, AP	Lyndon B. Johnson State Office Building	111 East 17th Street		Austin	TX	78744	
Texas Comptroller of Public Accounts	Attn: Bo Overstreet, Section Manager, AP	PO Box 13528	Capitol Station		Austin	TX	78711-3528	
Texas-New Mexico Power Company	Attn: CEO or General Counsel	577 N Garden Ridge Blvd			Lewisville	TX	75067	
Texas-New Mexico Power Company	c/o Jackson Walker LLP	Attn: Bruce J. Ruzinsky and Tiara E. Seals	1401 McKinney Street, Suite 1900		Houston	TX	77010	
The State of Texas	Attn: Rick Berlin & Dan Zwart	808 Travis Street, Suite 1520			Houston	TX	77002	
The State of Texas	Attn: Ken Paxton, Valeria Sartorio & Steven Robinson	112 E. Pecan Street, Suite 735			San Antonio	TX	78205	
Tort Claimant Customers	c/o Fox Rothschild LLP	Attn: Trey A. Monsour, Esq.	Saint Ann Court	2501 North Harwood Street, Suite 1800	Dallas	TX	75201	
Tort Claimant Customers	c/o Fox Rothschild LLP	Attn: Michael A. Sweet, Esq.	345 California Street	Suite 2200	San Francisco	CA	94104	
William L Gault, Trustee of the Howard W. Gault Trust U/A dated January 27, 1969	Attn: Lee Savelliff	c/o Julia Sterling	4 Sleigh Ridge		Westport	CT	06880	

## **Exhibit O**

**Exhibit O**

Served Via Electronic Mail

Name	Attention	Address 1	Email
AEP Texas Inc.	Attn: Mark Hunt		crrtx@aep.com mdhunt@aep.com
CenterPoint Energy, Inc	Attn: Kevin Kulhanek; Jewel Smith		jewel.smith@centerpointenergy.com
Charles Huppert, District Court of Harris County, Texas Case No. 2021-12101; and Thomas Clark, District Court of Harris County, Texas Case No.: 2021-12017	c/o Burnett Law Firm	Attn: Riley L. Burnett, Jr and Karen H. Beyea-Schroeder	Rburnett@rburnettlaw.com karen.schroeder@rburnettlaw.com
Electric Reliability Council of Texas (ERCOT)	c/o Munsch Hardt Kopf & Harr, P.C.	Attn: Kevin M. Lippman and Deborah M. Perry	klippman@munsch.com dperry@munsch.com
Electric Reliability Council of Texas (ERCOT)	Attn: Phil Mincemoyer		ClientServices@ercot.com
Griddy Technologies LLC, Griddy Holdings LLC, Griddy VI Series A Holdings LLC and Griddy Pro LLC	c/o Akin Gump Strauss Hauer & Feld LLC	Attn: Marty L. Brimimage, Jr. & Patrick G. O'Brien	mbrimimage@akingump.com pobrien@akingump.com
Griddy Technologies LLC, Griddy Holdings LLC, Griddy VI Series A Holdings LLC and Griddy Pro LLC	c/o Akin Gump Strauss Hauer & Feld LLC	Attn: Philip C. Dublin	pdublin@akingump.com
Harris County	c/o Linebarger Goggan Blair & Sampson, LLP	Attn: Tara L. Grundemeier	houston_bankruptcy@publicans.com
Lisa Khoury, et al.	c/o Potts Law Firm, LLP	Attn: Derek H. Potts, J. Ryan Fowler, Batami Baskin	dpotts@potts-law.com
Luminant Energy Company LLC	c/o Gibson, Dunn & Crutcher LLP	Attn: Michael A. Rosenthal and Michael L. Raiff	MRosenthal@gibsondunn.com MRaiff@gibsondunn.com
Luminant Energy Company LLC	c/o Gibson, Dunn & Crutcher	Attn: Matthew G. Bouslog	MBouslog@gibsondunn.com
Luminant Energy Company LLC	c/o Gibson, Dunn & Crutcher LLP	Attn: Eric T. Haitz	EHaitz@gibsondunn.com
Macquarie Investments US Inc. & Macquarie Energy LLC	c/o Haynes and Boone LLP	Attn: Chad Mills	chad.mills@haynesboone.com
Multiple Injured and Death Case Tort Claimants	c/o Jordan, Holzer & Ortiz, P.C	Attn: Shelby A. Jordan and Antonio Ortiz	sjordan@jhwclaw.com aortiz@jhwclaw.com ecf@jhwclaw.com
Office of The United States Trustee	Attn: Hector Duran, Jr. and Stephen Douglas Statham		Hector.Duran.Jr.@jsdoj.gov Stephen.statham@usdoj.gov
Official Committee of Unsecured Creditors	c/o McDermott Will & Emery LLP	Attn: Charles R. Gibbs	crgibbs@mwe.com stpermy@mwe.com
Official Committee of Unsecured Creditors	c/o McDermott Will & Emery LLP	Attn: Darren Azman and Blaine Adams	dazman@mwe.com badams@mwe.com
Oracle America, Inc.	c/o Buchalter, a Professional Corporation	Attn: Shawn M. Christianson, Esq.	schristianson@buchalter.com
Public Utility Commission of Texas	Attn: David Hoard		david.hoard@puc.texas.gov
Public Utility Commission of Texas	c/o Office of the Attorney General of Texas	Bankruptcy & Collections Division	jason.binford@oag.texas.gov layla.milligan@oag.texas.gov
RLI Insurance Company	Attn: Commercial Surety		Chrissy.Eaton@rlcorp.com
S4S, LLC	Attn: Charles Cella		support@rlcorp.com charles.cella@strongforce.design
State of Texas	Office of the Attorney General of Texas	c/o Bankruptcy & Collections Division	rachel.obaldo@oag.texas.gov abigail.ryan@oag.texas.gov
Texas Comptroller of Public Accounts	Attn: Bo Overstreet, Section Manager, AP		bo.overstreet@cpa.texas.gov
Texas-New Mexico Power Company	Attn: CEO or General Counsel		MPRelations@pnmresources.com MPRelations@tnmp.com
Texas-New Mexico Power Company	c/o Jackson Walker LLP	Attn: Bruce J. Ruzinsky and Tiara E. Seals	bruzinsky@jw.com tseals@jw.com
The State of Texas	Attn: Rick Berlin & Dan Zwart		rick.berlin@oag.texas.gov william.carpenter@oag.texas.gov dan.zwart@oag.texas.gov
The State of Texas	Attn: Ken Paxton, Valeria Sartorio & Steven Robinson		steven.robinson@oag.texas.gov valeria.sartorio@oag.texas.gov
Tort Claimant Customers	c/o Fox Rothschild LLP	Attn: Trey A. Monsour, Esq.	tmonsour@foxrothschild.com
Tort Claimant Customers	c/o Fox Rothschild LLP	Attn: Michael A. Sweet, Esq.	msweet@foxrothschild.com

## **Exhibit P**



**Exhibit P**  
Served Via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
4imprint		101 Commerce St			Oshkosh	WI	54901	
Adam B Siegel		Address Redacted						
AdEspresso		185 Channel Street			San Francisco	CA	94158	
AdNet Advertising Agency		1935 76th Street	Suite #03		East Elmhurst	NY	11370	
Adobe Acropro		801 N 34th St			Seattle	WA	98103	
AEP Texas Central Company		2901 E Mockingbird Ln			Victoria	TX	77904	
AEP Texas Inc.	Attn: Mark Hunt	910 Energy Drive			Abilene	TX	79602-7945	
AEP Texas Inc. d/b/a AEP Texas		PO Box 2121			Corpus Christi	TX	78403	
AEP Texas North Company		1 Riverside Plaza			Columbus	OH	43215	
Agency of Credit		2014 S Pontiac Way			Denver	CO	80224-2412	
Alejandro Hernandez		Address Redacted						
Alex Liu		Address Redacted						
Allen Matkins		Address Redacted						
Allysa Marie Orlanes		Address Redacted						
Amazon Web Services	Attn: CEO or General Counsel	12900 Worldgate Dr			Herndon	VA	20170	
American Express	Attn: CEO or General Counsel	World Financial Center	200 Vesey St		New York	NY	10285	
Anthony Brown		Address Redacted						
Anthony Brown		Address Redacted						
Anthony C Willis		Address Redacted						
Anthony Douglas Brown		Address Redacted						
Anthony Sandoval-Guzman		Address Redacted						
Anwar Rohan		Address Redacted						
AON Risk Services		3440 Flair Dr			El Monte	CA	91731	
Aon Risk Services Central Inc (FSG MM CHI)	Attn: Brandon C. Sallis	200 E Randolph Fl 11			Chicago	IL	60601-0000	
Aon Risk Services Southwest Inc	Attn: Ricky Wong	PO Box 803507			Dallas	TX	75380-3507	
Artisan Creative, Inc.		1830 S. Stoner Ave, #6			Los Angeles	CA	90025	
ASPE Training		c/o Cprime Learning	107 S B Street, Suite 200		San Mateo	CA	94401	
Atlassian		350 Bush Street, Ste 1300			San Francisco	CA	94104	
ATT Stadium Suites		1 AT&T Way			Arlington	TX	76011	
AXIS Insurance Company		111 South Wacker Drive, Suite 3500			Chicago	IL	60606	
Backpack Marketing		638 N 400 W Ste. F			Centerville	UT	84014	
Banner Buzz		Address Redacted						
Bardia Keyvani		Address Redacted						
BDO USA, LLP		330 North Wabash Ave			Chicago	IL	60611	
Beckerman Group Inc		c/o Antenna Group, Inc.	One University Plaza, Suite 605		Hackensack	NJ	07601	
Benjamin Isani Evans		Address Redacted						
Big 10 Inc		149 S Barrington Ave #812			Los Angeles	CA	90049	
Bill.com		PO Box 370			Alviso	CA	95002-0370	
Bill.com		6220 America Center Drive, Suite 100			San Jose	CA	95002	
Bohemian Coding	c/o Sketch	Flight Forum 40			Eindhoven	DB	5657	The Netherlands
Boto Design Architects, Inc.		11602 Exposition Boulevard+D2			Los Angeles	CA	90064	
Brent Hawkins		Address Redacted						
Brian Chun		Address Redacted						
Bugsee Inc		5205 Prospect Rd	Ste 135-130		San Jose	CA	95129	
Bunnelli, LLC	Attn: Emily Bunnell	125 Lincoln St	#1		Pittsfield	MA	01201-4857	
Business Wire, Inc		PO Box 39000			San Francisco	CA	94139	
C&S Sales Brand Promotions		12947 Chadron Avenue			Hawthorne	CA	90250	
Cadre, Inc		11777 San Vicente Boulevard			Los Angeles	CA	90049	
Callfire.Com		PMB 44523	548 Market St		San Francisco	CA	94104-5401	
Career Strategies Temporary Inc.		719 North Victory Boulevard			Burbank	CA	91502	
Catherine Zhang		Address Redacted						
CCH Incorporated	c/o Wolters Kluwe	Attn: Davis Peden	12121 BLUFF CREEK DR STE 220		PLAYA VISTA	CA	90094-2996	
Centauri Specialty Insurance Company	Jeffrey A. Silver, Secretary & GC	4081 Lakewood Ranch Blvd Ste 200			Sarasota	FL	34240	
CenterPoint Energy Houston Electric	Attn: Earline Green	1111 Louisiana St	38th Floor	Office 3831	Houston	TX	77002	
CenterPoint Energy Houston Electric, LLC	c/o Competitive Retailer Relations	PO Box 1700			Houston	TX	77251-1700	
CenterPoint Energy, Inc	Attn: Kevin Kulhanek; Jewel Smith	1111 Louisiana Street			Houston	TX	77002	
Charles Huppert		Address Redacted						
Charles Huppert		Address Redacted						
Charles Huppert, District Court of Harris County, Texas Case No. 2021-12101; and Thomas Clark, District Court of Harris County, Texas Case No.: 2021-12017	c/o Burnett Law Firm	Attn: Riley L. Burnett, Jr and Karen H. Beyea-Schroeder	3737 Buffalo Speedway, 18th Floor		Houston	TX	77098	
Christian McArthur		Address Redacted						
Chubb Group of Insurance Companies		202B Hall's Mill Road			Whitehouse Station	NJ	08889	
Chubb Group of Insurance Companies		82 Hopmeadow Street	PO Box 2002		Simsbury	CT	06070-7683	
Cisco Systems Capital CRP		PO Box 41602			Philadelphia	PA	19101-1602	
Clear Channel Outdoor		PO Box 847247			Dallas	TX	75284-7247	
Cloudbees, Inc.		16192 Coastal Highway			Lewes	DE	19958	
Coastal Software & Consulting Inc		9320 NE Vancouver Mall Dr # 103			Vancouver	WA	98662-8203	
Cocentric Energy Advisors		293 Boston Post Rd W, Ste 500			Marlborough	MA	01752	
Codeship		Flemingstraat 12			Hengelo, Overijssel	BN	7555	The Netherlands



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
Cognitive Energy LLC		75 Glen Road Suite 200			Newton	CT	06482	
Corporation Service Company		PO Box 13397			Philadelphia	PA	19101-3397	
Coveralls		1645 Abbot Kinney Blvd, Suite 203			Venice	CA	90291	
Crestline Solutions, LLC	Attn: Reed Clay	401 W. 15th Street, Suite 870			Austin	TX	78701	
CSC (Corporation Service Company)		251 Little Falls Dr			Wilmington	DE	19808	
CT Corporation Staffing, Inc.	Attn: Steven P. Zimmer	Corporation Trust Center	1209 Orange Street		Wilmington	DE	19801	
Custom Ink LLC		2910 District Ave			Fairfax	VA	22031-2282	
Cyntekk Solutions, Inc.		4300 Promenade Way #322			Marina Del Rey	CA	90292	
Cynthia Lemus		Address Redacted						
Cypress Capital Ventures LLC		13603 Lakehills View Cir			Cypress	TX	77429-6003	
D&AD		64 Cheshire Street			London		E2 6EH	United Kingdom
Daniel Hezekiah Bereal		Address Redacted						
Dark Sky Api		Corporation Trust Center	1209 Orange St		Wilmington	DE	19801	
Datadog, Inc.		620 8th Ave, 45th Floor			New York	NY	10018	
David Robert Cass		Address Redacted						
Davis Wayne Peden		Address Redacted						
Dee Zunker Photography		4537 Maple Street			Bellaire	TX	77401	
Demetrius Wilson		Address Redacted						
Denise Garcia		Address Redacted						
Department of Treasury - Internal Revenue Service		PO Box 7346			Philadelphia	PA	19101-7346	
Digital Ocean		101 6th Ave			New York	NY	10013	
Digitalocean.Com		101 Ave of the Americas, 10th Floor			New York	NY	10013	
Direct Promotionals		100 Capitola Dr, Suite 100			Durham	NC	27713	
Docusign		999 3Rd Ave, Ste 1700			Seattle	WA	98103	
Dudley Newman Feuerzeig LLP		1000 Fredericksburg Gade			St. Thomas	VI	00802	
EDF Trading North America, LLC	Attn: Gerald Nemec, Esq.	601 Travis, Suite 1700			Houston	TX	77002	
Eduardo Brasao Da Fonseca		Address Redacted						
Education Alliance, LLC		4400 N. Federal Hwy	Suite 210 - 27		Boca Raton	FL	33431	
Electric Reliability Council of Texas (ERCOT)	Attn: Phil Mincemoyer	7620 Metro Center Drive			Austin	TX	78744	
Electric Reliability Council of Texas, Inc.	Attn: Leslie Wiley, Treasurer	7620 Metro Center Drive			Austin	TX	78744	
Elegantthemes.Com		584 Castro Street #123			San Francisco	CA	94114	
Elmer Evangelista		Address Redacted						
Emily Jane Cipes		Address Redacted						
Emily Michael		Address Redacted						
Employment Development Department		PO Box 989061			West Sacramento	CA	95798-9061	
Encompass Parts		96 Mowat Ave			Toronto	ON	M4K 3K1	Canada
Energy Services Group, LLC	Attn: CEO or General Counsel	141 Longwater Dr, Ste 113			Norwell	MA	02061	
Energy Services Group, LLC	Attn: Glen Kimmel	141 Longwater Drive	Suite 113		Norwell	MA	02061	
Eric Lerun Shen		Address Redacted						
Eric Todd Williams		Address Redacted						
ERisk Services, LLC	Attn: Haley Epstine, RT Specialty - IL	Northwest Professional Center	227 US Hwy 206, Suite 302		Flanders	NJ	07836-9174	
ERisk Services, LLC	Attn: Haley Epstine, RT Specialty - IL	500 West Monroe Street, 30th Floor			Chicago	IL	60661	
Experian		Address Redacted						
Experient		c/o Maritz Global Events	1395 North Highway Drive		St. Louis	MO	63099	
Fabric Staffing, LLC		11400 W Olympic Blvd	Suite 200		Los Angeles	CA	90064	
Facebook		1601 Willow Rd	Bldg 10		Menlo Park	CA	94025-1453	
FastSpring		801 Garden St #201			Santa Barbara	CA	93101	
Federal Energy Regulatory Commission (FERC)		888 First Street, NE			Washington	DC	20426	
FedEx Bankruptcy Department		3965 Airways Blvd Module G 3rd Fl			Memphis	TN	38116-5017	
Feller Law Group, PLLC		159 20th Street, Suite 1B Brooklyn			Brooklyn	NY	11232	
Fernellus Simon Mace Robertson Perdue PLLC		4119 Montrose Blvd, Unit 500			Houston	TX	77006	
Figma		116 New Montgomery Street, Suite 400			San Francisco	CA	94105	
Fiverr		8 Eliezer Kaplin St			Tel Aviv		6473409	Israel
Flydata		21750 Hardy Oak Blvd Ste 104 Pmb 96350			San Antonio	TX	78258	
Frazee Valuation & Forensic Consulting	Attn: Tom Frazee	5137 Aintree Road			Rochester	MI	48306	
Fully Functional Technology		527 East Lemon Avenue			Monrovia	CA	91016	
Garcia Analytics, LLC		11044 Ophir Dr, PHD			Los Angeles	CA	90024	
Garth Eric Boyst		Address Redacted						
Genscape		PO Box 417749			Boston	MA	02241-7749	
Genscape - Griddy		PO Box 417749			Boston	MA	02241-7749	
Github		275 Brannan Street			San Francisco	CA	94107	
Global Experience Specialists		7000 S Lindell Rd			Las Vegas	NV	89118	
Godaddy.Com		14455 N Hayden Rd			Scottsdale	AZ	85260-6993	
GoGORILLA Media		1080 Bergen St			Brooklyn	NY	11216-3340	
Good Counsel Legal Services, LLC	Attn: Barbara Clay	111 Farms Road			Stamford	CT	06903	
Google.Com		1600 Amphitheatre Pkwy			Mountainview	CA	94043	
Greater Houston Builders Association		9511 West Sam Houston Pkwy N			Houston	TX	77064	
Greenehurlucker PLC		4908 Monument Avenue	Ste 200		Richmond	VA	23230	
Greff Video		1107 S Fair Oaks Ave #846			South Pasadena	CA	91030	



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Served Via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
Gregory Lawrence Craig		Address Redacted						
Gregory Mikeral Bean		Address Redacted						
Griddy Technologies LLC, Griddy Holdings LLC, Griddy VI Series A Holdings LLC and Griddy Pro LLC	c/o Akin Gump Strauss Hauer & Feld LLC	Attn: Marty L. Brimmage, Jr. & Patrick G. O'Brien	2300 N. Field St.	Suite 1800	Dallas	TX	75201	
Griddy Technologies LLC, Griddy Holdings LLC, Griddy VI Series A Holdings LLC and Griddy Pro LLC	c/o Akin Gump Strauss Hauer & Feld LLC	Attn: Philip C. Dublin	One Bryant Park		New York	NY	10036-6745	
Halo Branded Solutions		3182 Momentum Place			Chicago	IL	60689-5331	
Harris County	c/o Linebarger Goggan Blair & Sampson, LLP	Attn: Tara L. Grundemeier	PO Box 3064		Houston	TX	77253-3064	
Hartford Casualty Insurance Company		One Hartford Plaza			Hartford	CT	06155	
Hartford Fire Insurance Company		One Hartford Plaza			Hartford	CT	06155	
Hartman SPE LLC	Attn: Thomas Emde	PO Box 207743			Dallas	TX	75320-7743	
Hartman SPE LLC		11811 North Freeway, Ste. 160			Houston	TX	77060	
Hartman SPE LLC	Attn: Thomas Emde	Lockbox Services - 207743	2975 Regent Blvd		Irving	TX	75063	
Hawke McKeon & Sniscak LLP		100 North Tenth Street			Harrisburg	PA	17101	
Hippo Reads LLC		201 Santa Monica Blvd. Suite 500			Santa Monica	CA	90401	
Honeywell		300 S Tryon St Suite 500			Charlotte	NC	28202	
Holjar Ltd		Dragonara Business Centre	5Th Floor, Dragonara Road		St Julian'S	STJ	3141	Malta
Ian Joyce		Address Redacted						
ICE US OTC Commodity Markets LLC		PO Box 935278			Atlanta	GA	31193	
Icon Media Group LLC		2021 21st Avenue South			Nashville	TN	37212	
IFTTT, Inc.		PO Box 590547			San Francisco	CA	94159-0547	
Impact Group		Banner Bank	950 W Bannock St #500		Boise	ID	83702	
Incorp Services, Inc		3773 Howard Hughes Pkwy	Ste 500-S		Las Vegas	NV	89169	
Indeed		177 Broad Street, Sixth Floor			Stamford	CT	06901	
Influxdata		799 Market Street, Suite 400			San Francisco	CA	94103	
Inkhead, Inc		138 Park Ave, Suite 300			Womft	GA	30680-2586	
Insperty		20329 TX-249 Suite 301			Houston	TX	77070	
Integrate		1702 Taylor, Ste 200			Houston	TX	77007	
Internal Revenue Service	Attn: Centralized Insolvency Operation	2970 Market Street			Philadelphia	PA	19104-5016	
Internal Revenue Service	Houston Division	1919 Smith Street			Houston	TX	77002	
Internal Revenue Service	Attn: Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Internal Revenue Service		Department of Treasury			Ogden	UT	84201-0045	
Intralinks		150 East 42nd Street			New York	NY	10017	
Intuit *Quickbooks		2700 Coast Ave			Mountain View	CA	94043-1140	
Invision		41 Madison Sq Park			New York	NY	10010	
Invision App		41 Madison Ave, Flr 25			New York	NY	10010	
Irma Rodriguez		Address Redacted						
Iterable, Inc		71 Stevenson Street, Ste. 300			San Francisco	CA	94105	
Jabra		900 Chelmsford St			Lowell	MA	01851	
Jackson Walker LLP		PO Box 130989			Dallas	TX	75313-0989	
Janel-Marie Lynn Hubbard		Address Redacted						
Jason Jon Huang		Address Redacted						
Javon Nehemiah Holt		Address Redacted						
Jennifer Christine Valentine		Address Redacted						
Jennifer Claire Fox		Address Redacted						
Jeremy Wood Zarowitz		Address Redacted						
Jillian Taylor Pennington		Address Redacted						
John Breitbart		Address Redacted						
John Russell Holman		Address Redacted						
Jordan Oakley		Address Redacted						
JPMorgan Chase Bank, N.A.	Attn: Elizabeth Nebergall	2200 Ross Ave, 8th Floor			Dallas	TX	75201	
JPMorgan Chase Bank, N.A.	Blocked Account Legal Team	10 South Dearborn 6th Floor	Suite IL 1-0096		Chicago	IL	60603-2300	
Junior Achievement of Southern California		6250 Forest Lawn Drive			Los Angeles	CA	90068	
Kabir Shukla		Address Redacted						
Kapwing		1762 Dolores Street			San Francisco	CA	94110	
Karam Debyl		Address Redacted						
Kastle Systems of Los Angeles PSP		PO Box 75177			Baltimore	MD	21275	
Kavinsan Thavanesan		Address Redacted						
KD Kanopy Inc		1921 E 68th Ave			Denver	CO	80229	
Kellerhals Ferguson Kroblin PLLC	Royal Palms Professional	Building 9053 Estate Thom			St Thomas	VI	00802	Virgin Islands (U.S.)
Kelly Lee Chan		Address Redacted						
Kera LaFerney		Address Redacted						
Kevin Bhuva		Address Redacted						
Kianna Marie Brandt		Address Redacted						
Kim Linh Vo		Address Redacted						
Kristina Marin		Address Redacted						
Ksenia Smith		Address Redacted						
KUBE		2401 Fountain View Drive, Ste 300			Houston	TX	77057	
Kuldeep Dhillon		Address Redacted						
Kuljeet Kaur Khaira		Address Redacted						



**Exhibit P**  
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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
Lane Rockoff		Address Redacted						
Lastpass.com		320 Summer St			Boston	MA	02210	
Lauren Marie Valdes		Address Redacted						
Liberman Broadcasting, Inc.		3000 Bering Drive			Houston	TX	77057	
Lisa Khouri, et al.	c/o Potts Law Firm, LLP	Attn: Derek H. Potts, J. Ryan Fowler, Batami Baskin	3737 Buffalo Speedway, Suite 1900		Houston	TX	77098	
Lockton Companies, LLC - Los Angeles	Attn: Vance Ulrich	777 Figueroa St, 52nd Floor			Los Angeles	CA	90017	
Lockton Insurance Brokers		Dept LA 23878			Los Angeles	CA	91185	
Loggly		535 Mission St #2100			San Francisco	CA	94105	
Loggly		7171 Southwest Parkway Building 400			Austin	TX	78735	
Lucidchart		10355 S Jordan Gateway, Suite 150			South Jordan	UT	84095	
Luis Lopez		Address Redacted						
Luminant Energy Company LLC	c/o Gibson, Dunn & Crutcher LLP	Attn: Michael A. Rosenthal and Michael L. Raiff	2001 Ross Avenue, Suite 2100		Dallas	TX	75201	
Luminant Energy Company LLC	c/o Gibson, Dunn & Crutcher	Attn: Matthew G. Bouslog	3161 Michelson Dr.		Irvine	CA	92612-4412	
Luminant Energy Company LLC	c/o Gibson, Dunn & Crutcher LLP	Attn: Eric T. Haitz	811 Main Street, Suite 3000		Houston	TX	77002-6117	
Luminant Energy Company LLC	Attn: Christy Dobry	6555 Sierra Drive			Irving	TX	75039	
Macquarie Energy LLC		One Allen Center	500 Dallas Street, Suite 3300		Houston	TX	77002	
Macquarie Energy LLC	Legal Risk Management Division	One Allen Center 500 Dallas Street	Suite 3300		Houston	TX	77002	
Macquarie Energy LLC	Attn: Roberta Konicki	One Allen Center, Level 33, 500 Dallas			Houston	TX	77002	
Macquarie Investments US Inc.		125 West 55th Street	Level 20		New York	NY	10019	
Macquarie Investments US Inc.	Attn: Roberta Konicki	One Allen Center, Level 33, 500 Dallas			Houston	TX	77002	
Macquarie Investments US Inc. & Macquarie Energy LLC	c/o Haynes and Boone LLP	Attn: Chad Mills	1221 McKinney Street, Suite 4000		Houston	TX	77010	
Madison Millichamp		Address Redacted						
Maestro QA		41 E 11th St 11th Fl			New York	NY	10003	
MailChimp		675 Ponce De Leon Ave NE 500			Atlanta	GA	30308	
Mariam Millichamp		Address Redacted						
Marilee Stewart		Address Redacted						
Marius Group LLC		332 N Citrus Ave			Los Angeles	CA	90036-2634	
Mark Joseph Stitz		Address Redacted						
Matthew Hayes		Address Redacted						
Max Saya Ninthara		Address Redacted						
Maximilian Law Inc		8939 South Sepulveda Blvd, Ste 233			Los Angeles	CA	90045	
Melissa Muro		Address Redacted						
Meridian Business Centers	c/o WorkSuites	450 Century Pkwy	Ste 250		Allen	TX	75013-8136	
Meridian Business Centers	c/o Hartman Income REIT	Attn: Ali Younes	2909 Hillcoft Ste 420		Houston	TX	77057	
Meridian Business Centers - Southwest Partners, LP	c/o WorkSuites	6060 N. Central Expressway, 5th Floor			Dallas	TX	75206	
Michael David Brancanier		Address Redacted						
Michael Fallquist		Address Redacted						
Michael Phan Duong		Address Redacted						
Michael Vickowski		Address Redacted						
Microsoft		91 Main St	8th Floor		Dallas	TX	75202	
Microsoft Bing Ads		111 Wall Street			New York	NY	10043	
Miguel A. Huerta, PLLC		7500 Rialto Blvd, Suite 250			Austin	TX	78735	
MiiR		3400 Stone Way N	Ste 105		Seattle	WA	98103-8983	
Milbank LLP		55 Hudson Yards			New York	NY	10001	
Minuteman Press		61 Executive Blvd			Farmingdale	NY	11735	
Mixpanel		One Front Street, 28th Floor			San Francisco	CA	94111	
Modern Postcard		1675 Faraday Avenue			Carlsbad	CA	92008	
Moo		2nd Fl 20 Farringdon Rd			London		EC1M 3HE	United Kingdom
Morgan Lynn Harvey		Address Redacted						
Morphologic, LLC		4519 South Park Lane			Spokane	WA	99223	
Motion Recruitment DBA Jobspring Partners		PO Box 845388			Boston	MA	02284-5388	
Motion Recruitment DBA Workbridge Associates		PO Box 845388			Boston	MA	02284-5388	
MOZ		1111 3rd Ave 17th Fl			Seattle	WA	98101	
Muhammad Humayoun		Address Redacted						
Muhammad Humayoun		Address Redacted						
Multiple Injured and Death Case Tort Claimants	c/o Jordan, Holzer & Ortiz, P.C.	Attn: Shelby A. Jordan and Antonio Ortiz	500 North Shoreline Blvd., Suite 900		Corpus Christi	TX	78401	
National CineMedia, LLC		PO Box 17491			Denver	CO	80217-0491	
Nest		1600 Amphitheatre Pkwy			Mountain View	CA	94043	
Nextdoor, Inc.		875 Stevenson Street, Ste 700			San Francisco	CA	94103	
NFFC		1349 Empire Central Drive	Suite 900		Dallas	TX	75247	
Nick Bain		Address Redacted						
Notion Labs Inc		548 Market St #74567			San Francisco	CA	94104	
O'Bryant Electric Inc.		9314 Eton Avenue			Chatsworth	CA	91311	
Office of the Attorney General	Attn: Rick Berlin & Charlene Gale	Consumer Protection Division	808 Travis St., Ste 1520		Houston	TX	77002	
Office of The United States Trustee	Attn: Hector Duran, Jr. and Stephen Douglas Statham	515 Rusk Street, Suite 3516			Houston	TX	77002	
Office of the United States Trustee for the Southern District of Texas	Attn: Jana Whitworth	515 Rusk Street	Suite 3516		Houston	TX	77002	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
Official Committee of Unsecured Creditors	c/o McDermott Will & Emery LLP	Attn: Charles R. Gibbs	2501 North Harwood Street, Suite 1900		Dallas	TX	75201-1664	
Official Committee of Unsecured Creditors	c/o McDermott Will & Emery LLP	Attn: Darren Azman and Blaine Adams	340 Madison Ave.		New York	NY	10173-1922	
Omni Online		21250 Hawthorne Blvd #770			Torrance	CA	90503	
Oncor Electric Delivery Company LLC	Attn: David R Hunt	PO Box 4567			Houston	TX	77210-4567	
Onesky Localization		160 Robinson Road, #14-04	Singapore Business Federation		Singapore		068914	Singapore
Onward Search, LLC		PO Box #5063			New York	NY	10087	
OpenJar Concepts, Inc.		27120 Avenida Del Oro			Temecula	CA	92590	
OpHeart		3853 Griggs Road			Houston	TX	77021	
Optimum		28 Cross St			Norwalk	CT	06851-4632	
Oracle America, Inc		500 Oracle Pkwy			Redwood Shores	CA	94065	
Oracle America, Inc.	c/o Buchalter, a Professional Corporation	Attn: Shawn M. Christianson, Esq.	55 Second Street	17th Floor	San Francisco	CA	94105-3493	
Orrick		Dept 34461	PO Box 39000		San Francisco	CA	94139	
Otter.ai		5150 W El Camino Rd Ste A-22			Los Altos	CA	94022	
Pablin Marin Jr		Address Redacted						
PagerDuty		600 Townsend St 125			San Francisco	CA	94103	
Pagerduty, Inc.		600 Townsend St, Suite 200			San Francisco	CA	94103	
Panda Express		PO Box 1159			Rosemead	CA	91770	
Paypal		3500 S Dupont Hwy			Dover	DE	19901	
Peijin Liu		Address Redacted						
Peijin Liu		Address Redacted						
Peter Joseph Gurka		Address Redacted						
Phil Santinoceto		Address Redacted						
Phillip Rhie		Address Redacted						
Phillip Kang		Address Redacted						
Pixel Studio Productions		2403 Sunset Blvd			Houston	TX	77005	
PJM Interconnection		2750 Monroe Blvd			Norristown	PA	19403	
Playa Provisions		119 Culver Blvd			Playa Del Rey	CA	90293	
Postman		55 2nd St	Ste 300		San Francisco	CA	94105-3495	
PR Newswire		130 E Randolph Drive, 7th Floor			Chicago	IL	60601	
Prashanti Amar Naik		Address Redacted						
Propay		30 Post Road E	2nd Floor		Westport	CT	06680	
PSA Consulting, LLC	Attn: Paul Aronzon	8786 N. Promontory Ridge Drive			Park City	UT	84098	
Public Utility Commission of Texas	Attn: David Hoard	1701 N. Congress	PO Box 13326		Austin	TX	78711-3326	
Public Utility Commission of Texas	c/o Office of the Attorney General of Texas	Bankruptcy & Collections Division	Attn: Jason B. Binford; Layla D. Milligan	PO Box 12548- MC 008	Austin	TX	78711-2548	
PushWoosh		1224 M St NW, Ste 101			Washington	DC	20005	
Quora		605 Castro St			Mountain View	CA	94041-2011	
Reddit		1455 Market St			San Francisco	CA	94103	
Reviews.io	C/O Wework	400 Spectrum Center Drive			Irvine	CA	92618	
Right Networks, LLC		14 Hampshire Drive			Hudson	NH	03051	
RingCentral, Inc		20 Davis Dr			Belmont	CA	94002	
Riviera Partners		141 10th Street			San Francisco	CA	94103	
RLI Insurance Company	Attn: Commercial Surety	9025 N. Lindbergh Dr.			Peoria	IL	61615	
RMCK Law Group, PLC		4141 N. Atlantic Blvd	Suite #2		Auburn Hills	MI	48326	
Roaming Hunger		PO Box 24220			Los Angeles	CA	90024-0220	
Robert Half Finance & Accounting		PO Box 743295			Los Angeles	CA	90074	
Robert Half Legal		PO Box 743295			Los Angeles	CA	90074-3295	
Ronald Edward Petty		Address Redacted						
Roop Bhullar		Address Redacted						
Rothbard		90 Post Rd E			Westport	CT	06880	
Runscope.Com		548 Market St #14137			San Francisco	CA	94104	
RX-M Enterprises LLC		411 Walnut Street, Ste 3797			Green Cove Springs	FL	32043	
Ryan Jonathan Yoder		Address Redacted						
S4S, LLC	Attn: Charles Cella	12631 Imperial Hwy Ste F126			Santa Fe Springs	CA	90670	
S90 Technology		11 Orchard #107			Lake Forest	CA	92630	
SaasQuatch		1017 Fort St			Victoria	BC	V8V 3K5	Canada
Safire Partners		269 S. Beverly Dr.	Suite 1213		Beverly Hills	CA	90212	
Sam Diephuis Photography		669 Indiana Ave Apt 2			Venice	CA	90291-3067	
Samantha Marin		Address Redacted						
Sandwich Video		923 E. 3rd St.	#304		Los Angeles	CA	90013	
Saumya Garg		Address Redacted						
Scott PLLC		405 West 14th Street			Austin	TX	78701	
Scottsdale Insurance Company		8877 North Gainey Center Drive			Scottsdale	AZ	85258	
Semrush.Com		800 Boylston St	Suite 2475		Boston	MA	02199	
Sendgrid		1801 California St Ste 500			Denver	CO	80202-2618	
Sergiu Buhatel		Address Redacted						
Shane Ryan Rosse		Address Redacted						
Sharp Decisions		222 N Sepulveda Blvd 1306			El Segundo	CA	90245	
Shaun Landau		Address Redacted						



**Exhibit P**  
Served Via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
Shellback Tavern		116 Manhattan Beach Blvd			Manhattan Beach	CA	90266	
Shepard Expositions		2315 E Locust Ct			Ontario	CA	91761	
Sherwood Gardens Apartments		3909 Sherwood Lane			Houston	TX	77092	
Shifter Tier 1		5 Banchi			Koubeshi Chiyuouku K		650-0024	Japan
Shutterstock		350 Fifth Avenue, Floor 21			New York	NY	10118	
Sign Ad		2281 W 205th St 109			Torrance	CA	90501	
Sitrick Group, LLC		11999 San Vicente Blvd., Penthouse			Los Angeles	CA	90049	
Sketch		Flight Foru, 40 Begane Grond			Eindhoven	DB	5657	The Netherlands
Skipping Stone, LLC		83 PINE STREET SUITE 101			West Peabody	MA	01960	
Slack		500 Howard St			San Francisco	CA	94105	
Snap Recording		269 S Beverly Dr			Beverly Hills	CA	90212	
Social Tactix with Jay James		1436 W Glenoaks Blvd	Ste A		Glendale	CA	91201-1984	
SpPlus Corporation		200 E Randolph St 7700			Chicago	IL	60601	
Sprout Social, Inc		131 S Dearborn, Suite 700			Chicago	IL	60603	
Startup Artclub		825 East 4th Street			Los Angeles	CA	90013	
State Comptroller		PO Box 149361			Austin	TX	78714	
State of Connecticut Department of Revenue Services		450 Columbus Blvd	Suite 1		Hartford	CT	06103	
State of Delaware		Division of Revenue	820 N. French Street		Wilmington	DE	19801	
State of Texas	Office of The Attorney General	300 W. 15Th St			Austin	TX	78701	
State of Texas	Office of the Attorney General of Texas	c/o Bankruptcy & Collections Division	Attn: Rachel R. Obaldo and Abigail R. Ryan	PO Box 12548 MC008	Austin	TX	78711-2548	
Stevens & Lee Lawyers & Consultants		17 North Second St	16th Floor		Harrisburg	PA	17101	
Sticker Mule		336 Forest Ave			Amsterdam	NY	12010	
Strategic Media		511 Congress Street	9th Floor		Portland	ME	04101	
Streampoint Solutions		1300 I St NW Ste 400E			Washington	DC	20005	
Strong Force Design	Attn: Charles Cella	11320 La Grange Ave			Los Angeles	CA	90025	
Strong Force IP Strategies	Attn: Charles Cella	2500 Broadway, Ste. F-125			Santa Monica	CA	90404	
STRV, Inc.		45 Lansing Street Unit 1801			San Francisco	CA	94105	
Studio Other		9200 Sorensen Avenue			Sante Fe Springs	CA	90670	
Summit Advantage		3340 West Market Street			Fairlawn	OH	44333	
Summit Advantage - Griddy		3340 West Market Street			Akron	OH	44333	
Superhuman		555 Mission St			San Francisco	CA	94105	
Swinerton Builders		2001 Clayton Rd	Ste 700		Concord	CA	94520-2792	
Tableau Software, Inc		PO Box 204021			Dallas	TX	75320-4021	
Taylor Montgomery	Taylor Montgomery	617 CR 941D						
Texas A&M Ventures		505 Hobbs Road			Jefferson City	MO	65109	
Texas Comptroller of Public Accounts	Attn: Bo Overstreet, Section Manager, AP	Lyndon B. Johnson State Office Building	111 East 17th Street		Austin	TX	78744	
Texas Comptroller of Public Accounts	Attn: Bo Overstreet, Section Manager, AP	PO Box 13528	Capitol Station		Austin	TX	78711-3528	
Texas-New Mexico Power	c/o Andrea D. Couch	299 Planters Street			Emory	TX	75440	
Texas-New Mexico Power	c/o REP Relations	577 N. Garden Ridge Blvd.			Lewisville	TX	75067	
Texas-New Mexico Power Company	Attn: CEO or General Counsel	577 N Garden Ridge Blvd			Lewisville	TX	75067	
Texas-New Mexico Power Company	Attn: REP Relations	577 N Garden Ridge Blvd			Lewisville	TX	75067	
Texas-New Mexico Power Company	Attn: Andrea Couch	299 Planters Street			Emory	TX	75440	
The Dark Sky Company		486 Green St			Cambridge	MA	02139	
The Go Solution, LLC		5500 NW Central Drive			Houston	TX	77092	
The Hartford	Attn: Adam Busch & Billie Walker	Houston Regional Office	19450 State Hwy. 249, Suite 400		Houston	TX	77070	
The Honest Company		1950 S Vintage Ave			Ontario	CA	91761	
The Philadelphia Inquirer		801 Market St Ste 300			Philadelphia	PA	19107	
The Sheridan Group		2045 Pontius Avenue			Los Angeles	CA	90025	
The State of Texas	Attn: Rick Berlin & Dan Zwart	808 Travis Street, Suite 1520			Houston	TX	77002	
The State of Texas	Attn: Ken Paxton, Valeria Sartorio & Steven Robinson	112 E. Pecan Street, Suite 735			San Antonio	TX	78205	
Thinkific.Com		369 Terminal Ave.	Suite 400		Vancouver	BC	V6A 4C4	Canada
Thomas Ramer Clark	c/o The Potts Law Firm, LLP	Attn: Derek H. Potts, J. Ryan Fowler, Batami Baskin	3737 Buffalo Speedway, Suite 1900		Houston	TX	77098	
Thomas Weaver		Address Redacted						
Tom McGinn		Address Redacted						
Tort Claimant Customers	c/o Fox Rothschild LLP	Attn: Trey A. Monsour, Esq.	Saint Ann Court	2501 North Harwood Street, Suite 1800	Dallas	TX	75201	
Tort Claimant Customers	c/o Fox Rothschild LLP	Attn: Michael A. Sweet, Esq.	345 California Street	Suite 2200	San Francisco	CA	94104	
Transperfect Translations International Inc.		1250 Broadway	Fl 7		New York	NY	10001-3749	
Travis-CI.com		Rigaer Str. 8			Berlin Friedrichshain		10247	Germany
TriNet Employer Group Canada Inc		1 Park Place	Suite 600		Dublin	CA	94568	
Trinet Group, Inc.		1 Park Place	Suite 600		Dublin	CA	94568	
TriNet HR III, Inc		1 Park Place	Suite 600		Dublin	CA	94568	
TrueLight Energy, LLC		77 Sleeper S T One Seaport Square			Boston	MA	02210	
Trumbull Insurance Company		One Hartford Plaza			Hartford	CT	06155	
Tuan A Huynh		Address Redacted						
Twenty20 Stock Photos		1038 Princeton Dr			Marina Del Rey	CA	92626	
Ty Bowers Design		18416 Bermuda Street			Porter Ranch	CA	91326	



**Exhibit P**  
Served Via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
U.S. Energy Information Administration (EIA)	c/o Office of Energy Production, Conversion, & Delivery	Attn: Marc Harnish, EIA-861 Survey Manager	Entity ID: 60915, Griddy Energy LLC	1000 Independence Ave, SW	Washington	DC	20585	
United Airlines		609 Main Street	Hscac - 12Th Floor		Houston	TX	77002	
Upwork		900 Fortress St	Ste 190		Chico	CA	95973-9547	
User Testing, Inc.		PO Box 741228			Los Angeles	CA	90074-1288	
USPS		6060 Primacy Pkwy			Memphis	TN	38119	
USPS		275 Post Rd E Ste 10			Westport	CT	06880	
US-Yellow		6440 Southpoint Pkwy, Suite #150			Jacksonville	FL	32216	
Valerie Quiwan Tran		Address Redacted						
Venkata Satya Sai Raja Viswara Surireddy		Address Redacted						
Vettery		PO Box 392608			Pittsburgh	PA	15251	
Viasat In-Flight		6155 El Camino Real			Carlsbad	CA	92009	
Vikranth Sivakumar		Address Redacted						
Vimeo.Com		555 West18th Street, 4th Floor			New York	NY	10011	
VincentBenjamin		Address Redacted						
Voices.com		100 Dundas St Ste 700			London	ON	N6A 5B6	Canada
Webflow.Com		398 11Th Street, 2nd Floor			San Francisco	CA	94103	
Weglot.Com		20 Rue Du Sentier			Paris 2		75002	France
Wells Fargo Vendor Fin Serv		Po Box 70241			Philadelphia	PA	19176	
William L Gault, Trustee of the Howard W. Gault Trust U/A dated January 27, 1969	c/o Zeldes, Needle & Cooper, P.C.	Attn: Robert A. Pacelli, Jr., Esq.	1000 Lafayette Blvd, 7th Floor		Bridgeport	CT	06604	
Windes, Inc.		PO Box 87			Long Beach	CA	90801-0087	
Windes, Inc.	Attn: Lance Adams	3780 Kilroy Airport Way, Suite 600			Long Beach	CA	90806	
Winston & Strawn LLP		101 California Street, 34th Floor			San Francisco	CA	94111	
Within LLC	Attn: Adam Smith	411 Walnut St			Green Cove Spring	FL	32043	
Within, LLP		411 Walnut Street			Green Cove Springs	FL	32043	
Wix.Com Premium-Plan		500 Terry A Francois	Bldv Fl 6		San Francisco	CA	94158	
WP Engine		504 Lavaca St., Suite 1000			Austin	TX	78701	
WWW.oneskyapp.com		Fiat 3B, North Cape Building			Hong Kong			China
Yonomi, Inc.		939 Pearl Street	Suite 205		Boulder	CO	80302	
Zapier.Com		548 Market St #62411			San Francisco	CA	94104	
Zeldes, Needle & Cooper		1000 Lafayette Boulevard			Bridgeport	CT	06601-9441	
Zendesk, Inc.		989 Market Street	3rd Floor		San Francisco	CA	94103	
Zoom.U.S		55 Almaden Blvd			San Jose	CA	95113	
Zuberance		9000 Crow Canyon Road, Suite S			Danville	CA	94506	

## **Exhibit Q**

**Exhibit Q**

Served Via First-Class Mail

<b>Name</b>	<b>Attention</b>	<b>Address 1</b>	<b>Address 2</b>	<b>Address 3</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Electric Reliability Council of Texas, Inc.	c/o Munsch Hardt Kopf & Harr, PC	Attn: Deborah M. Perry	500 N Akard Street	Suite 3800	Dallas	TX	75201
Stripe, Inc.	c/o Legal Department	510 Townsend Street			San Francisco	CA	94103
Texas-New Mexico Power	c/o Jackson Walker LLP	Attn: Bruce J. Ruzinsky	1401 McKinney Street	Suite 1900	Houston	TX	77010
Texas-New Mexico Power Company	c/o Jackson Walker LLP	Attn: Bruce J. Ruzinsky and Tiara E. Seals	1401 McKinney Street	Suite 1900	Houston	TX	77010